

TWIN RIDGES ELEMENTARY SCHOOL DISTRICT

16661 Old Mill Rd., Nevada City, California

Phone (530) 265-9052 ♦ Fax (530) 265-3049 ♦ www.twinridgeselementary.com

BOARD OF TRUSTEES REGULAR MEETING AGENDA Tuesday September 9, 2025 4:00 PM

GRIZZLY HILL SCHOOL-Room 4

	1.	CALL TO ORDER:			
	2.	ROLL CALL			
		Aubrey Puetz Jonathan Farrell Lorien Whitestone Malik Goodman Jennifer Jensen	President Clerk Member Member Member		
	3.	ATTENDEES:			
Action	4.	APPROVAL OF THE September 9th , 2025 REGULAR AGENDA – Aubrey Puetz			
	5.	PUBLIC COMMENT The Board of Trustees welcomes comments and suggestions from the public. While no action may be taken by the Board concerning items not on the agenda, comments are important for District information and for possible future action. Due to time considerations, the chair may request that comments by an individual be limited to two minutes. Suggestions and comments from the public regarding items listed on this agenda should be raised during the comment period for the specific agenda item. (Education Code 35145.5; Bylaw 9322, Government Code 54954.3)			
Action	6.	CONSENT ITEMS. <i>These items are expected to be routine and non-controversial. The Board will act upon them at one time without discussion. Any Board member, staff member or interested party may request that an item be removed from the consent agenda for discussion.</i>			
Action	A.	Shall the Board approve August Warrants? (<i>white backup</i>)			
Action	B.	Shall the Board approve the August 5th, 2025 Regular Meeting Minutes? (<i>see red text backup</i>)			
Action	C.	Shall the Board approve the Personnel Change Report for TRES - Tammy Smith- TK/K Training Consultant - Matt Langley- Classified Music Specialist			

		- Jenny Travers- Classified Art Specialist - STIPENDS - Cross Country Coach-Emily Matteri-\$1250 - Judy Stead Girls Basketball Coach- \$1250 - Marisol Estrada Girls Basketball Coach-\$1250 - Adam Percy- Lead Teacher Stipend-\$3,000 - Sam Hinrichs- PBIS stipend \$200 - Shelline Martines- PBIS stipend \$200																						
	7.	REPORTS																						
Report	A.	Owens Financial- <i>Peter Ketchand</i>																						
	B.	TRTA Report- <i>Adam Percy</i>																						
Report	C.	Little Acorns- <i>Alicia Lauder</i>																						
Report	D.	Superintendent/Principal Report - <i>Dr. Erik Crawford</i>																						
Report	E.	PTC Report- <i>Aubrey Puetz</i>																						
Report	E.	Board Report																						
Report	F.	Current Enrollment- Little Acorns Preschool <table border="1"><thead><tr><th>Age Groups</th><th>Age 2</th><th>Age 3</th><th>Age 4</th><th>Age 5</th><th>Total</th></tr></thead><tbody><tr><td>Students</td><td>3</td><td>4</td><td>5</td><td>0</td><td>12</td></tr></tbody></table>	Age Groups	Age 2	Age 3	Age 4	Age 5	Total	Students	3	4	5	0	12										
Age Groups	Age 2	Age 3	Age 4	Age 5	Total																			
Students	3	4	5	0	12																			
Report	G.	Current Enrollment - Grizzly Hill School <table border="1"><thead><tr><th>Grade</th><th>TK/K</th><th>1/2</th><th>3/4</th><th>5/6</th><th>7/8</th><th>Total</th></tr></thead><tbody><tr><td>Students</td><td>3/6</td><td>8/10</td><td>11/4</td><td>8/16</td><td>11/11</td><td>88</td></tr><tr><td>Teacher</td><td>Hinrichs</td><td>E.Matteri</td><td>Hobbs</td><td>Percy</td><td>B.Matteri</td><td></td></tr></tbody></table>	Grade	TK/K	1/2	3/4	5/6	7/8	Total	Students	3/6	8/10	11/4	8/16	11/11	88	Teacher	Hinrichs	E.Matteri	Hobbs	Percy	B.Matteri		
Grade	TK/K	1/2	3/4	5/6	7/8	Total																		
Students	3/6	8/10	11/4	8/16	11/11	88																		
Teacher	Hinrichs	E.Matteri	Hobbs	Percy	B.Matteri																			

	8.	DISCUSSION/ACTION ITEMS		
Discussion/Action	A.	Shall the Board approve the MOU(Memorandum of Understanding) with Gateway- Science of Reading Professional Development - <i>Dr. Crawford</i>		
Discussion/Action	B.	Shall the Board approve the MOU with John Muir Charter Schools- <i>Dr. Crawford</i>		
Discussion/Action	C.	Shall the Board approve the updated salary schedule for Certificated Administration <i>-Dr. Crawford</i>		
Discussion/Action	D.	Shall the Board approve the updated salary schedule for Confidential Management- <i>Dr. Crawford</i>		
Discussion/Action	E.	Shall the Board approve the updated salary schedule for Classified Admin- <i>Dr. Crawford</i>		
Discussion/Action	F.	Shall the Board approve the updated salary schedule for Classified Child Development- <i>Dr. Crawford</i>		
Discussion/Action	G.	Shall the Board approve the 25/26 Budget Unaudited Actuals- <i>Dr. Crawford/Sunshine Bender</i>		
Discussion/Action	H.	Shall the Board approve the contract with Heather Gold for Professional Development services- <i>Dr. Crawford</i>		
Discussion/Action	I.	Shall the Board approve the Contract with Sunbelt for Speech and Language Services- <i>Dr. Crawford</i>		
Discussion/Action	J.	Shall the Board approve the Contract for School Psych Services with Susan Craig- <i>Dr. Crawford</i>		
	K.	Public Hearing Sufficiency of Textbooks- <i>Dr. Crawford</i>		
Discussion/Action	L.	Shall the Board approve Resolution #2503 Sufficiency of Textbooks- <i>Dr. Crawford</i>		
Discussion/Action	M.	Shall the Board approve Resolution #2504 24/25 Gann Limit Estimate <i>Dr. Crawford</i>		
Discussion/Action	N.	Shall the Board approve the 24/25 EPA (Education Protection Account) <i>Dr. Crawford</i>		
Discussion/Action	O.	Shall the Board approve the Prop 28 Annual Report <i>Dr. Crawford</i>		
Disclosure	P.	TRES D playground inspection reports for Grizzly Hill, Oak Tree, and Washington campuses- <i>Dr. Crawford</i>		

Discussion/Action	Q.	Shall the Board approve one of 3 quotes for wood chip fibers for Grizzly Hill School- <i>Dr. Crawford</i>	
Discussion/Action	R.	Shall the Board approve the September surplus list- <i>Dr. Crawford</i>	
Discussion/Action	S.	Shall the Board approve opening an account with AT&T for cell phone service.- <i>Dr. Crawford</i>	
Discussion/Action	T.	Shall the Board approve the Biennial Review of BB 9270 Conflict of Interest- <i>Dr. Crawford</i>	
Discussion/Action	U.	Shall the Board approve the Transitional Kindergarten (TK) Teacher Professional Experience Equivalency Board Policy- <i>Dr. Crawford</i>	
Discussion/Action	V.	Shall the Board approve the March 2025 Policy Updates- <i>Dr. Crawford</i>	
Discussion/Action	W.	June 2025 Board Policy Updates- First read (handout)- <i>Dr. Crawford</i>	
Discussion/Action	X.	Transportation Discussion- <i>Dr. Crawford</i>	
Discussion/Action	Y.	Washington School- <i>Dr. Crawford</i>	
Discussion/Action	Z.	Facilities Master Plan Ongoing Project Discussions- <i>Dr. Crawford</i>	
Discussion/Action		1. Measure “A” Spending requirements and or guidelines	
Discussion/Action	AA.	Fiscal stabilization- <i>Dr. Crawford</i>	
Discussion/Action	BB.	Administrative Practice regarding punitive measures- <i>Dr. Crawford</i>	
Discussion/Action	CC.	Special Meeting Dates for an Attorney guided meeting on policy and procedure- <i>Dr. Crawford</i>	
	9.	Future Agenda Items Discussion:	
	10.	UPCOMING MEETINGS: October 14, 2025	
	11.	PUBLIC COMMENT ON CLOSED SESSION ITEMS	
	12.	CLOSED SESSION:	
	A.	Public Employee Discipline/Dismissal/Release (Government Code § 54957)	
	B.	Conference with Labor Negotiator (Government Code § 54957.6). Employee Organizations: Twin Ridges Teachers Association, California School	

		Employees Association, SJR Chapter, Non-Represented Classified; Agency Negotiator: Superintendent Dr. Erik Crawford	
	C.	Conference With Legal Counsel – Anticipated/Existing Litigation (Government Code § 54956.9(d)(1) (Government Code § 54956.9(d)(2) or (3).	
	13.	RECESS /RECONVENE - Report Out on Closed Session – <i>Aubrey Puetz</i>	
	A.	Reportable Action Taken Regarding Public Employee Discipline/Dismissal/Release (Government Code § 54957(b))	
	B.	Reportable Action Taken Regarding Conference with Labor Negotiator (Government Code § 54957.6). Employee Organizations: Non-Represented Classified. Agency Negotiator: Dr. Erik Crawford	
	C.	Reportable Action Taken Regarding Conference With Legal Counsel – Anticipated/Existing Litigation (Government Code § 54956.9(d)(1) (Government Code § 54956.9(d)(2) or (3).	
	14.	ADJOURNMENT:	

This agenda was posted at least 72 hours prior to the meeting at 16661 Old Mill Rd. Nevada City, CA 95959 and on the website at TRES.D.ORG

NOTICE:

In compliance with the Americans with Disabilities Act, if you need special assistance to access the Board meeting room or to otherwise participate at this meeting, including auxiliary aids or services, contact the Twin Ridges Elementary School District office at 530.265-9052 ext. 201 at least 48 hours before the scheduled Board meeting so that we may make every reasonable effort to accommodate your needs. {G.C. §54953.2, §54954.2(a) (1); Americans with Disabilities Act of 1990, §202 (42 U.S.C. §12132)}

9/9/2025

Aubrey Puetz, Board President

Date

09/09/2025

Dr. Erik Crawford, Superintendent/Principal

Date

Scheduled 08/05/2025 - 08/26/2025

Bank Account COUNTY - AP Account

Fiscal Year	Invoice Date	Req #	Comment	Payment Id (Trans Batch Id)	Sched	Paymt Status	Check Status	Invoice Amount	Unpaid Sales Tax	Expense Amount
			BENDER, SUNSHINE M (000130) 17448 GREEN RAVINE RD NEVADA CITY, CA 95959							
2025/26	08/21/25		BLACK SOLDIER FLIES BOX	SB 8-21-25 (946074)	08/26/25	Paid	Printed	25.03		25.03
			2026 01- 9050- 4300- 00- 005- 0- 1110- 1000- 000- 0000							
Check #	26-471592			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Total Invoice Amount								25.03		

			CRAWFORD, ERIK (000258) 4624 ASHEVILLE CT CARMICHAEL, CA 95608							
@	2024/25	10/03/24	COFFEE WITH PRINCIPAL REISSUE	EC 10-3-24 REISSUE (945811)	08/26/25	Paid	Printed	19.97		19.97
			2025 01- 0000- 4300- 00- 000- 0- 0000- 7150- 000- 0000							
Check #	26-471593			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
2025/26	07/28/25		ACSA CONFERENCE	EC 7-28-25 (946074)	08/26/25	Paid	Printed	597.88		597.88
			2026 01- 0000- 5210- 00- 000- 0- 0000- 7150- 000- 0000							
Check #	26-471593			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
2025/26	08/21/25		MILEAGE 7/28-8/4	EC 8-21-25 (946074)	08/26/25	Paid	Printed	55.30		55.30
			2026 01- 0000- 5220- 00- 000- 0- 0000- 7150- 000- 0000							
Check #	26-471593			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Total Invoice Amount								673.15		

			HINRICHS, SAMANTHA (000227) PO BOX 787 NORTH SAN JUAN, CA 95960							
2025/26	08/21/25		TK-K CLASS SUPPLIES	SH 8-21-25 (946074)	08/26/25	Paid	Printed	23.56		23.56
			2026 01- 0000- 4300- 00- 005- 0- 1110- 1000- 000- 0507							
Check #	26-471594			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Total Invoice Amount								23.56		

			HOBBS, CORINNA L (000207) 12352 ALTA SIERRA DRIVE GRASS VALLEY, CA 95949							
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Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025, Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)

ERP for California

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Scheduled 08/05/2025 - 08/26/2025

Bank Account COUNTY - AP Account

Fiscal Year	Invoice Date	Req #	Comment	Payment Id (Trans Batch Id)	Sched	Paymt Status	Check Status	Invoice Amount	Unpaid Sales Tax	Expense Amount
Employee HOBBS, CORINNA L (000207) (continued)										
2025/26	08/13/25		3/4 CLASS SUPPLIES	CH 8-13-25 (946074)	08/26/25	Paid	Printed	477.72		477.72
2026 01- 0000- 4300- 00- 005- 0- 1110- 1000- 000- 0508										
Check #	26-471595			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Total Invoice Amount								477.72		
Employee MARTINES, SHELLINE (000200) 14491 BOQUEST DR. NEVADA CITY, CA 95959										
2025/26	07/27/25		ELOP SUPPLIES	SM 7-27-25 (936596)	08/13/25	Paid	Printed	32.47		32.47
2026 01- 2600- 4300- 00- 005- 0- 8100- 5000- 000- 0000										
Check #	26-470959			BatchId	AP08142025	Check Date	08/15/25	PO#		Register # 000313
2025/26	07/07/25		ELOP SUPPLIES	SM 7-7-25 (936596)	08/13/25	Paid	Printed	326.50		326.50
2026 01- 2600- 4300- 00- 005- 0- 8100- 5000- 000- 0000										
Check #	26-470959			BatchId	AP08142025	Check Date	08/15/25	PO#		Register # 000313
Total Invoice Amount								358.97		
Employee MATTERI, EMILY (000259) 12835 COLFAX HWY GRASS VALLEY, CA 95945										
2025/26	08/22/25		1-2 CLASSROOM SUPPLIES	EM 8-6-25 (946074)	08/26/25	Paid	Printed	30.47		30.47
2026 01- 0000- 4300- 00- 005- 0- 1110- 1000- 000- 0509										
Check #	26-471596			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Total Invoice Amount								30.47		
Employee ROLANDELLI, NICOLE M (000256) 1947 CALAVERA CIRCLE ANTIOCH, CA 94509										
2025/26	07/22/25		FIELDTRIP ZOO	NR 7-22-25 (933758)	08/05/25	Paid	Printed	58.35		58.35
2026 01- 2600- 5871- 00- 000- 0- 8100- 5000- 000- 0000										
Check #	26-470679			BatchId	AP08072025	Check Date	08/08/25	PO#		Register # 000312
Total Invoice Amount								58.35		

Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025, Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)

Scheduled 08/05/2025 - 08/26/2025

Bank Account COUNTY - AP Account

Fiscal Year	Invoice Date	Req #	Comment	Payment Id (Trans Batch Id)	Sched	Paymt Status	Check Status	Invoice Amount	Unpaid Sales Tax	Expense Amount
			ACSA (000109/3) P.O. BOX 742061 LOS ANGELES, CA 90074-2061							
2025/26	07/01/25		ACSA DUES EC	INV000047186 (933758)	08/05/25	Paid	Printed	1,485.00		1,485.00
			2026 01- 0000- 5300- 00- 000- 0- 0000- 7150- 000- 0000 Check # 26-470680 Batchld AP08072025 Check Date 08/08/25 PO# Register # 000312							
2025/26	07/01/25		ACSA DUES SB	INV000047367 (933758)	08/05/25	Paid	Printed	861.87		861.87
			2026 01- 0000- 5300- 00- 000- 0- 0000- 7200- 000- 0000 Check # 26-470680 Batchld AP08072025 Check Date 08/08/25 PO# Register # 000312							
Total Invoice Amount								2,346.87		

			AT&T (000010/1) PO BOX 9011 CAROL STREAM, IL 60197-9011							
@	2024/25	07/10/25	BAN 9391001369	000023741690 (933749)	08/05/25	Paid	Printed	30.02		30.02
			2025 01- 0000- 5930- 00- 000- 0- 0000- 8100- 000- 0000 Check # 26-470681 Batchld AP08072025 Check Date 08/08/25 PO# Register # 000312							
2025/26	07/22/25		BAN 9391080849	000023811057 (933758)	08/05/25	Paid	Printed	55.80		55.80
			2026 01- 0000- 5930- 00- 000- 0- 0000- 8100- 000- 0000 Check # 26-470681 Batchld AP08072025 Check Date 08/08/25 PO# Register # 000312							
Total Invoice Amount								85.82		

			AT&T (000010/1) PO BOX 9011 CAROL STREAM, IL 60197-9011							
2025/26	08/06/25		BAN 9391001368	000023880213 (936596)	08/13/25	Paid	Printed	61.63		61.63
			2026 01- 0000- 5930- 00- 000- 0- 0000- 8100- 000- 0000 Check # 26-470960 Batchld AP08142025 Check Date 08/15/25 PO# Register # 000313							
2025/26	08/06/25		BAN 9391007879	000023880437 (936596)	08/13/25	Paid	Printed	436.28		436.28
			2026 01- 0000- 5930- 00- 000- 0- 0000- 8100- 000- 0000 Check # 26-470960 Batchld AP08142025 Check Date 08/15/25 PO# Register # 000313							
2025/26	08/06/25		BAN 9391007881	000023880438 (936596)	08/13/25	Paid	Printed	98.40		98.40

Selection: Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025, Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)

ReqPay05a

Payment Register

Scheduled 08/05/2025 - 08/26/2025

Bank Account COUNTY - AP Account

Fiscal Year	Invoice Date	Req #	Comment	Payment Id (Trans Batch Id)	Sched	Paymt Status	Check Status	Invoice Amount	Unpaid Sales Tax	Expense Amount
Vendor		AT&T (000010/1)		(continued)		(continued)				
2025/26	08/06/25		BAN 9391007881	000023880438	08/13/25	Paid	Printed	(continued)		
				(936596) (continued)						
2026 01- 0000- 5930- 00- 000- 0- 0000- 8100- 000- 0000										
Check #	26-470960			BatchId	AP08142025	Check Date	08/15/25	PO#		Register # 000313
2025/26	08/06/25		BAN 9391007882	000023880439	08/13/25	Paid	Printed	124.16		124.16
				(936596)						
2026 01- 0000- 5930- 00- 004- 0- 0000- 8100- 000- 0000										
Check #	26-470960			BatchId	AP08142025	Check Date	08/15/25	PO#		Register # 000313
Total Invoice Amount								720.47		
Vendor		AT&T (000010/1) PO BOX 9011 CAROL STREAM, IL 60197-9011								
2025/26	08/10/25		BAN 9391001369	000023894738	08/26/25	Paid	Printed	29.72		29.72
				(946074)						
2026 01- 0000- 5930- 00- 000- 0- 0000- 8100- 000- 0000										
Check #	26-471597			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Total Invoice Amount								29.72		
Vendor		B & C HOME CENTERS (000073/1) 2032 NEVADA CITY HIGHWAY GRASS VALLEY, CA 95945								
2025/26	07/15/25		RAILING REPAIR	625935	(933758)	08/05/25	Paid	Printed	284.67	284.67
				(933758)						
2026 01- 0000- 4300- 00- 005- 0- 0000- 8100- 000- 0000										
Check #	26-470682			BatchId	AP08072025	Check Date	08/08/25	PO#		Register # 000312
Total Invoice Amount								284.67		
Vendor		B & C HOME CENTERS (000073/1) 2032 NEVADA CITY HIGHWAY GRASS VALLEY, CA 95945								
2025/26	07/23/25		MAINTENACE SUPPLIES	626813	(946074)	08/26/25	Paid	Printed	52.72	52.72
				(946074)						
2026 01- 0000- 4300- 00- 005- 0- 0000- 8100- 000- 0000										
Check #	26-471598			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
2025/26	08/12/25		MAINTENACE SUPPLIES	628849	(946074)	08/26/25	Paid	Printed	87.86	87.86
				(946074)						
2026 01- 0000- 4300- 00- 005- 0- 0000- 8100- 000- 0000										
Check #	26-471598			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314

Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025, Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)

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Scheduled 08/05/2025 - 08/26/2025

Bank Account COUNTY - AP Account

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Vendor B & C HOME CENTERS (000073/1)			(continued)		(continued)					
2025/26	08/14/25		MAINTENACE SUPPLIES	629028 (946074)	08/26/25	Paid	Printed	168.57		168.57
2026 01- 0000- 4300- 00- 005- 0- 0000- 8100- 000- 0000										
Check #	26-471598			Batchld AP08282025		Check Date 08/29/25	PO#		Register # 000314	
2025/26	08/22/25		MAINTENACE SUPPLIES	629807 (946074)	08/26/25	Paid	Printed	38.24		38.24
2026 01- 0000- 4300- 00- 001- 0- 0000- 8100- 000- 0000										
2026 01- 0000- 4300- 00- 005- 0- 0000- 8100- 000- 0000										
Check #	26-471598			Batchld AP08282025		Check Date 08/29/25	PO#		Register # 000314	
Total Invoice Amount								347.39		
Vendor DEPARTMENT OF JUSTICE (000096/1)										
PO BOX 944255										
SACRAMENTO, CA 94244-2550										
2025/26	08/07/25		FINGERPRINTS	834948 (946074)	08/26/25	Paid	Printed	126.00		126.00
2026 01- 0000- 5840- 00- 000- 0- 0000- 7400- 000- 0000										
Check #	26-471599			Batchld AP08282025		Check Date 08/29/25	PO#		Register # 000314	
Total Invoice Amount								126.00		
Vendor DURHAM SCHOOL SERVICES (000041/1)										
FILE 749085										
LOS ANGELES, CA 90074-9085										
2025/26	07/31/25		ZOO FIELDTRIP	92102094 (933758)	08/05/25	Paid	Printed	921.98		921.98
2026 01- 2600- 5871- 00- 000- 0- 8100- 5000- 000- 0000										
Check #	26-470683			Batchld AP08072025		Check Date 08/08/25	PO#		Register # 000312	
Total Invoice Amount								921.98		
Vendor GATEWAY COMMUNITY CHARTER (000437/1)										
5122 ARNOLD AVENUE SUITE A										
MC CLELLEAN, CA 95662										
2025/26	06/17/25		LETRS TRAINING 25-26	2024-34 (933758)	08/05/25	Paid	Printed	3,000.00		3,000.00
2026 01- 4035- 5210- 00- 000- 0- 1110- 1000- 000- 0000										
2026 01- 6266- 5210- 00- 000- 0- 1110- 1000- 000- 0000										
Check #	26-470684			Batchld AP08072025		Check Date 08/08/25	PO#		Register # 000312	
Total Invoice Amount								3,000.00		

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Scheduled 08/05/2025 - 08/26/2025

Bank Account COUNTY - AP Account

Fiscal Year	Invoice Date	Req #	Comment	Payment Id (Trans Batch Id)	Sched	Paymt Status	Check Status	Invoice Amount	Unpaid Sales Tax	Expense Amount
			HUNT AND SONS INC (000044/1) PO BOX 277670 SACRAMENTO, CA 95827-7670							
2025/26	07/31/25		FUEL	561464	(933758)	08/05/25	Paid	Printed	155.50	155.50
						68.33				
						87.17				
Check #	26-470685				BatchId	AP08072025	Check Date	08/08/25	PO#	Register # 000312
Total Invoice Amount								155.50		
			HUNT AND SONS INC (000044/1) PO BOX 277670 SACRAMENTO, CA 95827-7670							
2025/26	08/15/25		FUEL MAINT	570131	(946074)	08/26/25	Paid	Printed	133.20	133.20
						2026 01-0000-4390-00-000-0-0000-8100-000-0000				
Check #	26-471600				BatchId	AP08282025	Check Date	08/29/25	PO#	Register # 000314
Total Invoice Amount								133.20		
			LOZANO SMITH,LLP (000345/1) 7404 N. SPALDING AVENUE FRESNO, CA 93720							
@	2024/25	07/09/25	LEGAL SERVICES	JUNE 25 LEGAL	08/05/25	Paid	Printed	1,828.50		1,828.50
			JUNE	(933749)						
						2025 01-0000-5802-00-000-0-0000-7200-000-0000				
Check #	26-470686				BatchId	AP08072025	Check Date	08/08/25	PO#	Register # 000312
Total Invoice Amount								1,828.50		
			LOZANO SMITH,LLP (000345/1) 7404 N. SPALDING AVENUE FRESNO, CA 93720							
2025/26	08/12/25		LEGAL SERVICES	JULY 25 LEGAL	08/26/25	Paid	Printed	10,278.97		10,278.97
			JULY 25	(946074)						
						2026 01-0000-5802-00-000-0-0000-7200-000-0000				
Check #	26-471601				BatchId	AP08282025	Check Date	08/29/25	PO#	Register # 000314
Total Invoice Amount								10,278.97		
			NEVADA COUNTY SUPT OF SCHLS (000015/1) 380 CROWN POINT CIRCLE GRASS VALLEY, CA 95945							
@	2024/25	01/03/25	TECH SERVICES	INV25-00146	08/13/25	Paid	Printed	5,250.00		5,250.00
			BILL # 1	(936515)						

Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025, Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)

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Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025,
Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)

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Fiscal Year	Invoice Date	Req #	Comment	Payment Id (Trans Batch Id)	Sched	Paymt Status	Check Status	Invoice Amount	Unpaid Sales Tax	Expense Amount
NEVADA COUNTY SUPT OF SCHLS (000015/1) (continued)										
@	2024/25	01/03/25	TECH SERVICES BILL # 1	INV25-00146 (936515) (continued)	08/13/25	Paid	Printed	(continued)		
		2025	01- 0000- 5800- 00- 000- 0- 0000- 2420- 000- 0000							
Check #	26-470961			BatchId	AP08142025	Check Date	08/15/25	PO#	Register #	000313
@	2024/25	06/30/25	NURSE SERVICES 24-25	INV25-00396 (936515)	08/13/25	Paid	Printed	8,092.95		8,092.95
		2025	01- 0000- 5800- 00- 000- 0- 0000- 3140- 000- 0000							
Check #	26-470961			BatchId	AP08142025	Check Date	08/15/25	PO#	Register #	000313
@	2024/25	08/11/25	CHROMEBOOK CARTS	INV25-00399 (936515)	08/13/25	Paid	Printed	7,331.62		7,331.62
		2025	01- 0100- 6400- 00- 000- 0- 1110- 1000- 000- 0000							
Check #	26-470961			BatchId	AP08142025	Check Date	08/15/25	PO#	Register #	000313
Total Invoice Amount								20,674.57		
NEVADA COUNTY SUPT OF SCHLS (000015/1) 380 CROWN POINT CIRCLE GRASS VALLEY, CA 95945										
@	2024/25	06/30/25	FIREWALL INTERNET	INV25-00452 (945811)	08/26/25	Paid	Printed	623.03		623.03
		2025	01- 0000- 4400- 00- 004- 0- 0000- 8100- 000- 0000							
Check #	26-471602			BatchId	AP08282025	Check Date	08/29/25	PO#	Register #	000314
@	2024/25	06/30/25	STARLINK EQUIPMENT	INV25-00453 (945811)	08/26/25	Paid	Printed	1,395.36		1,395.36
		2025	01- 0000- 4400- 00- 000- 0- 0000- 8100- 000- 0000				697.68			
		2025	01- 0000- 4400- 00- 004- 0- 0000- 8100- 000- 0000				697.68			
Check #	26-471602			BatchId	AP08282025	Check Date	08/29/25	PO#	Register #	000314
@	2024/25	06/30/25	GH STARLINK	INV25-00454 (945811)	08/26/25	Paid	Printed	165.00		165.00
		2025	01- 0000- 5940- 00- 005- 0- 0000- 8100- 000- 0000							
Check #	26-471602			BatchId	AP08282025	Check Date	08/29/25	PO#	Register #	000314
Total Invoice Amount								2,183.39		
NEW DIRECTION SOLUTIONS, LLC (000428/1) P.O. BOX 846759 LOS ANGELES, CA 90084-6759										
	2025/26	08/17/25	COUNSELOR	21252336 (946074)	08/26/25	Paid	Printed	2,160.00		2,160.00
		2026	01- 5811- 5800- 00- 000- 0- 0000- 3110- 000- 0000							
Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025, Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)										
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Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025,
Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)

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NEW DIRECTION SOLUTIONS, LLC (000428/1)			(continued)							
Check #	26-471603			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Total Invoice Amount								2,160.00		
NORTHERN CALIFORNIA CENTER OF THE ARTS (000438/1) 314 W. MAIN STREET GRASS VALLEY, CA 95945										
2025/26	08/04/25		SUMMER THEATER CAMP	173295	(933758)	08/05/25	Paid	Printed	1,430.00	1,430.00
2026 01- 2600- 5800- 00- 005- 0- 8100- 5000- 000- 0000										
Check #	26-470687			BatchId	AP08072025	Check Date	08/08/25	PO#		Register # 000312
Total Invoice Amount								1,430.00		
NV5 INC. (000440/1) LOCKBOX P.O. BOX 74008680 CHICAGO, IL 60674-8680										
2025/26	07/23/25		GEO TECH WASHINGTON WALL	461829	(936596)	08/13/25	Paid	Printed	1,523.50	1,523.50
2026 01- 0000- 5800- 00- 004- 0- 0000- 8100- 000- 0000										
Check #	26-470962			BatchId	AP08142025	Check Date	08/15/25	PO#		Register # 000313
Total Invoice Amount								1,523.50		
PARS ADMIN (000016/1) 4350 VON KARMAN AVE NEWPORT BEACH, CA 92660-2080										
2025/26	08/11/25		PARS FEES	58456	(936596)	08/13/25	Paid	Printed	269.05	269.05
2026 01- 0000- 5800- 00- 000- 0- 0000- 7400- 000- 0000										
Check #	26-470963			BatchId	AP08142025	Check Date	08/15/25	PO#		Register # 000313
Total Invoice Amount								269.05		
PETERS DRILLING AND PUMP SRVC (000114/1) PO BOX 1546 GRASS VALLEY, CA 95945										
2025/26	08/04/25		WELL REPAIR	45746635	(936596)	08/13/25	Paid	Printed	540.09	540.09
2026 01- 0000- 5655- 00- 005- 0- 0000- 8100- 000- 0000										
Check #	26-470964			BatchId	AP08142025	Check Date	08/15/25	PO#		Register # 000313
Total Invoice Amount								540.09		

Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025,
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Fiscal Year	Invoice Date	Req #	Comment	Payment Id (Trans Batch Id)	Sched	Paymt Status	Check Status	Invoice Amount	Unpaid Sales Tax	Expense Amount
Vendor		PG&E (000050/1) BOX 997300 SACRAMENTO, CA 95899-7300								
2025/26	07/31/25		6931227577-4	7-31-25 WASH (936596)	08/13/25	Paid	Printed	436.80		436.80
2026 01- 0000- 5520- 00- 001- 0- 0000- 8100- 000- 0000										
Check #	26-470965			BatchId	AP08142025	Check Date	08/15/25	PO#	Register #	000313
2025/26	08/04/25		4640442670-5	GH 8-4-25 (936596)	08/13/25	Paid	Printed	1,455.31		1,455.31
2026 01- 0000- 5520- 00- 005- 0- 0000- 8100- 000- 0000										
Check #	26-470965			BatchId	AP08142025	Check Date	08/15/25	PO#	Register #	000313
2025/26	08/04/25		0390455458-5	LIBRARY 8-4-25 (936596)	08/13/25	Paid	Printed	112.70		112.70
2026 01- 0000- 5520- 00- 001- 0- 0000- 8100- 000- 0000										
Check #	26-470965			BatchId	AP08142025	Check Date	08/15/25	PO#	Register #	000313
2025/26	08/04/25		7588441545-5	PR 8-4-25 (936596)	08/13/25	Paid	Printed	502.60		502.60
2026 01- 0000- 5520- 00- 001- 0- 0000- 8100- 000- 0000										
Check #	26-470965			BatchId	AP08142025	Check Date	08/15/25	PO#	Register #	000313
2025/26	08/04/25		0588820133-1	PSFRC 8-4-25 (936596)	08/13/25	Paid	Printed	346.05		346.05
2026 01- 0000- 5520- 00- 001- 0- 0000- 8100- 000- 0000										
Check #	26-470965			BatchId	AP08142025	Check Date	08/15/25	PO#	Register #	000313
Total Invoice Amount								2,853.46		
Vendor		RIEBES AUTO PARTS (000077/2) 5404 PACIFIC ST ROCKLIN, CA 95077								
2025/26	07/15/25		FUEL	049202 (933758)	08/05/25	Paid	Printed	66.21		66.21
2026 01- 0000- 4300- 00- 005- 0- 0000- 8100- 000- 0000										
Check #	26-470688			BatchId	AP08072025	Check Date	08/08/25	PO#	Register #	000312
Total Invoice Amount								66.21		
Vendor		SCHOOLS INSURANCE GROUP (000179/1) 550 HIGH STREET SUITE 201 AUBURN, CA 95603-4712								
2025/26	08/01/25		AUG 25 BENEFITS	AUG 25 BENEFITS (933758)	08/05/25	Paid	Printed	22,706.45		22,706.45
2026 01- - 9514- - - - -										
Selection Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025, Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)										
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Selection Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025, Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)

Scheduled 08/05/2025 - 08/26/2025

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Fiscal Year	Invoice Date	Req #	Comment	Payment Id (Trans Batch Id)	Sched	Paymt Status	Check Status	Invoice Amount	Unpaid Sales Tax	Expense Amount
Vendor: SCHOOLS INSURANCE GROUP (000179/1) (continued)										
Check #	26-470689			BatchId	AP08072025	Check Date	08/08/25	PO#		Register # 000312
Total Invoice Amount								22,706.45		
Vendor: SIERRA PLUMBING SUPPLY INC. (000313/1) 11423 LA BARR MEADOWS RD. GRASS VALLEY, CA 95949										
2025/26	08/18/25		BLACK SOLDIER FLIES	GV722989 (946074)	08/26/25	Paid	Printed	28.72		28.72
2026 01- 9050- 4300- 00- 005- 0- 1110- 1000- 000- 0000										
Check #	26-471604			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
2025/26	08/18/25		BLACK SOLDIER FLIES	GV722990 (946074)	08/26/25	Paid	Printed	4.14		4.14
2026 01- 9050- 4300- 00- 005- 0- 1110- 1000- 000- 0000										
Check #	26-471604			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Total Invoice Amount								32.86		
Vendor: STANDARD INSURANCE COMPANY CB (000053/1) PO BOX 4664 PORTLAND, OR 97208-4664										
2025/26	07/21/25		CT503169 AUG 25	CT503169 JUL25 (933758)	08/05/25	Paid	Printed	69.75		69.75
2026 01- 0000- 5800- 00- 000- 0- 0000- 2700- 000- 0000										
Check #	26-470690			BatchId	AP08072025	Check Date	08/08/25	PO#		Register # 000312
2025/26	06/20/25		CT503169 JULY 25	CT503169 JUN25 (933758)	08/05/25	Paid	Printed	40.30		40.30
2026 01- 0000- 5800- 00- 000- 0- 0000- 2700- 000- 0000										
Check #	26-470690			BatchId	AP08072025	Check Date	08/08/25	PO#		Register # 000312
Total Invoice Amount								110.05		
Vendor: SUBURBAN PROPANE 1643 (000020/1) PO BOX 12027 FRESNO, CA 93776-2027										
2025/26	08/28/25		PROPANE	1643-301818 (946074)	08/26/25	Paid	Printed	1,434.09		1,434.09
2026 01- 0000- 5510- 00- 005- 0- 0000- 8100- 000- 0000										
Check #	26-471605			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Total Invoice Amount								1,434.09		

Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025,
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			SUMMIT 17 SOLUTION LLC (000441/1) 1915 NW 27TH AVE PORTLAND, OR 97210							
2025/26	08/19/25		3 YEAR CAMERA LICENSE	1052 (946074)	08/26/25	Paid	Printed	13,743.90		13,743.90
	2026	01-0000-5800-00-004-0-0000-8100-000-0000				451.00				
	2026	01-0000-5800-00-005-0-0000-8100-000-0000				4,130.00				
	2026	01-0000-9330- - -0- - - -				8,260.00				
	2026	01-0000-9330- -004-0- - - -				902.90				
Check #	26-471606			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Total Invoice Amount								13,743.90		
			SUTTER BUTTES FIRE EXT CO (000051/1) PO BOX 3457 YUBA CITY, CA 95992							
2025/26	08/13/25		FIRE EXTINGUISHERS SERVICE	22623 (946074)	08/26/25	Paid	Printed	365.29		365.29
	2026	01-0000-5800-00-005-0-0000-8100-000-0000								
Check #	26-471607			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
2025/26	08/13/25		FIRE EXTINGUISHERS SERVICE	22624 (946074)	08/26/25	Paid	Printed	139.88		139.88
	2026	01-0000-5800-00-004-0-0000-8100-000-0000								
Check #	26-471607			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
2025/26	08/13/25		FIRE EXTINGUISHERS SERVICE	22625 (946074)	08/26/25	Paid	Printed	269.08		269.08
	2026	01-0000-5800-00-001-0-0000-8100-000-0000								
Check #	26-471607			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Total Invoice Amount								774.25		
			SYSCO SACRAMENTO (000022/1) PO BOX 138007 SACRAMENTO, CA 95813-8007							
2025/26	08/20/25		CUSTODIAL SUPPLIES	531927315 C (946074)	08/26/25	Paid	Printed	281.84		281.84
	2026	01-0000-4300-00-005-0-0000-8100-000-0000								
Check #	26-471608			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025, Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)										
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Total Invoice Amount								281.84		
Vendor: UBEO WEST LLC (000104/2) P.O. BOX 301062 LOS ANGELES, CA 90030-1062										
2025/26	07/18/25		COPIES	4956955 (933758)	08/05/25	Paid	Printed	18.32		18.32
2026 01- 0000- 5600- 00- 005- 0- 1110- 1000- 000- 0000										
Check #	26-470691			BatchId	AP08072025	Check Date	08/08/25	PO#		Register # 000312
2025/26	07/18/25		COPIES	4956956 (933758)	08/05/25	Paid	Printed	52.94		52.94
2026 01- 0000- 5600- 00- 005- 0- 0000- 2700- 000- 0000										
Check #	26-470691			BatchId	AP08072025	Check Date	08/08/25	PO#		Register # 000312
Total Invoice Amount								71.26		
Vendor: UBEO WEST LLC (000104/2) P.O. BOX 301062 LOS ANGELES, CA 90030-1062										
2025/26	08/15/25		COPIES MAINT	4982205 (946074)	08/26/25	Paid	Printed	51.61		51.61
2026 01- 0000- 5600- 00- 005- 0- 1110- 1000- 000- 0000										
Check #	26-471609			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
2025/26	08/15/25		COPIES MAINT	4982206 (946074)	08/26/25	Paid	Printed	887.14		887.14
2026 01- 0000- 5600- 00- 000- 0- 0000- 7200- 000- 0000										
Check #	26-471609			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Total Invoice Amount								938.75		
Vendor: UPFRONT HEATING & AIR (000352/1) P.O. BOX 404 NORTH SAN JUAN, CA 95960										
2025/26	08/01/25		CONDENSOR REPLACEMENT	1526 (933758)	08/05/25	Paid	Printed	4,658.00		4,658.00
2026 01- 0000- 5655- 00- 005- 0- 0000- 8100- 000- 0000										
Check #	26-470692			BatchId	AP08072025	Check Date	08/08/25	PO#		Register # 000312
Total Invoice Amount								4,658.00		
Vendor: US BANK EQUIPMENT FINANCE (000056/1) PO BOX 790448 ST LOUIS, MO 63179-0448										
2025/26	08/20/25		COPY LEASE	560950735 (933758)	08/05/25	Paid	Printed	373.36		373.36
2026 01- 0000- 5600- 00- 005- 0- 1110- 1000- 000- 0000										

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Fiscal Year	Invoice Date	Req #	Comment	Payment Id (Trans Batch Id)	Sched	Paymt Status	Check Status	Invoice Amount	Unpaid Sales Tax	Expense Amount
Select Vendor			US BANK EQUIPMENT FINANCE (000056/1) (continued)							
Check #	26-470693			BatchId	AP08072025	Check Date	08/08/25	PO#		Register # 000312
Total Invoice Amount								373.36		
Select Vendor			WASHINGTON COUNTY WATER DIST (000063/1) PO BOX 34 WASHINGTON, CA 95986							
2025/26	07/29/25		WATER JULY 25	WASH JULY WATER (933758)	08/05/25	Paid	Printed	165.42		165.42
2026 01- 0000- 5540- 00- 004- 0- 0000- 8100- 000- 0000										
Check #	26-470694			BatchId	AP08072025	Check Date	08/08/25	PO#		Register # 000312
Total Invoice Amount								165.42		
Select Vendor			WASTE MGMT OF NEVADA COUNTY (000059/1) PO BOX 541065 LOS ANGELES, CA 90054-1065							
2025/26	08/05/25		TRASH SERVICE AUG	3491385-0536-8 (936596)	08/13/25	Paid	Printed	341.93		341.93
2026 01- 0000- 5570- 00- 005- 0- 0000- 8100- 000- 0000										
Check #	26-470966			BatchId	AP08142025	Check Date	08/15/25	PO#		Register # 000313
Total Invoice Amount								341.93		
Select Vendor			WILLIAMS & ASSOCIATES,LLC. (000393/1) P.O. BOX 2125 PLACERVILLE, CA 95667							
@	2024/25	06/12/25	ND PARENT MILEAGE JUNE 25	AW 6-12-25 MILEAGE (946469)	08/26/25	Paid	Printed	492.80		492.80
2025 01- 6500- 5876- 00- 000- 0- 5001- 3600- 000- 0000										
Check #	26-471610			BatchId	AP08282025	Check Date	08/29/25	PO#		Register # 000314
Total Invoice Amount								492.80		
Select Vendor			YOUNGS CARPET ONE (000209/1) 330 IDAHO MARYLAND RD GRASS VALLEY, CA 95945							
2025/26	07/30/25		FLOORING ELOP ROOM	CG510237 (933758)	08/05/25	Paid	Printed	13,554.61		13,554.61
2026 01- 2600- 5655- 00- 005- 0- 8100- 5000- 000- 0000										
Check #	26-470695			BatchId	AP08072025	Check Date	08/08/25	PO#		Register # 000312
2025/26	07/30/25		FLOORING ELOP ROOM	CG510238 (933758)	08/05/25	Paid	Printed	9,304.78		9,304.78
Transaction Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025, Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)										
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Scheduled 08/05/2025 - 08/26/2025

Bank Account COUNTY - AP Account

Fiscal Year	Invoice Date	Req #	Comment	Payment Id (Trans Batch Id)	Sched	Paymt Status	Check Status	Invoice Amount	Unpaid Sales Tax	Expense Amount	
YOUNGS CARPET ONE (000209/1)			(continued)							(continued)	
2025/26	07/30/25		FLOORING ELOP ROOM	CG510238 (933758) (continued)	08/05/25	Paid	Printed	(continued)			
2026 01- 2600- 5655- 00- 005- 0- 8100- 5000- 000- 0000											
Check #	26-470695			BatchId AP08072025	Check Date 08/08/25	PO#	Register # 000312				
Total Invoice Amount								22,859.39			
SYSCO SACRAMENTO (000022/1)											
PO BOX 138007											
SACRAMENTO, CA 95813-8007											
2025/26	08/13/25		PRESCHOOL SUPPLIES	531914784 C (946074)	08/26/25	Paid	Printed	224.94		224.94	
2026 12- 6105- 4300- 00- 001- 0- 0001- 1000- 000- 0000											
Check #	26-471611			BatchId AP08282025	Check Date 08/29/25	PO#	Register # 000314				
Total Invoice Amount								224.94			
SACRAMENTO REFRIGERATION INC (000312/1)											
4731 PELL DRIVE STE 1											
SACRAMENTO, CA 95838											
2025/26	08/12/25		FREEZER REPAIR	0000028786 (946074)	08/26/25	Paid	Printed	297.17		297.17	
2026 13- 5310- 5640- 00- 000- 0- 0000- 3700- 000- 0000											
Check #	26-471612			BatchId AP08282025	Check Date 08/29/25	PO#	Register # 000314				
Total Invoice Amount								297.17			
SYSCO SACRAMENTO (000022/1)											
PO BOX 138007											
SACRAMENTO, CA 95813-8007											
2025/26	08/13/25		FOOD SERVICE	531914784 (946074)	08/26/25	Paid	Printed	1,790.07		1,790.07	
2026 13- 5310- 4700- 00- 000- 0- 0000- 3700- 000- 0000											
Check #	26-471613			BatchId AP08282025	Check Date 08/29/25	PO#	Register # 000314				
2025/26	08/13/25		SUPPLIES	531914784 B (946074)	08/26/25	Paid	Printed	368.31		368.31	
2026 13- 5310- 4300- 00- 000- 0- 0000- 3700- 000- 0000											
Check #	26-471613			BatchId AP08282025	Check Date 08/29/25	PO#	Register # 000314				
2025/26	08/20/25		FOOD SERVICE	531927315 (946074)	08/26/25	Paid	Printed	1,323.48		1,323.48	
2026 13- 5310- 4700- 00- 000- 0- 0000- 3700- 000- 0000											

Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025, Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)

Scheduled 08/05/2025 - 08/26/2025

Bank Account COUNTY - AP Account

Fiscal Year	Invoice Date	Req #	Comment	Payment Id (Trans Batch Id)	Sched	Paymt Status	Check Status	Invoice Amount	Unpaid Sales Tax	Expense Amount
Direct Vendor			SYSCO SACRAMENTO (000022/1)		(continued)	(continued)				
Check #	26-471613			BatchId	AP08282025	Check Date	08/29/25	PO#	Register #	000314
2025/26	08/20/25		SUPPLIES	531927315 B (946074)	08/26/25	Paid	Printed	198.47		198.47
2026 13- 5310- 4300- 00- 000- 0- 0000- 3700- 000- 0000										
Check #	26-471613			BatchId	AP08282025	Check Date	08/29/25	PO#	Register #	000314
Total Invoice Amount								3,680.33		

Direct Vendor			VERITABLE VEGETABLE (000023/1) PO BOX 884926 SAN FRANCISCO, CA 94188-4926							
2025/26	08/12/25		VEGGIES/ FRUITS	1650579 (946074)	08/26/25	Paid	Printed	669.30		669.30
2026 13- 5310- 4700- 00- 000- 0- 0000- 3700- 000- 0000										
Check #	26-471614			BatchId	AP08282025	Check Date	08/29/25	PO#	Register #	000314
2025/26	08/19/25		VEGGIES/ FRUITS	1651482 (946074)	08/26/25	Paid	Printed	650.35		650.35
2026 13- 5310- 4700- 00- 000- 0- 0000- 3700- 000- 0000										
Check #	26-471614			BatchId	AP08282025	Check Date	08/29/25	PO#	Register #	000314
Total Invoice Amount								1,319.65		

EXPENSES BY FUND - Bank Account COUNTY			
Fund	Expense	Cash Balance	Difference
01	122,590.96	628,622.91	506,031.95
12	224.94	11,851.33-	12,076.27-
13	5,297.15	2,262.24	3,034.91-
Total	128,113.05		

Scheduled 08/05/2025 - 08/26/2025

Bank Account COUNTY - AP Account

Number of Payments	78	
Number of Checks	48	\$128,113.05
Number of ACH Advice	0	
Number of vCard Advice	0	
Total Check/Advice Amount	\$128,113.05	
Total Unpaid Sales Tax	\$0.00	
Total Expense Amount	\$128,113.05	

CHECK/ADVICE AMOUNT DISTRIBUTION COUNTS

\$0 - \$99	9
\$100 - \$499	16
\$500 - \$999	6
\$1,000 - \$4,999	12
\$5,000 - \$9,999	
\$10,000 - \$14,999	2
\$15,000 - \$99,999	3
\$100,000 - \$199,999	
\$200,000 - \$499,999	
\$500,000 - \$999,999	
\$1,000,000 -	

***** ITEMS OF INTEREST *****

* Number of payments to a different vendor
 ! Number of Prepaid payments
 @ Number of Liability payments 10
 & Number of Employee Also Vendors
 ? denotes check name different than payment name
 F denotes Final Payment

Report Totals -	Payment Count	78	Check Count	48	ACH Count	0	vCard Count	0	Total Check/Advice Amount	\$128,113.05
				\$128,113.05						

Sorted by AP Check Order Option, Filtered by (Org = 11, Payment Method = N, Payment Type = N, On Hold? = Y, Starting Create Date = 8/1/2025,
 Ending Create Date = 8/31/2025, Page Break by Check/Advice? = N, Zero? = Y)

ERP for California

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TWIN RIDGES ELEMENTARY SCHOOL DISTRICT

16661 Old Mill Rd., Nevada City, California

Phone (530) 265-9052 ♦ Fax (530) 265-3049 ♦ www.twinridgeselementary.com

BOARD OF TRUSTEES REGULAR MEETING MINUTES

Tuesday August 5th, 2025

4:00 PM

GRIZZLY HILL SCHOOL-Room 4

	1.	CALL TO ORDER: 4:06			
	2.	ROLL CALL			
		Aubrey Puetz Jonathan Farrell Lorien Whitestone Malik Goodman Jennifer Jensen	President Clerk Member Member Member	Present Present Present Present Present	
	3.	ATTENDEES: Cindy Browning, Sunshine Bender, Erik Crawford, Marisol Estrada, Charity Jackson, Sandi Amell, Pam Rasada, Jordan Kohler			
Action	4.	APPROVAL OF THE August 5th , 2025 REGULAR AGENDA – Aubrey Puetz			
		Aubrey seeks a motion to approve the August 5th 2025 Regular agenda with the change of removing Peter Ketchand from the agenda as he will not be in attendance, additionally, the Community Schools report will be combined as part of the superintendent report. Trustee Whitestone makes a motion to approve, Trustee Goodman seconds the motion. The Vote Carries as follows: (5/0/0/0) Trustee Puetz-YES Trustee Farrell- YES Trustee Jensen-YES Trustee Whitestone-YES Trustee Goodman-YES			
	5.	PUBLIC COMMENT The Board of Trustees welcomes comments and suggestions from the public. While no action may be taken by the Board concerning items not on the agenda, comments are important for District information and for possible future action. Due to time considerations, the chair may request that comments by an individual be limited to two			

		minutes. Suggestions and comments from the public regarding items listed on this agenda should be raised during the comment period for the specific agenda item. (Education Code 35145.5; Bylaw 9322, Government Code 54954.3)	
		No public Comment	
Action	6.	CONSENT ITEMS. <i>These items are expected to be routine and non-controversial. The Board will act upon them at one time without discussion. Any Board member, staff member or interested party may request that an item be removed from the consent agenda for discussion.</i>	
Action	A.	Shall the Board approve July Warrants? <i>(white backup)</i>	
Action	B.	Shall the Board approve the June 10th, 2025 Regular Meeting Minutes? <i>(see red text backup)</i>	
		Discussion/Action Item A-Minutes should reflect the board's request to seek at least 3 competitive bids outside of the Cuppca Process. Marisol will make the correction and post the corrected version for public view.	
Action	C.	Shall the Board approve June 13th, 2025 Regular Meeting Minutes? <i>(see blue text backup)</i>	
Action	D.	Shall the Board approve the June 25th Special Meeting Minutes? <i>(See purple text backup)</i>	
Action	E.	Shall the Board approve the Personnel Change Report for TRESA • Karina Williams-Community Liaison • EIOP Employees ○ Rachel Umpruss ○ Raya Searls ○ Zoey Stepp • STIPENDS ○ Cori Hobbs-Mentor Teacher for Induction Program:\$1800 ○ Cori Hobbs- Mentor teacher for Intern Program:\$1500 <i>(see goldenrod backup)</i>	
		Aubrey Seeks a motion to approve Items A-D with changes to consent item B, the June 10th regular meeting minutes. Trustee Jensen makes a motion to approve, Trustee Farrell seconds the motion. The vote carries as follows: (5/0/0/0) Trustee Puetz-YES Trustee Farrell- YES Trustee Jensen-YES Trustee Whitestone-YES Trustee Goodman-YES	

		Aubrey seeks a motion to approve consent agenda Item E, with a separate vote. Trustee Jensen makes a motion to approve, Trustee Goodman seconds the motion. The vote carries as follows: (5/0/0/0) Trustee Puetz-YES Trustee Farrell- YES Trustee Jensen-YES Trustee Whitestone-YES Trustee Goodman-YES	
	7. REPORTS		
Report	A.	Little Acorns- <i>Alicia Lauder</i>	
		Alicia speaks about Current enrollment and her excitement to start the new year. Updates the Board on start of year events, including the Community Center back to school night, as well as a parent orientation Thursday August 7th.	
Report	B.	Superintendent/Principal Report - <i>Dr. Erik Crawford</i>	
		<u>Dr. Crawford gives updates on the following:</u> • ELOP- attendance, activities, and field trips • Facilities updates, flooring, painting, etc. • Professional Development days and agenda for said days • Updates on the various District Campuses, events/ongoing projects • Maintenance update for all campuses <u>Community Schools Update:</u> • New Position Community Liaison at the FRC • New after school clubs, including Drama, Garden club, and Crafts • First Advisory Council meeting in September • Family Forums and Circles of support will continue holding sessions this year. Topics will be based on input from various sources. <u>Cindy Browning Update on Student Services</u> • Staffing update- There was a Reduction in paraprofessionals by one, RBT is in place this year again to support students in classrooms, Jennie Mason returning as school nurse, Counselor Lisa Hoffman will return, New SLP (speech and language pathologist) , as well as a new Psych that will complete assessments. Contracts have not yet been completed for the SLP or the Psych but are in the works to be prepared to start at the beginning of the year. • Case load- 22 students currently with an IEP's • 14 on Cindy's personal caseload. • Update on IEP assessments and 3 year reviews. 6 assessments which have to happen by fall break. It will be a busy start to the year. • Sipps (Resource for English language Arts intervention support), intervention has been extremely helpful in the assessment process	

		with data being available from the SIPPS intervention. Having this data available before any assessments helps with overidentification while assessing. Lorien asks for clarification on the services that Alta Regional provides- Cindy offers some information- A national agency, state funded program, regional non-profit- provides service to students with disabilities, usually students that are more highly impacted. Their agency also helps with transitions to independence. • We currently have one student enrolled in the county program. • TRESA's Goal is to be able to serve these students on the Grizzly Hill Campus • We are currently under the challenge of having the appropriate facilities, and space available to bring students back to our campus from the county program. • Cindy has concerns with the current amount of space for her program with the addition of the wellness center in room 6 taking 50% of the original space. There are concerns when there is dysregulation with students and the ability to provide a safe and calming space to de-escalate. • Encourages the board to consider the ability to serve students here if we move forward with the TK/K new builds this will allow us to expand our SPED services to possibly serve students that would otherwise be served at the county. This would be a long term savings to the district. • Gives the board an update on the Audit process she completed in the 24/25 school year. We passed the Audit with no error. • Also completed an Service implementation Audit- this audit is strictly about the percentage of services and the accuracy of minutes provided for each student on her caseload. • PD- She's attended and will be attending in the coming school year. 3 one day only workshops she will be attending this year to continue her professional development. Trustee Goodman asks for clarification on the space reduction for her program, Cindy shares her daily schedule, and what each space was previously dedicated to. The second space was highly dedicated to students that needed a calm quiet space away from other students when they are dysregulated. Trustee Farrell asks what other things would need to be considered in order to serve County students on this campus.- Cindy feels that additional space and proper toileting station, as well as ADA compliance would be what the district needs to accommodate and move forward with bringing county served students back to Grizzly Hill.	
Report	C.	PTC Report- <i>Aubrey Puetz</i>	
		Updates on the website and how the PTC will utilize their page. Monday August 11th will be a PTC work day to prepare for the new year.	
Report	D.	Board Report	
		Lorien- Asks for clarification on the spending of Bond Money on the additional district campuses. Was asked by a community member about guidelines and	

		rules that come with spending Measure “A” designated funding. Aubrey asks if this can move to Facilities for further discussion. Jonathan- was asked by a community member about monetary penalties for parents who are late to pick up their child. Sunshine explains that it is part of the policies that are required for receiving the ASES and ELOP grants. It is not a policy of the district, but a stipulation of receiving those funds.																						
Report	E.	Current Enrollment- Little Acorns Preschool <table><tr><td>Age Groups</td><td>Age 2</td><td>Age 3</td><td>Age 4</td><td>Age 5</td><td>Total</td></tr><tr><td>Students</td><td>3</td><td>4</td><td>5</td><td>0</td><td>12</td></tr></table>	Age Groups	Age 2	Age 3	Age 4	Age 5	Total	Students	3	4	5	0	12										
Age Groups	Age 2	Age 3	Age 4	Age 5	Total																			
Students	3	4	5	0	12																			
Report	F.	Current Enrollment - Grizzly Hill School <table><tr><td>Grade</td><td>TK/K</td><td>1/2</td><td>3/4</td><td>5/6</td><td>7/8</td><td>Total</td></tr><tr><td>Students</td><td>0/2</td><td>7/12</td><td>11/7</td><td>8/16</td><td>11/10</td><td>84</td></tr><tr><td>Teacher</td><td>Hinrichs</td><td>E.Matteri</td><td>Hobbs</td><td>Pearcy</td><td>B.Matteri</td><td></td></tr></table>	Grade	TK/K	1/2	3/4	5/6	7/8	Total	Students	0/2	7/12	11/7	8/16	11/10	84	Teacher	Hinrichs	E.Matteri	Hobbs	Pearcy	B.Matteri		
Grade	TK/K	1/2	3/4	5/6	7/8	Total																		
Students	0/2	7/12	11/7	8/16	11/10	84																		
Teacher	Hinrichs	E.Matteri	Hobbs	Pearcy	B.Matteri																			
	8.	DISCUSSION/ACTION ITEMS																						
Disclosure	A.	Williams Q4 Quarterly Complaint -<i>Dr. Crawford</i> (see salmon backup)																						
		Board Acknowledges, there are zero complaints for quarter 4.																						
Discussion/Action	B.	Shall the Board approve the contract renewal with Summit 17 Solutions for security camera licensing-<i>Dr. Crawford/Sunshine Bender</i> (see light green backup)																						
		Dr. Crawford gives an overview and then turns it over to Sunshine. Sunshine gives an overview of the proposed services and the different options available. We do not need new cameras, only the licensing. There is discussion on the best option for the district. Sunshine is recommending the 3 year as a cost savings. Aubrey seeks a motion to approve the 3 year option. Trustee Goodman makes a motion to approve the contract with Summit 17 solutions. Trustee Jensen seconds the motion. The vote carries as follows: (4/0/1/0) Trustee Puetz-YES																						

		Trustee Farrell- Abstain Trustee Jensen-Yes Trustee Whitestone-YES Trustee Goodman-YES	
<i>Discussion/Action</i>	C.	Shall the Board approve the quote form “All about Play” for wood fiber playground material for Grizzly Hill School? -<i>Dr. Crawford</i> (see yellow backup)	
		Dr. Crawford gives an overview of this item, the recommendation came from SIG (Schools insurance group) after they completed their safety inspection of the Grizzly Hill school lower playground. Both Sunshine and Erik made multiple inquiries to multiple companies to insure the best price. There is discussion around the material itself, the texture and feel of the material, and what it is made of. Jordan Kohler shares the testing process that the product goes through. Can also be a liability issue if we do not get the product from a certified manufacturer. Trustee Goodman asks what fund this is coming out of -Dr. Crawford shares we can use bond money or general fund. Jordan shares that if we want to use bond money it will need to be added to our Bond Priorities list before we are able to use those funds. If so, we need to move this item to next month. Trustee Jensen would like multiple quotes for the board to review. The Board agrees to bring this item back in the September meeting. The administration team will return with at least 3 competitive bids for selection of wood fiber fill for the playground. Motion dies, will be moved to next month	
<i>Discussion/Action</i>	D.	Shall the Board approve the MOU (Memorandum of Understanding) with CSEA(California School Employees Association) regarding the updated Salary Schedule? -<i>Dr. Crawford</i> (see light blue backup)	
		Dr. Crawford shares the updated information, this document includes a .5% increase as well as the \$500 benefit cap increase. Aubrey seeks a motion to approve, Trustee Farrell makes a motion to approve, Trustee Whitestone seconds the motion. The vote carries as follows: (5/0/0/0) Trustee Puetz-YES Trustee Farrell- YES Trustee Jensen-YES Trustee Whitestone-YES Trustee Goodman-YES	
<i>Discussion/Action</i>	E.	Shall the Board approve the MOU with NCSOS (Nevada County Superintendent of Schools) for school nursing services?-<i>Dr. Crawford</i> (see lavender backup)	

		Dr. Crawford shares information regarding the increase for nursing services. Trustee Farrell asks if this is a competitive price. Dr. Crawford shares this is a specialized position that requires a certificated nursing credential. This allows participation in vision and hearing screenings as well as additional support with IEP's. Dr. Crawford and the staff are confident in her abilities as well as the cost of the services. Aubrey seeks a motion to approve the MOU with NCSOS for nursing services. Trustee Farrell makes a motion, Trustee Goodman seconds the motion. The vote carries as follows: (5/0/0/0) Trustee Puetz-YES Trustee Farrell- YES Trustee Jensen-YES Trustee Whitestone-YES Trustee Goodman-YES	
Discussion/Action	F.	Shall the Board approve the Pre-Construction Agreement with Core? <i>Dr. Crawford (see pink backup)</i>	
		Dr. Crawford shares that this is merely a paperwork followup. The previous document from Core was the proposal, this document is the Agreement of services. Aubrey seeks a motion to approve, Trustee Jensen makes a motion to approve. A first motion is made and then there is further discussion. Trustee Goodman asks- have any of the contracts been looked over by legal. Dr. Crawford says these have not been seen by any legal counsel. Trustee Farrell asks if the Bond oversight committee has seen it. Dr. Crawford states that is not the job of the oversight committee, they are solely in place to monitor the spend of Bond Monies. Jordan offers clarification on the document and explanation of services that are listed in the document. Clarifies this amount is not inclusive of the cost of the actual construction. This cost is outside of the GMP(guaranteed maximum price.) Trustee Farrell asks what the consequence is for not approving it. Jordan clarifies it is already approved; this is merely the paperwork to provide back up for the agreement. Trustee Whitestone seconds the motion. The vote carries as follows:(3/0/2/0) Trustee Puetz-YES Trustee Farrell- Abstain Trustee Jensen-Yes Trustee Whitestone-YES Trustee Goodman-Abstain	
Discussion/Action	G.	Board Policy Updates, first read- <i>Dr. Crawford (hand out)</i>	

		Aubrey reminds the board of the process for board policy updates. Aubrey updates the board with her discussion with legal regarding policies.	
Discussion/Action	H.	Transportation Discussion-<i>Dr. Crawford</i> Aubrey reminds the board it was placed on the agenda to discuss alternative transportation if any that may be possible for the district. Dr. Crawford gives an overview of the current transportation model and why it is the most cost effective choice for the district at this time. Aubrey reminds the board that there was a request to look into possible grants that may support these efforts. Trustee Goodman thinks the board may want to consider hiring a grant writer to look into possible opportunities. Aubrey would like to place a future agenda item to discuss possible grants. Asks the board to bring information/research regarding the topic. Dr. Crawford shares some updates that he has from his superintendents council meetings and ideas around a county transportation program. Sunshine offers some information regarding funding, and reimbursement for the state in regards to transportation. Staff recommendation at this time is to continue with Durham services.	
Discussion/Action	I.	Washington School- <i>Dr. Crawford</i>	
Discussion/Action		1. RFP(Request for Proposals) for the Operation and Stewardship of the Historic Washington Schoolhouse (see <i>turquoise backup</i>)	
		Dr. Crawford reminds the board that this would be this first step in the process of potential leasing the space to a government or non-profit Agency. There is discussion around items on the RFP. Jonathan asks if #5 is limiting in any way to potential leasee's since it requires previous experience in running a similar project or program. Also asks if this is in lieu of us making repairs. Jordan clarifies that repairs can be a partnership with the district or done by lessee themselves. There is also discussion around the timeline required to submit proposals. Jordan clarifies that any government agency is required to set an end date for submissions. The intent of the mandatory job walk is for any interested party to come to the site in order to ask questions, view the site, and to show a commitment on any given project. Jordan offers a work around should there be a person or agency that is not able to attend the mandatory job walk. Jonathan asks if this a pre-mature measure considering there is no plan in place for deferred maintenance, feels it would be smarter to postpone this until the board has a clear direction and plan for how they would like to address the deferred maintenance and repairs. When the contract is	

		actually put into place is when the decisions will be made of who is responsible for what . Aubrey suggests changing the date to give more time. There is discussion around the document and what changes need to be made. The following changes are requested: • Move references on #5 to evaluation criteria • Site walk to occur on August 19th and September date if needed, meeting and proposals due by October 3rd • References to reflect personnel references are adequate, strike similar projects Recommendation is for staff to bring the proposals to the board for October's meeting. Marisol will send real time updates to the board throughout the process. Jonathan asks how this plays into the differed maintenance already in questions. Jordan offers some suggestions on how the board may go about partnering with any given entity on deferred maintenance projects. If there is a proposal that is willing to take on those repairs, Core would simply take it off their list and the money would go back in the pot. This will allow more informed decisions in the future. Charity offers feedback that she does not think any entity will be interested in a lease but is looking to buy the building. They do not want to lease the building. Trustee Jensen suggests we move forward and see if there are any proposals and then move forward with next steps from there. Aubrey seeks a motion to approve to publish the RFP with the adjustments agreed upon. Trustee Whitestone makes a motion to approve, Trustee Jensen seconds the motion. The Vote carries as follows: (4/1/0/0) Trustee Puetz-YES Trustee Farrell- NO Trustee Jensen-Yes Trustee Whitestone-YES Trustee Goodman-YES	
<i>Discussion/Action</i>	J.	Facilities Master Plan Ongoing Project Discussions- <i>Dr. Crawford</i>	
		The discussion begins with the topic of space needed on the campus, especially in consideration of SPED services. Jordan is working with supporting data for the Facilities Master Plan- This is to get data in order to compile a facilities master plan that is compliant with the state. Jordan's recommendation is to have this data ready in order to be prepared for when the deadline is to submit for prop 2 funds. This is in order	

		to get in line for modernization funds. Currently anyone under 2000 students is considered a “Small District” which can help with where we are in the priority list. The board would like clarity from legal on the ability to spend measure A on our campuses and what that hold that puts on the district in being able to sell the property. In regards to moving forward with the classroom build. Trustee Goodman needs clarification on how we can have less students but the campus requires more space. There is further discussion around concerns of the distance of the students from Oaktree to Grizzly Hill, in the case of an emergency or other unprecedented need for emergency response. Dr. Crawford- if we consolidate by moving the pre-school it will help with fiscal stabilization. We can save in multiple areas by simply moving the pre-school. It will serve a long term solution to fiscal stabilization. Trustee Jensen sees value in creating the space for our special needs programs to draw interest to the school. Trustee Farrell agrees that we want what is best for the kids but we should look at what resources we currently have and how to use those effectively.	
Discussion/Action	K.	Fiscal stabilization- <i>Dr. Crawford</i>	
		Trustee Goodman wants to make sure that if it is our intention to provide special education services to keep kids from the county program as a cost savings he would like to see a written plan for the intended use of the building before any construction occurs. The community needs to trust that the district is being responsible and mindful of the choices that are being made regarding spending the Measure A funds. Feels the community passed the bond with the expectation that the funds would go to repair and modernize the existing buildings on all campuses as opposed to building two new structures on the existing Grizzly Hill Campus. Dr. Crawford explains that we need to cut in places that we are not generating ADA (income) from students on the campus. The pre-school does not generate revenue and we did not qualify for funding and there are no students currently on the Washington Campus. Dr. Crawford explains he can take on the director of the pre-school in order to save. Also believes in the long term goal of bringing county students back to the Grizzly Hill Campus.	

		Trustee Farrell- brings up a comparison of other schools who are similar in size and budget but are able to be more fiscally responsible as a district. Trustee Goodman wants alternative paths to fiscal stabilization. Trustee Goodman believes that Special Education costs to the district as well as staffing costs could be alternative areas to look for cost saving measures. Dr. Crawford- Moving the Pre-school here would be approximately \$150k in spending that would be saved. The Board is requesting a step by step written plan for his exact fiscal stabilization plan for this year and next including numbers data, and a plan for execution of consolidation. They would also like to see an entire proposal of all of the plans for cost saving measures for the district. Will be presented during the budget workshop with Darlene Waddle present. Sunshine asks if this can be included in a Budget workshop at the end of the month. Sunshine feels it is extremely important to work with the board collaboratively in order to have complete transparency and the ability make adjustments in real time Requesting to survey parents at little acorns to gauge interest in them attending pre-school at Grizzly Hill School.	
	9.	Future Agenda Items Discussion: Punitive measures policies, updated facilities list including the playground, wood chip quote (again), proposed special meeting with the District's attorney around policy and procedure, approval of March 2025, First read June 2025, transportation, funding opportunities. Measure A Spending Requirements/ Guidelines. Proposed Budget workshop at the end of August, The group agrees that Thursday August 28th at 9am will be the tentative date for the budget workshop. Mariso will reach out to confirm.	
	10.	UPCOMING MEETINGS: September 9th, 2025	
	11.	PUBLIC :COMMENT ON CLOSED SESSION ITEMS	
		No one present for closed session, Open session adjourned open 8:14pm	
	12.	CLOSED SESSION:	
	A.	Public Employee Discipline/Dismissal/Release (Government Code § 54957)	
	B.	Conference with Labor Negotiator (Government Code § 54957.6). Employee Organizations: Twin Ridges Teachers Association, California School Employees Association, SJR Chapter, Non-Represented Classified; Agency Negotiator: Superintendent Dr. Erik Crawford	

		C.	Conference With Legal Counsel – Anticipated/Existing Litigation (Government Code § 54956.9(d)(1) (Government Code § 54956.9(d)(2) or (3).	
	13.	RECESS /RECONVENE - Report Out on Closed Session – <i>Aubrey Puetz</i>		
		A.	Reportable Action Taken Regarding Public Employee Discipline/Dismissal/Release (Government Code § 54957(b))	
		B.	Reportable Action Taken Regarding Conference with Labor Negotiator (Government Code § 54957.6). Employee Organizations: Non-Represented Classified. Agency Negotiator: Dr. Erik Crawford	
		C.	Reportable Action Taken Regarding Conference With Legal Counsel – Anticipated/Existing Litigation (Government Code § 54956.9(d)(1) (Government Code § 54956.9(d)(2) or (3).	
	14.	ADJOURNMENT: 8:45		

This agenda was posted at least 72 hours prior to the meeting at 16661 Old Mill Rd. Nevada City, CA 95959 and on the website at TRES.D.ORG

NOTICE:

In compliance with the Americans with Disabilities Act, if you need special assistance to access the Board meeting room or to otherwise participate at this meeting, including auxiliary aids or services, contact the Twin Ridges Elementary School District office at 530.265-9052 ext. 201 at least 48 hours before the scheduled Board meeting so that we may make every reasonable effort to accommodate your needs. {G.C. §54953.2, §54954.2(a) (1); Americans with Disabilities Act of 1990, §202 (42 U.S.C. §12132)}

8/5/2025

Aubrey Puetz, Board President

Date

08/05/2025

Dr. Erik Crawford, Superintendent/Principal

Date



Twin Ridges Elementary School District

SUBJECT: PERSONNEL ASSIGNMENT ORDER NO. 2526-02

The following action is recommended by the Superintendent:

NEW HIRE

Name: Tammy Smith
Position: TK/K Training
Consultant
Terms: 12 Days
Salary Placement: Daily rate
\$493.80
Effective: 8/1/2025
Site: Grizzly Hill School

Name: Matt Langley
Position: Classified Music
Specialist
Terms: Thursday & Fridays
Salary Placement: \$45 an hour
Effective: 8/1/2025
Site: Grizzly Hill School

Name: Jenny Travers
Position: Classified Art Specialist
Terms: Monday & Tuesday
Salary Placement: \$45 an hour
Effective: 8/1/2025
Site: Grizzly Hill School

Stipends

Name: Emily Matteri
Term: Cross County
Amount: \$1,250.00

Name: Judy Stead
Term: Girls Basketball
Amount: \$1,250.00

Name: Marisol Estrada
Term: Girls Basketball
Amount: \$1,250.00

Name: Adam Pearcy
Term: Lead Teacher
Amount: \$3,000

Name: Sam Hinrichs
Term: PBIS
Amount: \$200

Name: Shelline Martines
Term: PBIS
Amount: \$200

Owens

Estate & Wealth Strategies Group

August 29th, 2025

Twin Ridges Elementary School District
Consultant Letter: 2Q-2025

As per the investment policy statement, the consultant is to include a quarterly statement regarding policy recommendations and policy compliance.

Statement regarding policy recommendations:

1. The consultant has no recommendations regarding changes in policy or practice at this time from an investment standpoint, but we are changing the income distribution policy per Board request.
 - a. The Board has decided to end the income distributions starting with 2Q 2025 (there will be no 2Q distribution). We will be signing paperwork to that effect at the September board meeting.
2. Going forward, it is currently expected that we will discuss the following items and expected drawdowns:
 - a. For the meeting in November 2025, there is ~\$880,000 that will be available on November 15th
 - b. The excess can be reinvested – discuss options – including a 3-yr treasury ladder

Statement of compliance:

1. Based on our review and to the best of our knowledge, the investments within the portfolio are in compliance with the investment policy statement (IPS).
2. Per discussion with the Board via the administration, the Board was fine receiving this report/supporting paperwork at the meeting in September 2025 as opposed to the meeting in August 2025, as would be standard.

Sincerely,



Peter Ketchand, CFA, MBA
Partner / Director of Research
Financial Advisor, RJFS

Personal Relationships | Trustworthy Guidance

426 Sutton Way, Suite 110 ❖ Grass Valley, CA 95945 ❖ Tel. 530.272.7500 ❖ Fax. 530.272.5900 ❖ Toll Free 866.966.7005
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Twin Ridges Elementary School District
Supplemental Data – 2Q 2025

Investment advisory services offered through Raymond James Financial Services Advisors, Inc.
Owens Estate & Wealth Strategies Group is not a registered broker/dealer and is independent of Raymond James Financial Services.

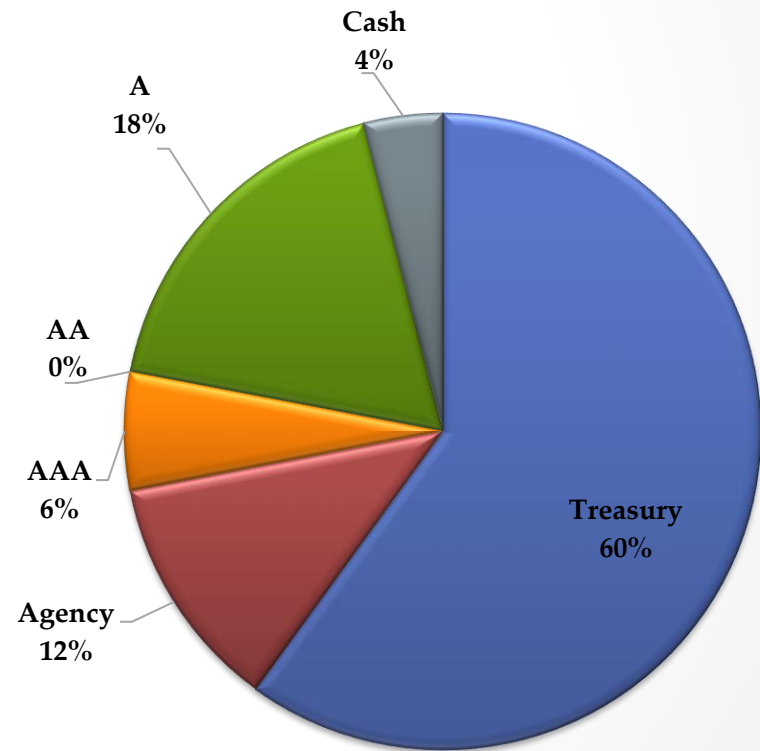
426 Sutton Way, Suite 110 Grass Valley, CA 95945 530-272-7500

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Portfolio Characteristics Supplement

Credit Rating Summary

Madison Fixed Income Portfolio Averages		1-5yr G/C* Index
Yield to Maturity	4.23%	3.96%
Current Yield	3.53%	3.34%
Average Maturity	0.93 yrs	2.82 yrs
Effective Duration	0.89 yrs	2.59 yrs



*ICE BofAML 1-5 Year U.S. Corp. & Govt Index
Source: Raymond James, Madison Investments – 06/30/2025

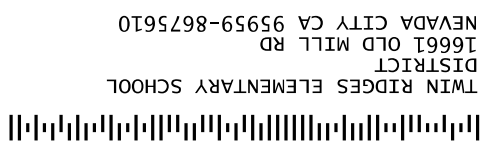


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This material is being provided for information purposes only and is not a complete description, nor is it a recommendation. Any opinions are those of Peter Ketchand CFA, MBA, and not necessarily those of Raymond James. The information has been obtained from sources considered to be reliable, but Raymond James does not guarantee that the foregoing material is accurate or complete. Past performance is not a guarantee of future results. Investing involves risk and you may incur a profit or loss regardless of strategy selected.



TWIN RIDGES ELEMENTARY SCHOOL
DISTRICT
16661 OLD MILL RD
NEVADA CITY CA 95959-8675610

MDL: 3028600120250630H00000N000001
30286001



Twin Ridges Elementary School OMGR Quarterly Summary

Advisory

Account No. 30286001

Closing Value \$1,848,518.86



TWIN RIDGES ELEMENTARY SCHOOL
DISTRICT
16661 OLD MILL RD
NEVADA CITY CA 95959-8675610



SONIA JENKINS
Raymond James Financial Services, Inc.
Raymond James Financial Services Advisors, Inc.
426 SUTTON WAY STE 110 | GRASS VALLEY, CA 95945 | (530) 272-7500
Sonia.Jenkins@RaymondJames.com

Raymond James Client Services | 800-647-SERV (7378)
Monday - Friday 8 a.m. to 9 p.m. ET
Online Account Access | raymondjames.com/clientaccess

Statement Copies to: REINHART PARTNERS, INC.

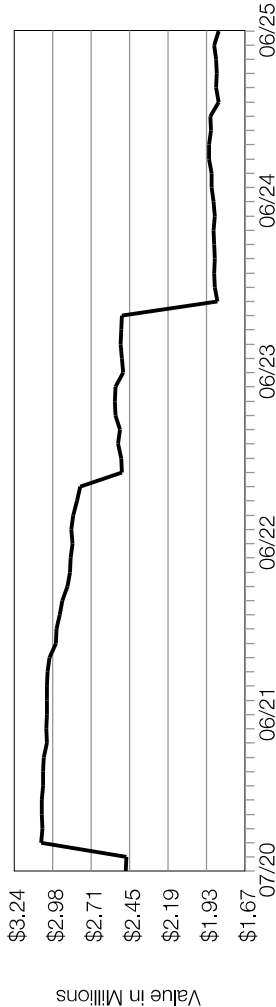
Account Purpose

Wealth Preservation with a conservative risk tolerance and a 10 to 20 year time horizon.

Activity

	This Quarter	Year to Date
Beginning Balance	\$ 1,863,383.51	\$ 1,906,343.57
Deposits	\$ 0.00	\$ 0.00
Income	\$ 17,900.64	\$ 35,031.32
Withdrawals	\$ (35,617.98)	\$ (94,418.68)
Expenses	\$ (2,555.13)	\$ (5,140.44)
Change in Value	\$ 5,407.82	\$ 6,703.09
Ending Balance	\$ 1,848,518.86	\$ 1,848,518.86

Value Over Time



Time-Weighted Performance Assets Allocation Analysis

See Understanding Your Statement for important information about these calculations.

Performance Inception 08/03/15

This Quarter

YTD

2024

2023

Annualized Since
08/03/2015

0.93%

1.91%

4.15%

4.05%

1.26%

US Equities

Non-US Equities

Fixed Income

Real Estate & Tangibles

Alternative Investments

Non-classified

Cash & Cash Alternatives

\$

\$

\$

\$

\$

\$

\$

Value

Percentage

-

-

-

1,784,405.59

-

-

-

64,113.27

3.46%

Morningstar asset allocation information is as of 06/27/2025 (mutual funds & annuities) and 06/18/2025 (529s).





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Understanding Your Statement

Twin Ridges Elementary School OMGR Account No. 30286001

Need help navigating your statement? Visit <http://raymondjames.com/statements/comp> for a guide.

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If using checks for the purchase of investment securities, checks should be made payable to "Raymond James & Associates" unless you are submitting your investment directly to a recognized mutual fund or insurance company. The account information provided herein is inclusive of any advisory or brokerage accounts held at RJA, which acts as custodian or sub-custodian for funds and securities deposited in your account(s) directly by you or as a result of transactions we process for your account(s). Please carefully review your account statements to verify the accuracy of your current holdings and all account activity that has occurred. Information about commissions, service fees and other charges related to your transactions is included on your trade confirmations. Subject to the limited exceptions outlined in the applicable client agreement, all financial products bought or sold for an account for which RJA acts as custodian or sub-custodian should appear on a trade confirmation and your statement. Please contact your financial professional using the contact information listed on the Account Summary page and Raymond James Client Services at 800.647.7378 if you do not see any such purchase or sale reported on your trade confirmation or account statements; if you have questions about the securities positions, balances and transactions in your account; or if you note any other inaccuracy on your account statement. If you have questions about the following information or would like to update your investment profile, please contact your financial professional. Any oral communications should be reconfirmed in writing to further protect your rights, including rights under the Securities Investor Protection Act. Raymond James' financial statement is available for your inspection at its offices or at <https://www.raymondjames.com>, or a copy will be mailed upon your written request. All other inquiries, including changes to your client profile and/or investment profile, as applicable, and questions about the following information regarding the investments held in your account should be directed to your financial professional.

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the principal invested.

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Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Understanding Your Statement (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

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Financial Advisor Title & Capacity - Raymond James generally refers to financial professionals as "financial advisors" or "advisors." Your financial professional may have a different title and will disclose the capacity in which the firm and he or she acts when providing services to you.

Availability of Free Credit and Bank Deposit Program - You have the right to receive, in the normal course of business and subject to Raymond James having received the funding, any free credit balance, bank deposit program balance, and any fully paid securities to which you are entitled, subject to any obligations you owe in any of your accounts.

Third Party Payments Disclosure - In addition to the fees you pay directly for the services offered by Raymond James and your advisor, Raymond James receives fees from various sources. For more information on fees and expenses, please see <https://raymondjames.com/legal-disclosures/third-party-payments>.

Cost Basis - Effective January 1, 2011, Raymond James reports adjusted cost basis for tax lots of securities covered by the Emergency Economic Stabilization Act of 2008 to the IRS on Form 1099-B. These tax lots are indicated by a "c." Raymond James will default to the first-in, first-out (FIFO) cost basis accounting method for trades and transfers unless a different method has been selected.

For tax lots or securities that are not covered by the Emergency Economic Stabilization Act of 2008, cost basis information may not be available, may have been estimated by you or your financial advisor, or may have been obtained from third-party sources, and in these instances, Raymond James cannot guarantee its accuracy. Information for uncovered positions will not be reported to the IRS.

Gain or loss will only be calculated for tax lots that have cost basis. Gain or loss information may or may not reflect adjusted cost for return of principal/capital or accretion/amortization. Tax lots where the cost basis is true zero, displayed as 0.00, are included in cost calculations. "Gain or (loss) Pct" is calculated utilizing total cost basis.

Missing basis is not included in cost calculations. Please contact your financial advisor to have missing cost basis information added to your account.

The cost basis, proceeds, or gain/loss information reported has been adjusted to account for a disallowed loss from a wash sale. These adjustments are indicated by a "w" on the affected taxlots. A wash sale occurs when a security is sold for a loss and is re-purchased 30 days before or after the sell.

Cost basis information for uncovered securities or tax lots will not be reported to the IRS; it is displayed for your information only and should not be relied upon for tax reporting purposes. Past performance is not a guarantee of future results. Market valuations may have been obtained from

third-party sources and Raymond James cannot guarantee its accuracy or completeness.

For securities classified as Grantor or Royalty Trusts, Master Limited Partnerships or other widely held fixed income trusts, cost basis is not adjusted. These securities receive principal payments or distributions that are classified differently by the issuer at the end of the year. Clients should continue to rely on the issuer information for both cost basis adjustments as well as proceeds adjustments for these securities. For this reason the gain/loss displayed will be unadjusted and is not a true indicator of the investment return. Any adjustment to sales proceeds will be reflected on your 1099.

Unrealized gains or losses are calculated for depreciated gift taxlots. This is referred to as dual basis and is indicated with a "d." The current market value is used to estimate the cost basis and gain/loss until the position has been sold. Once sold, cost basis and gain/loss will be established as the final proceeds are available, and true cost and gain/loss can be determined.

Reinvestments of dividend or capital gain distributions are excluded from Amount Invested but are included in Total Cost Basis. Amount Invested should not be used for trading purposes, it does not represent taxable cost basis, and gains/losses based on amount invested may vary from actual realized gain/loss that will appear on year end 1099's. For any security in which a client has elected the average cost reporting method, the Amount Invested will utilize the average cost per share of all tax lots to calculate amount invested.

Mutual fund tax lots are displayed as one total position and may include covered and non-covered tax lots some of which could be adjusted for wash sales. Sold mutual fund shares that were purchased through reinvestments are combined and shown with a purchase date of "various."

Adjustments made to cost basis throughout the year may cause the information displayed on your client statement to differ from what is reported on the 1099-B which is provided to the IRS at the end of the year.

Realized Gain/loss - is based upon total cost basis, and includes the cost basis of reinvested shares. Realized gain/loss does not include mutual fund long term capital distribution amounts. For taxable accounts, including those that receive information only 1099's, short term debt instruments that result in a capital gain will generally not appear on the realized gain loss report, as those amounts are reported as ordinary income on the year end 1099, Market Discount is generally not reportable as a realized gain/loss amount, as it is also reportable as ordinary income on the year end 1099.

Cost basis for 529 accounts is provided as informational only and year end 1099Q reports are prepared independently from cost basis data shown on the brokerage statement.

Please refer to the fixed income and alternative investment disclosures for additional cost basis information on those securities.

Client Interest Program - The Client Interest Program (CIP) is an on-demand alternative for client cash that is held for future investment. As required by the U.S. Securities and Exchange Commission Rule 15c3-3, "The Customer Protection Rule," Raymond James segregates client cash from firm cash. The client cash that is set aside is required to be held in bank accounts or in certain high-quality U.S. Government securities. CIP balances are included in the coverage provided by the Securities Investor Protection Corporation (SIPC) and excess SIPC. The CIP rate displayed in the Cash & Cash Alternatives section of your statement is the established rate for the last business day of the reported month. However, in the event that a large deposit is made on the last business day of the month, the rate for the next business day may be displayed. Estimated Annual Income is calculated using this rate and, therefore, is solely an estimated value for the month and may not reflect your actual income. For current rates visit <http://www.raymondjames.com/rates.htm>.

As a reminder, Raymond James may modify or amend the Cash Sweep Program including the terms, conditions and availability of any Cash Sweep option at any time in its sole discretion by providing you





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Understanding Your Statement (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

with thirty (30) days' prior notice, or in some cases, as set forth in your account opening documentation, no prior notice.

Fixed Income Investments - Fixed income securities, including brokered CDs, are priced using evaluations, which may be matrix- or model-based, and do not necessarily reflect actual trades. These price evaluations suggest current estimated market values, which may be significantly higher or lower than the amount you would pay (receive) in an actual purchase (sale) of the security. These estimates, which are obtained from various sources, assume normal market conditions and are based on large volume transactions. Market prices of fixed income securities may be affected by several risks, including without limitation: interest rate risk - a rise (fall) in interest rates may reduce (increase) the value of your investment, default or credit risk - the issuer's ability to make interest and principal payments, and illiquidity risk - the inability to sell bonds promptly prior to maturity with minimal loss of principal. An overview of these and other risks is available at [https://www.finra.org](https://www.raymondjames.com/http://www.finra.org), <https://emma.msrb.org>, and <http://investinginbonds.com>.

Investors interested in regular updates about individual municipal securities can sign up on EMMA (<https://emma.msrb.org>) to receive e-mail alerts when disclosure documents are posted on the website. Investors who track particular bonds identified by their unique "CUSIP" numbers can receive an e-mail notification from EMMA every time a new disclosure document is posted for that security. These documents can include annual and other periodic financial filings, operating data and other types of material events. To sign up for an alert, enter a nine-digit CUSIP number into the "Muni Search" function of EMMA.

Securities ratings, provided by independent nationally recognized statistical organizations, also called Ratings Agencies, are appraisals of the financial stability of a particular issuer and its ability to pay income and return principal on your investment. Although they can assist investors in evaluating the credit worthiness of an issuer, ratings are not recommendations to buy, sell or hold a security, nor do ratings remove market risk. In addition, ratings are subject to review, revision, suspension, reduction or withdrawal at any time, and any of these changes in ratings may affect the current market value of your investment. A Rating Agency may also place an issuer under review or credit watch which may be another indicator of a future rating change. Generally, higher yields and/or lower ratings reflect higher perceived credit risk. News events relating to a particular issuer may generally impact the market price, and consequently the yield, of that issuer's securities, even if their rating has not yet changed. Securities with the same rating can actually trade at significantly different prices. The absence of a rating may indicate that the issuer has not requested a rating evaluation, insufficient data exists on the issuer to derive a rating, or that a rating request was denied or removed. Non-rated securities are speculative in nature and are less liquid. Raymond James trade confirmations, online accounts and monthly statements display only the ratings of those Rating Agencies to which Raymond James subscribes. For more information on ratings, please visit [https://www.moody's.com](https://www.moody's.com/http://www.standardandpoors.com) and <https://www.fitchratings.com>. Individual investors may request Moody's and/or S&P credit reports from their financial advisors. Additionally, Fitch reports are available for municipal bonds.

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Mortgage-backed securities and Collateralized Mortgage Obligations (CMOs) are priced based on

average life. The actual maturity date may be shorter than stated. For more information, please review FINRA's Investor's Guide to Mortgage Securities and CMOs at <http://www.finra.org>.

Foreign bonds are subject to additional risks, including without limitation, currency fluctuations, differing accounting standards, political and economic instability, and changes in tax laws.

The cost basis for Original Issue Discount (OID) bonds and municipal bonds purchased at a premium may or may not have been adjusted using the constant yield method, providing an approximation of the adjusted cost basis and unrealized gains or losses. Cost basis information is displayed for your information only and should not be relied upon for tax reporting purposes. You should consult your tax advisor to ensure proper tax reporting.

Accrued interest for Fixed Income positions is not included in the total position value or the account summary total. Accrued interest is the interest earned but not yet paid on the bond since the principal investment or since the previous coupon payment if there has been one already. In most cases, it is calculated from the date of the last coupon payment (or dated date) through the last day of the month.

Raymond James Bank Deposit Program - The Raymond James Bank Deposit Program is a multibank cash sweep program that deposits available cash in your brokerage account into interest-bearing deposit accounts at one or more banks. Raymond James Bank Deposit Program balances are insured solely by the Federal Deposit Insurance Corporation (FDIC), subject to FDIC limitations and guidelines, which are explained at <https://www.fdic.gov>. If you elected the Raymond James Bank Deposit Program as your sweep option, then any balance in a bank deposit account in the RJBDP can, on your order, be liquidated and the proceeds returned to your securities account or remitted to you.

The Raymond James Bank Deposit Program rate displayed in the Cash & Cash Alternatives section of your statement is the established rate for the last business day of the reported month. However, in the event that a large deposit is made on the last business day of the month, the rate for the next business day may be displayed. Estimated Annual Income is calculated using this rate and, therefore, is solely an estimated value for the month and may not reflect your actual income. For current rates visit <http://www.raymondjames.com/rates.htm>.

"Your bank priority state" indicates the corresponding Bank Priority List that applies to your account. "RJBDP participating banks you declined" displays the names of the banks you have designated as ineligible to receive your funds, which results in your funds being directed to the next bank on the Bank Priority List. "Participating banks recently added" displays additional banks that have been added to the program in the last 90 days. You have the right to designate any bank in the program as ineligible to receive your funds by contacting your financial advisor.

More information about the Bank Deposit Program, including the current Bank Priority Lists, is available at <https://www.raymondjames.com/rjbdp>.

As a reminder, Raymond James may modify or amend the Cash Sweep Program including the terms, conditions and availability of any Cash Sweep option at any time in its sole discretion by providing you with thirty (30) days' prior notice, or in some cases, as set forth in your account opening documentation, no prior notice.

Time Weighted Performance Reporting - Performance returns are calculated net of management fees, if applicable. Returns exclude some limited partnerships, unpriced securities and annuity history prior to the annuity being linked to the account. Returns for periods greater than one year are annualized returns unless they represent entire 12-month periods. All performance figures exclude unpriced securities (including securities of indeterminate value), limited partnerships (other than limited partnerships classified as Alternative Investments and appearing in that section of your statement).





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Understanding Your Statement (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Performance for Annuity and RJ Bank CD's may not be all inclusive. Previous calculations for managed accounts may have been adjusted for investment manager performance. Considering these exclusions, overall performance may be different than the results presented in this statement. Past performance is not a guarantee of future results. Information used to calculate performance may have been obtained from third party sources and Raymond James cannot guarantee the accuracy of such information.

Investment Advisory Program Client Notice - You should be aware that you have the ability to request that reasonable restrictions be imposed on your discretionary or managed program accounts or to reasonably modify existing restrictions you may have already imposed. Reasonable restrictions may include the designation of particular securities or types of securities that should not be purchased in your account. If any of the restricted securities are currently held in the Account, you understand they will be sold at the time the restriction is accepted without regard to tax consequences. You understand that Raymond James or third-party manager, as applicable, may determine your requested restriction is not reasonable in their sole discretion. In the event such a determination is made, you will be notified promptly. Raymond James cannot accept instructions to prohibit or restrict the purchase of specific securities or types of securities held within mutual funds or ETFs. If you would like to request or review any account restrictions, or your financial condition or investment objectives have changed, please contact your financial advisor or the Asset Management Client Services Department at 727.567.4991.

Estimated Annual Income and Estimated Income Yield - The Estimated Annual Income (EAI) and Estimated Income Yield (EY) provided on this statement are an estimate of the income a security will distribute during the year. These figures should not be confused with actual cash flows, investment

yields or investment returns. Actual income or yield may be lower or higher than the estimated amounts. A number of factors may influence the actual income or yield that is received. The amount or frequency of an issuer's dividend may fluctuate or cease, which may cause the income and or yield of the security to fluctuate. EY reflects only the income generated by an investment. It does not reflect changes in its price, which may fluctuate. EAI and EY for certain types of securities could include a return of principal or capital gains which could overstate the EAI and EY. Information used to calculate Estimated Annual Income and or Estimated Income Yield may be obtained from third party sources and Raymond James cannot guarantee the accuracy of such information. Estimated Annual Income and or Estimated Income Yield amounts should not be used as a financial planning tool.

Asset Allocation Analysis - This analysis is for informational purposes only and is intended to be used as part of a complete portfolio review with your financial advisor. The data provided in the asset allocation analysis is subject to inherent limitations and is not guaranteed to represent actual asset class exposure(s) within your account(s) at the time of calculation. See <https://clientaccess.rjf.com/faq/#assetallocation> to learn more. Raymond James and Morningstar data are subject to the availability of fund filings as well as internal analysis and may not represent real-time allocations.

The Cash & Cash Alternatives asset class represents cash and money market holdings, as well as cash allocations contained in mutual funds, annuities, and other investment products. For an actual cash value, please refer to the holdings sections of the Client Statement.

Due to rounding, the sum of the broad classes may not exactly match the total assets value.





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Portfolio

Twin Ridges Elementary School OMGR Account No. 30286001

Cash & Cash Alternatives

Raymond James Bank Deposit Program

Description	(Symbol)	Value	Estimated Income Yield	Estimated Annual Income
Raymond James Bank Deposit Program # - Selected Sweep Option				
Raymond James Bank		\$64,113.27	0.15%	\$96.16
Raymond James Bank Deposit Program Total		\$64,113.27		\$96.16

Your bank priority state: CA

Please see the Raymond James Bank Deposit Program on the Understanding Your Statement page.

Estimated Income Yield for RJBDP was calculated as of 6/30/2025.

Cash & Cash Alternatives Total

\$64,113.27

\$96.16

Fixed Income ❖

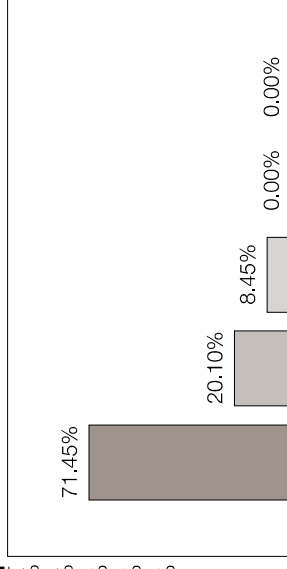
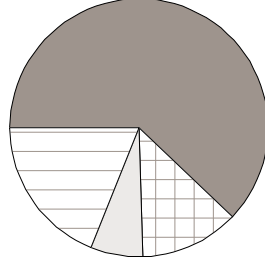
Credit Quality Analysis

Lowest Available *	Current Period Value	Percentage Allocation
U.S. Treasury	\$ 1,107,840.28	62.08%
Agency/GSE Debt	\$ 0.00	0.00%
ABS/MBS/CMOs	\$ 220,684.50	12.37%
Certificates of Deposit (CDs)	\$ 0.00	0.00%
AAA	\$ 118,232.40	6.63%
AA	\$ 0.00	0.00%
A	\$ 337,648.41	18.92%
BAA	\$ 0.00	0.00%
Below Investment Grade	\$ 0.00	0.00%
Not Rated	\$ 0.00	0.00%

* Based on Moody's, S&P and Fitch (municipals only) Long Term Rating

Maturity Analysis

Maturity	Current Period Value	Percentage Allocation
0 to < 1 yr	\$ 1,275,003.60	71.45%
1 to < 3 yrs	\$ 358,706.22	20.10%
3 to < 7 yrs	\$ 150,695.77	8.45%
7 to < 14 yrs	\$ 0.00	0.00%
14 to > yrs	\$ 0.00	0.00%





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Portfolio (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Fixed Income (continued) ♦

U.S. Treasury Securities

Description (CUSIP)	Par Value	Estimated Annual Income	Date Acquired	Price	Value	Accrued Interest	Total Cost Basis/ Gain or (Loss)	Adjusted Cost/ Gain or (Loss)
US TREASURY NOTES 1.5% 08/15/2026 1.5000% DUE 08/15/2026 (9128282A7) Ratings Information: Moody's Long Term Rating: Aa1, LT Direction: ↕	\$213,000.00	\$3,195.00		\$97.316	\$207,283.08	\$1,191.50	\$213,289.43 \$(8,006.35)	\$213,078.73 \$(5,795.65)
LOT 1	\$163,000.00	\$2,445.00	11/02/2021	\$97.316	\$158,625.08		\$165,910.35 \$(7,285.27)	\$163,699.65 \$(5,074.57)
LOT 2	\$50,000.00	\$750.00	03/08/2022	\$97.316	\$48,658.00		\$49,379.08 \$(721.08)	\$49,379.08 ^A \$(721.08)
US TREASURY NOTES 4.5% 11/15/2025 4.5000% DUE 11/15/2025 (91282CFW6) Ratings Information: Not Rated	\$880,000.00	\$39,600.00	05/15/2025	\$100.050	\$880,440.00	\$4,950.00	\$880,931.07 \$(491.07)	\$880,702.12 \$(262.12)
US TREASURY NOTES 4.625% 06/30/2026 4.6250% DUE 06/30/2026 (91282CKY6) Ratings Information: Not Rated	\$20,000.00	\$925.00	04/02/2025	\$100.586	\$20,117.20		\$20,145.38 \$(28.18)	\$20,117.40 \$(0.20)
U.S. Treasury Securities Total	\$1,113,000.00	\$43,720.00			\$1,107,840.28	\$6,141.50	\$1,116,365.88 \$(8,525.60)	\$1,113,898.25 \$(6,057.97)

S&P's issuer credit rating for the U.S. Government is AA+ with a negative long-term outlook.

A Adjusted Cost figure may not have been modified with accrued market discount, acquisition premium or bond premium.

Corporate Bonds

Description (CUSIP)	Par Value	Estimated Annual Income	Date Acquired	Price	Value	Accrued Interest	Total Cost Basis/ Gain or (Loss)	Adjusted Cost/ Gain or (Loss)
THE BANK OF NEW YORK MELLON CORPORATION MTN ISIN US06406RBG11 3.9920% DUE 06/13/2028 Callable 06/13/2027 @ 100.000 (06406RBG1) Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: Aa3 S&P Long Term Rating: A	\$29,000.00	\$1,157.68	12/17/2024	\$99.646	\$28,897.34	\$54.67	\$28,525.85 \$371.49	\$28,525.85 ^A \$371.49





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Portfolio (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Fixed Income (continued) ♦

Corporate Bonds (continued)

Description (CUSIP)	Par Value	Estimated Annual Income	Date Acquired	Price	Value	Accrued Interest	Total Cost Basis/ Gain or (Loss)	Adjusted Cost/ Gain or (Loss)
FLORIDA POWER & LIGHT CO. 1ST MTG ISIN US341081GT84 5.1500% DUE 06/15/2029 Callable 04/15/2029 @ 100.000 (341081GT8)	\$35,000.00	\$1,802.50	04/07/2025	\$103.480	\$36,218.00	\$75.10	\$36,134.00 \$84.00	\$36,076.95 \$141.05
Debt Classification: Senior Secured Ratings Information: Moody's Long Term Rating: Aa2 S&P Long Term Rating: A+								
HONEYWELL INTERNATIONAL INC. NTS ISIN US438516CE43 1.1000% DUE 03/01/2027 Callable 02/01/2027 @ 100.000 (438516CE4)	\$20,000.00	\$220.00	04/11/2024	\$95.245	\$19,049.00	\$72.72	\$17,933.60 \$1,115.40	\$17,933.60 \$1,115.40
Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: A2 S&P Long Term Rating: A, Long Term Watch: Watch Neg								
JPMORGAN CHASE & CO. NTS ISIN US46647PAV85 4.2030% DUE 07/23/2029 Callable 07/23/2028 @ 100.000 (46647PAV8)	\$28,000.00	\$1,176.84	05/21/2025	\$99.578	\$27,881.84	\$513.23	\$27,625.36 \$256.48	\$27,625.36 \$256.48
Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: A1 S&P Long Term Rating: A								
JOHNSON & JOHNSON NTS ISIN US478160BY94 2.4500% DUE 03/01/2026 Callable 12/01/2025 @ 100.000 (478160BY9)	\$60,000.00	\$1,470.00	10/06/2022	\$98.758	\$59,254.80	\$485.92	\$56,404.20 \$2,850.60	\$56,404.20 \$2,850.60
Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: Aaa S&P Long Term Rating: AAA, Long Term Watch: Not Meaningful								
MICROSOFT CORPORATION NTS ISIN US594918BR43 2.4000% DUE 08/08/2026 Callable 05/08/2026 @ 100.000 (594918BR4)	\$60,000.00	\$1,440.00	08/19/2022	\$98.296	\$58,977.60	\$568.00	\$57,762.60 \$1,215.00	\$57,762.60 \$1,215.00
Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: Aaa S&P Long Term Rating: AAA								





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Portfolio (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Fixed Income (continued) ♦

Corporate Bonds (continued)

Description (CUSIP)	Par Value	Estimated Annual Income	Date Acquired	Price	Value	Accrued Interest	Total Cost Basis/ Gain or (Loss)	Adjusted Cost/ Gain or (Loss)
MIDAMERICAN ENERGY COMPANY 1ST MTG ISIN US595620AT22 3.6500% DUE 04/15/2029 Callable 01/15/2029 @ 100.000 (595620AT2) Debt Classification: Senior Secured Ratings Information: Moody's Long Term Rating: Aa2 S&P Long Term Rating: A	\$30,000.00	\$1,095.00	08/06/2024	\$98.073	\$29,421.90	\$228.12	\$29,115.30 \$306.60	\$29,115.30 \$306.60
NORTHERN TRUST CORPORATION NTS ISIN US665859AU89 3.1500% DUE 05/03/2029 Callable 02/03/2029 @ 100.000 (665859AU8) Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: A2 S&P Long Term Rating: A+	\$30,000.00	\$945.00	08/01/2024	\$96.459	\$28,937.70	\$149.63	\$28,377.90 \$559.80	\$28,377.90 \$559.80
PECO ENERGY COMPANY 1ST MTG ISIN US693304AT44 3.1500% DUE 10/15/2025 Callable 07/15/2025 @ 100.000 (693304AT4) Debt Classification: Senior Secured Ratings Information: Moody's Long Term Rating: Aa3 S&P Long Term Rating: A	\$55,000.00	\$1,732.50	12/09/2020	\$99.606	\$54,783.30	\$360.94	\$61,063.75 \$(6,280.45)	\$55,371.62 \$(588.32)
THE PROGRESSIVE CORPORATION NTS ISIN US743315AR46 2.4500% DUE 01/15/2027 (743315AR4) Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: A2 S&P Long Term Rating: A	\$25,000.00	\$612.50	05/16/2025	\$97.528	\$24,382.00	\$280.73	\$24,272.00 \$110.00	\$24,272.00 \$110.00
PRUDENTIAL FINANCIAL, INC. MTN ISIN US74432QCH65 1.5000% DUE 03/10/2026 Callable 02/10/2026 @ 100.000 (74432QCH6) Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: A3 S&P Long Term Rating: A, Long Term Watch: Not Meaningful	\$61,000.00	\$915.00	05/11/2022	\$98.100	\$59,841.00	\$279.58	\$56,958.14 \$2,882.86	\$56,958.14 \$2,882.86





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Portfolio (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Fixed Income (continued) ❖

Corporate Bonds (continued)

Description (CUSIP)	Par Value	Estimated Annual Income	Date Acquired	Price	Value	Accrued Interest	Total Cost Basis/ Gain or (Loss)	Adjusted Cost/ Gain or (Loss)
STATE STREET CORPORATION NTS ISIN US857477CF81 5.6840% DUE 11/21/2029 Callable 11/21/2028 @ 100.000 (857477CF8)	\$27,000.00	\$1,534.68	12/16/2024	\$104.579	\$28,236.33	\$166.26	\$27,900.72 \$335.61	\$27,812.56 \$423.77
Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: Aa3 S&P Long Term Rating: A								
Corporate Bonds Total	\$460,000.00	\$14,101.70			\$455,880.81	\$3,234.90	\$452,073.42 \$3,807.39	\$446,236.08 \$9,644.73

A Adjusted Cost figure may not have been modified with accrued market discount, acquisition premium or bond premium.

Asset-Backed Securities (ABS), Mortgage-Backed Securities (MBS), Collateralized Mortgage Obligations (CMOs)

Description (CUSIP)	Par Value	Remaining Principal Value	Estimated Annual Income	Date Acquired	Price	Value	Accrued Interest	Total Cost Basis	Gain or (Loss)
FANNIE MAE POOL #AN1614 FNMA CONV >7YR MF BALL A/360 INT BASIS 2.4700% DUE 06/01/2026 FACTOR: 1.00000000 (3138LDYL1) Ratings Information: Not Rated	\$225,000.00	\$225,000.00	\$5,557.50	06/22/2021	\$98.082	\$220,684.50	\$463.12	\$234,562.50	\$(13,878.00)
Asset-Backed Securities (ABS), Mortgage-Backed Securities (MBS), Collateralized Mortgage Obligations (CMOs) Total	\$225,000.00	\$225,000.00	\$5,557.50			\$220,684.50	\$463.12	\$234,562.50	\$(13,878.00)

Fixed Income Total

\$1,784,405.59

\$63,379.20

\$9,839.52

❖ Please see Fixed Income Investments on the Understanding Your Statement page.



Your Portfolio (continued)
Twin Ridges Elementary School OMGR Account No. 30286001

Portfolio Total	\$1,848,518.86
Accrued Interest Total	\$9,839.52
Portfolio Total with Accrued Interest	\$1,858,358.38

Log in to Client Access at <https://www.raymondjames.com/clientaccess> to view additional position details, filter, sort, or download up to 18 months of activity and see available delivery options for account documents.





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Activity

Twin Ridges Elementary School OMGR Account No. 30286001

Activity Summary

Income		Withdrawals		Purchases	
Type	This Quarter	Year to Date	Type	This Quarter	Year to Date
Interest - Taxable	\$17,881.92	\$34,950.87	Withdrawals	\$(35,617.98)	\$(94,418.68)
Interest at RJ Bank Deposit Program	\$18.72	\$80.45	Total Withdrawals	\$(35,617.98)	\$(94,418.68)
Total Income	\$17,900.64	\$35,031.32			
Expenses		Sales / Redemptions			
Type	This Quarter	Year to Date	Type	This Quarter	Year to Date
Fees			Redemptions	\$1,047,000.00	\$3,383,276.99
Total Expenses			Total Sales/Redemptions	\$1,047,000.00	\$3,383,276.99

Activity Detail

Date	Activity Category	Activity Type	Description (Symbol or CUSIP)	Quantity	Price	Amount	Cash Balance	Additional Detail
Beginning Balance								
04/01/2025	Sale/Redemption	Redemption	FLORIDA POWER & LIGHT COMPANY 1ST MTG ISIN US341081FZ53 2.8500% DUE 04/01/2025 Callable 03/31/2025 @ 100.000 (341081FZ5)	(55,000.000)	\$1.000	\$55,000.00	\$83,004.56	04/01/25 BOND MATURES @ 100% 2.85% 04/01/25
04/01/2025	Income	Interest - Taxable	FLORIDA POWER & LIGHT COMPANY 1ST MTG ISIN US341081FZ53 2.8500% DUE 04/01/2025 Callable 03/31/2025 @ 100.000 (341081FZ5)			\$783.75	\$83,788.31	Paid on 55,000
04/03/2025	Purchase	Purchase	US TREASURY NOTES 4.625% 06/30/2026 4.6250% DUE 06/30/2026 (91282CKY6)	20,000.000	\$100.72689	\$(20,383.02)	\$63,405.29	ON AGENCY BASIS
04/08/2025	Purchase	Purchase	FLORIDA POWER & LIGHT CO. 1ST MTG ISIN US341081GT84 5.1500% DUE 06/15/2029 Callable 04/15/2029 @ 100.000 (341081GT8)	35,000.000	\$103.240	\$(36,699.79)	\$26,705.50	ON AGENCY BASIS
04/15/2025	Expense	Fee	Cash			\$(2,555.13)	\$24,150.37	2Q Fees for 091/365 Days at .55% on \$1,863,383.51





Estate & Wealth Strategies Group
Securities offered through Raymond, James Financial Services

March 31 to June 30, 2025

Your Activity (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Activity Detail (continued)

Date	Activity Category	Activity Type	Description (Symbol or CUSIP)	Quantity	Price	Amount	Cash Balance	Additional Detail
04/15/2025	Income	Interest - Taxable	MIDAMERICAN ENERGY COMPANY 1ST MTG ISIN US595620AT22 3.6500% DUE 04/15/2029 Callable 01/15/2029 @ 100.000 (595620AT2)			\$547.50	\$24,697.87	Paid on 30,000
04/15/2025	Income	Interest - Taxable	PECO ENERGY COMPANY 1ST MTG ISIN US693304AT44 3.1500% DUE 10/15/2025 Callable 07/15/2025 @ 100.000 (693304AT4)			\$866.25	\$25,564.12	Paid on 55,000
04/25/2025	Income	Interest - Taxable	FANNIE MAE POOL #AN1614 FNMA CONV >7YR MF BALL A/360 INT BASIS 2.4700% DUE 06/01/2026 FACTOR: 1.00000000 (3138LDYL1)			\$478.56	\$26,042.68	Paid on 225,000
04/30/2025	Income	Interest at RJ Bank Deposit Program	Raymond James Bank Deposit Program			\$4.44	\$26,047.12	
05/05/2025	Income	Interest - Taxable	NORTHERN TRUST CORPORATION NTS ISIN US665859AU89 3.1500% DUE 05/03/2029 Callable 02/03/2029 @ 100.000 (665859AU8)			\$472.50	\$26,519.62	Paid on 30,000
05/15/2025	Sale/ Redemption	Redemption	PRINCIPAL FINANCIAL GROUP NTS ISIN US74251VAK89 3.4000% DUE 05/15/2025 Callable 05/14/2025 @ 100.000 (74251VAK8)	(59,000,000)	\$1.000	\$59,000.00	\$85,519.62	05/15/25 BOND MATURES @ 100% 3.4% 05/15/25
05/15/2025	Sale/ Redemption	Redemption	US TREASURY NOTES 2.125% 05/15/2025 2.1250% DUE 05/15/2025 (912828XB1)	(880,000,000)	\$1.000	\$880,000.00	\$965,519.62	05/15/25 BOND MATURES @ 100% 2.125% 05/15/25
05/15/2025	Income	Interest - Taxable	PRINCIPAL FINANCIAL GROUP NTS ISIN US74251VAK89 3.4000% DUE 05/15/2025 Callable 05/14/2025 @ 100.000 (74251VAK8)			\$1,003.00	\$966,522.62	Paid on 59,000
05/15/2025	Income	Interest - Taxable	US TREASURY NOTES 2.125% 05/15/2025 2.1250% DUE 05/15/2025 (912828XB1)			\$9,350.00	\$975,872.62	Paid on 880,000
05/16/2025	Purchase	Purchase	US TREASURY NOTES 4.5% 11/15/2025 4.5000% DUE 11/15/2025 (91282CFW6)	880,000,000	\$100.1058	\$(881,038.68)	\$94,833.94	ON AGENCY BASIS
05/19/2025	Purchase	Purchase	THE PROGRESSIVE CORPORATION NTS ISIN US743315AR46 2.4500% DUE 01/15/2027 (743315AR4)	25,000,000	\$97.088	\$(24,482.96)	\$70,350.98	ON AGENCY BASIS





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Activity (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Activity Detail (continued)

Date	Activity Category	Activity Type	Description (Symbol or CUSIP)	Quantity	Price	Amount	Cash Balance	Additional Detail
05/21/2025	Income	Interest - Taxable	STATE STREET CORPORATION NTS ISIN US857477CF81 5.6840% DUE 11/21/2029 Callable 11/21/2028 @ 100.000 (857477CF8)			\$767.34	\$71,118.32	Paid on 27,000
05/22/2025	Purchase	Purchase	JPMORGAN CHASE & CO. NTS ISIN US46647PAV85 4.2030% DUE 07/23/2029 Callable 07/23/2028 @ 100.000 (46647PAV8)	28,000.000	\$98.662	\$(28,014.37)	\$43,103.95	ON AGENCY BASIS
05/27/2025	Income	Interest - Taxable	FANNIE MAE POOL #AN1614 FNMA CONV >7YR MF BALL A/360 INT BASIS 2.4700% DUE 06/01/2026 FACTOR: 1.00000000 (3138LDYL1)			\$463.12	\$43,567.07	Paid on 225,000
05/30/2025	Income	Interest at RJ Bank Deposit Program	Raymond James Bank Deposit Program			\$9.31	\$43,576.38	
06/13/2025	Income	Interest - Taxable	THE BANK OF NEW YORK MELLON CORPORATION MTN ISIN US06406RBG11 3.9920% DUE 06/13/2028 Callable 06/13/2027 @ 100.000 (06406RBG1)			\$578.84	\$44,155.22	Paid on 29,000
06/16/2025	Income	Interest - Taxable	FLORIDA POWER & LIGHT CO. 1ST MTG ISIN US341081GT84 5.1500% DUE 06/15/2029 Callable 04/15/2029 @ 100.000 (341081GT8)			\$901.25	\$45,056.47	Paid on 35,000
06/25/2025	Income	Interest - Taxable	FANNIE MAE POOL #AN1614 FNMA CONV >7YR MF BALL A/360 INT BASIS 2.4700% DUE 06/01/2026 FACTOR: 1.00000000 (3138LDYL1)			\$478.56	\$45,535.03	Paid on 225,000
06/26/2025	Withdrawal	Withdrawal	Check #809598 paid			\$(21,072.61)	\$24,462.42	*CHECK TO CLIENT
06/26/2025	Withdrawal	Withdrawal	Check #809601 paid			\$(14,545.37)	\$9,917.05	*CHECK TO CLIENT
06/30/2025	Sale/ Redemption	Redemption	US TREASURY NOTES 2.75% 06/30/2025 2.7500% DUE 06/30/2025 (912828XZ8)	(53,000.000)	\$1.000	\$53,000.00	\$62,917.05	06/30/25 BOND MATURES @ 100% 2.75% 06/30/25
06/30/2025	Income	Interest - Taxable	US TREASURY NOTES 4.625% 06/30/2026 4.6250% DUE 06/30/2026 (91282CKY6)			\$462.50	\$63,379.55	Paid on 20,000
06/30/2025	Income	Interest - Taxable	US TREASURY NOTES 2.75% 06/30/2025 2.7500% DUE 06/30/2025 (912828XZ8)			\$728.75	\$64,108.30	Paid on 53,000



Your Activity (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Activity Detail (continued)

Date	Activity Category	Activity Type	Description (Symbol or CUSIP)	Quantity	Price	Amount	Cash Balance	Additional Detail
06/30/2025	Income	Interest at RJ Bank Deposit Program	Raymond James Bank Deposit Program			\$4.97	\$64,113.27	

Unsettled Trades

Trade Type	Description (Symbol or CUSIP)	Trade Date	Settlement Date	Quantity	Price	Amount	Additional Detail
Buy	US TREASURY NOTES 3.25% 06/30/2027 DUE 06/30/2027 (91282CEW7)	06/30/2025	07/01/2025	40,000,000	\$99.082	\$(39,636.48)	ON AGENCY BASIS
Unsettled Trades Total						\$(39,636.48)	

Realized Capital Gains & Losses

Short Term

Description	(Symbol or CUSIP)	Quantity	Opening Date	Opening Amount	Closing Date	Closing Amount	Gain or (Loss) Pct.	Gain or (Loss)
US TREASURY NOTES 1.125% 01/15/2025 1.1250% DUE 01/15/2025 (91282CDS7)		606,000,000	12/16/2024	\$604,463.36	01/15/2025	\$606,000.00	0.00%	\$0.00
US TREASURY NOTES 2% 02/15/2025 2.0000% DUE 02/15/2025 (912828J27)		575,000,000	01/16/2025	\$573,968.72	02/18/2025	\$575,000.00	0.00%	\$0.00
US TREASURY NOTES 2.125% 05/15/2025 2.1250% DUE 05/15/2025 (912828XB1)		880,000,000	03/04/2025	\$876,531.07	05/15/2025	\$880,000.00	0.00%	\$0.00
US TREASURY NOTES 2.75% 06/30/2025 2.7500% DUE 06/30/2025 (912828XZ8)		15,000,000	09/04/2024	\$14,809.62	06/30/2025	\$15,000.00	0.00%	\$0.02
Net Short-Term Gain / Loss Total				\$2,069,772.77		\$2,076,000.00	0.00%	\$0.02

○ Please see Cost Basis on the Understanding Your Statement page.





Estate & Wealth Strategies Group
Securities offered through Raymond, James Financial Services

March 31 to June 30, 2025

Your Activity (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Realized Capital Gains & Losses (continued) ^o

Long Term

Description	(Symbol or CUSIP)	Quantity	Opening Date	Opening Amount	Closing Date	Closing Amount	Gain or (Loss) Pct.	Gain or (Loss)
FHLMC REMIC SERIES K-730 A-2 VARIABLE RATE 3.5900% DUE 01/25/2025 (3137FEUA6)		45,000.000	11/02/2021	\$296.89	01/27/2025	\$0.00	(100.00)%	\$(296.89)
US TREASURY NOTES 2% 02/15/2025 2.0000% DUE 02/15/2025 (912828J27)		177,000.000	03/04/2020	\$177,000.00	02/18/2025	\$177,000.00	0.00%	\$0.00
US TREASURY NOTES 2% 02/15/2025 2.0000% DUE 02/15/2025 (912828J27)		53,000.000	10/06/2020	\$53,000.00	02/18/2025	\$53,000.00	0.00%	\$0.00
US TREASURY NOTES 2% 02/15/2025 2.0000% DUE 02/15/2025 (912828J27)		60,000.000	03/12/2021	\$60,000.00	02/18/2025	\$60,000.00	0.00%	\$0.00
FLORIDA POWER & LIGHT COMPANY 1ST MTG ISIN US341081FZ53 2.8500% DUE 04/01/2025 (341081FZ5)		55,000.000	12/16/2020	\$55,000.00	04/01/2025	\$55,000.00	0.00%	\$0.00
PRINCIPAL FINANCIAL GROUP NTS ISIN US74251VAK89 3.4000% DUE 05/15/2025 (74251VAK8)		59,000.000	09/24/2021	\$59,000.00	05/15/2025	\$59,000.00	0.00%	\$0.00
US TREASURY NOTES 2.75% 06/30/2025 2.7500% DUE 06/30/2025 (912828XZ8)		38,000.000	04/11/2024	\$36,940.28	06/30/2025	\$38,000.00	0.00%	\$0.10
Net Long-Term Gain / Loss Total				\$441,237.17		\$442,000.00	(0.07)%	\$(296.79)

^o Please see Cost Basis on the Understanding Your Statement page.

Summary of Gains & Losses

	Year To Date
Short-Term Gain	\$0.02
Short-Term Loss	\$0.00
Long-Term Gain	\$0.10
Long-Term Loss	\$(296.89)
Net Gain / Loss Total	\$(296.77)





March 31 to June 30, 2025

Quarterly

Twin Ridges Elementary School OMGR Quarterly Summary

Advisory

Account No. 30286001

Closing Value \$1,848,518.86



TWIN RIDGES ELEMENTARY SCHOOL
DISTRICT
16661 OLD MILL RD
NEVADA CITY CA 95959-8675610



SONIA JENKINS

Raymond James Financial Services, Inc.

Raymond James Financial Services Advisors, Inc.

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Monday - Friday 8 a.m. to 9 p.m. ET

Online Account Access | raymondjames.com/clientaccess

Statement Copies to: REINHART PARTNERS, INC.

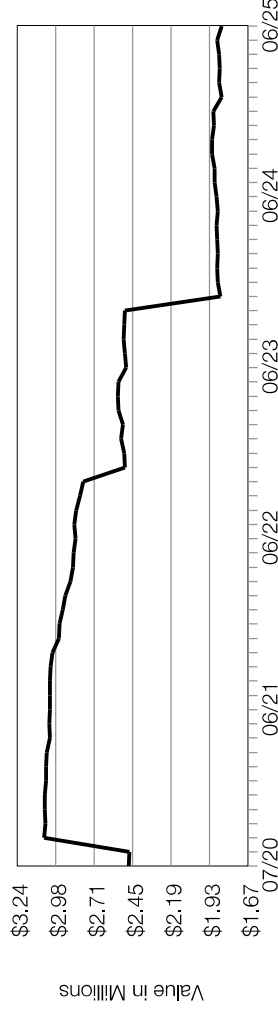
Account Purpose

Wealth Preservation with a conservative risk tolerance and a 10 to 20 year time horizon.

Activity

	This Quarter	Year to Date
Beginning Balance	\$ 1,863,383.51	\$ 1,906,343.57
Deposits	\$ 0.00	\$ 0.00
Income	\$ 17,900.64	\$ 35,031.32
Withdrawals	\$ (35,617.98)	\$ (94,418.68)
Expenses	\$ (2,555.13)	\$ (5,140.44)
Change in Value	\$ 5,407.82	\$ 6,703.09
Ending Balance	\$ 1,848,518.86	\$ 1,848,518.86

Value Over Time



Time-Weighted Performance

See Understanding Your Statement for important information about these calculations.

[illegible]

Morningstar asset allocation information is as of 06/27/2025 (mutual funds & annuities) and 06/18/2025 (529s).





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Understanding Your Statement

Twin Ridges Elementary School OMGR Account No. 30286001

Need help navigating your statement? Visit <http://raymondjames.com/statements/comp> for a guide.

Raymond James & Associates, Inc. (RJA), member New York Stock Exchange/SIPC, carries your account(s) and acts as custodian or sub-custodian, as applicable, for funds and securities deposited in your account(s) directly by you or as a result of transactions we process for your account(s). For Individual Retirement Custodial Accounts (IRA accounts), Raymond James Trust Company of New Hampshire is custodian (RJ Trust Co NH - Custodian) and RJA is sub-custodian. Securities are offered through Raymond James Financial Services, Inc. (RJFS) Member FINRA/SIPC, a registered broker-dealer. RJFS acts as introducing broker on each account, meaning that RJFS, as the "broker of record" has a written agreement with RJA for RJA to provide custody, clearing, and trade execution services for your account(s). Unless otherwise specified, products purchased through RJFS or held at RJA are not insured by the FDIC. NCUA, other financial institution insurance or government agencies, are not deposits or other obligations of and are not guaranteed by any Raymond James entity, and are subject to investment risks, including possible loss of principal invested.

If you have opened an advisory account, your financial advisor is an investment adviser representative (IAR) of either Raymond James Financial Services Advisors, Inc. (RJFSA), an investment adviser registered with the Securities and Exchange Commission (SEC), or a third-party, independently registered investment adviser (IRIA). For these advisory accounts, RJFS is still the broker-dealer of record and RJA is still the custodian or sub-custodian of your assets, but the IRIA is your investment adviser. Branch offices of RJFS/RJFSA may market their services under a "doing business as" (DBA) name, which may also be shown on your statement. In these cases, RJFS and RJFSA or IRIA is still your broker-dealer and/or investment adviser, while the branch is marketing under a DBA name. In addition, registered representatives of RJFS may also be involved in other separately owned and controlled business entities, including their own IRIA and/or independent insurance relationships. Unlike the DBA name, these entities are not affiliated with Raymond James. If you have any questions regarding what investment adviser or broker-dealer entity your financial professional represents, please ask your financial professional for more information or call Raymond James Client Services at 800.647.7378. More information on advisory programs and services offered by your financial professional can be found in RJFSA's Form ADV Part 2A Brochure and RJA's Wrap Fee Program Brochure at <http://www.raymondjames.com/legal-disclosures> and/or IRIA's Form ADV 2A Brochure, if applicable.

If using checks for the purchase of investment securities, checks should be made payable to "Raymond James & Associates" unless you are submitting your investment directly to a recognized mutual fund or insurance company. The account information provided herein is inclusive of any advisory or brokerage accounts held at RJA, which acts as custodian or sub-custodian for funds and securities deposited in your account(s) directly by you or as a result of transactions we process for your account(s). Please carefully review your account statements to verify the accuracy of your current holdings and all account activity that has occurred. Information about commissions, service fees and other charges related to your transactions is included on your trade confirmations. Subject to the limited exceptions outlined in the applicable client agreement, all financial products bought or sold for an account for which RJA acts as custodian or sub-custodian should appear on a trade confirmation and your statement. Please contact your financial professional using the contact information listed on the Account Summary page and Raymond James Client Services at 800.647.7378 if you do not see any such purchase or sale reported on your trade confirmation or account statements; if you have questions about the securities positions, balances and transactions in your account; or if you note any other inaccuracy on your account statement. If you have questions about the following information or would like to update your investment profile, please contact your financial professional. Any oral communications should be reconfirmed in writing to further protect your rights, including rights under the Securities Investor Protection Act. Raymond James' financial statement is available for your inspection at its offices or at <https://www.raymondjames.com>, or a copy will be mailed upon your written request. All other inquiries, including changes to your client profile and/or investment profile, as applicable, and questions about the following information regarding the investments held in your account should be directed to your financial professional.

To report a complaint or feedback: your satisfaction matters to us. If we fall short of your expectations or if you've had difficulty getting an issue resolved, please let us know so we can address your concerns as quickly as possible. Call us toll-free at 833-462-0720.

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the principal invested.

Securities Investor Protection Corporation - Raymond James & Associates, Inc. is a member of the Securities Investor Protection Corporation (SIPC), which protects securities customers of its members up to \$500,000, including \$250,000 for claims for cash. Money market fund shares are not considered cash for this purpose; they are securities. You may obtain Information about SIPC, including an explanatory SIPC brochure, by calling SIPC at 202-371-8300 or visiting <http://www.sipc.org>. Raymond James & Associates, Inc. has purchased excess SIPC coverage through various syndicates of Lloyds, a London-based firm. Excess SIPC coverage is fully protected by the Lloyds trust funds and Lloyds Central Fund. The additional protection currently provided has an aggregate firm limit of \$750 million, including a sub-limit of \$1.9 million per customer for cash above basic SIPC. SIPC coverage is not the same as, and operates differently from, FDIC deposit insurance. Account protection applies when a SIPC-member firm fails financially and is unable to meet obligations to securities clients, but it does not protect against market fluctuations.

Raymond James & Associates, Inc. and Raymond James Financial Services, Inc. are affiliated with Raymond James Bank, member FDIC. Unless otherwise specified, products purchased from or held at Raymond James & Associates or purchased from Raymond James Financial Services are not insured by the FDIC, are not deposits or other obligations of Raymond James Bank, are not guaranteed by Raymond James Bank, and are subject to investment risks, including possible loss of

Securities/Investment Pricing - Raymond James endeavors to display pricing information where available, but pricing source, type of product, and market for the product are important to consider regarding the reliability and accuracy of any price displayed. Although sources used for pricing publicly traded securities and other investments are considered generally reliable, the prices displayed on your statement may be based on historical trades, bid/ask information, third-party evaluations, or other methodologies. Therefore, the prices displayed on your statement may or may not reflect prices you would receive in the current market. **By including a price for any non-publicly traded private securities in the statement, Raymond James makes no representation regarding the accuracy, reliability, completeness or attainability of such pricing. Although we seek third-party sources where possible, in some circumstances the pricing may be based on representations made by the security issuer and therefore may not be obtained from or based on an independent or third-party source.** Pricing of non-publicly traded private securities may be subjective and based on varying methodologies or assumptions, and accordingly, may not be reliable and should not be considered proof of liquidity at any particular price. You should evaluate independent sources to confirm the valuation of such securities. Investment decisions should be made only after contacting your financial advisor.





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Understanding Your Statement (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

FINRA BrokerCheck - For additional background information on any firm or registered representative with the Financial Industry Regulatory Authority (FINRA), the firm would like to provide you with the following information: 1) FINRA BrokerCheck hotline telephone number is 800.289.9999; 2) the FINRA website address is <http://www.finra.org>; and 3) for a copy of a brochure that includes important information concerning FINRA BrokerCheck, call the hotline or visit <http://www.finra.org>.

MSRB Disclosure - Raymond James & Associates, Inc. and Raymond James Financial Services, Inc. are registered with and subject to the rules and regulations of the U.S. Securities and Exchange Commission (SEC) and the Municipal Securities Rulemaking Board (MSRB). Both the SEC and the MSRB publish websites containing information and resources designed to educate investors. In addition to educational materials about the municipal securities market and municipal securities market data, the MSRB website includes an investor brochure describing protections that may be provided by MSRB rules, including how to file a complaint with the appropriate regulatory authority. For more information, visit <https://www.sec.gov/> and <http://www.msrb.org>.

Financial Advisor Title & Capacity - Raymond James generally refers to financial professionals as "financial advisors" or "advisors." Your financial professional may have a different title and will disclose the capacity in which the firm and he or she acts when providing services to you.

Availability of Free Credit and Bank Deposit Program - You have the right to receive, in the normal course of business and subject to Raymond James having received the funding, any free credit balance, bank deposit program balance, and any fully paid securities to which you are entitled, subject to any obligations you owe in any of your accounts.

Third Party Payments Disclosure - In addition to the fees you pay directly for the services offered by Raymond James and your advisor, Raymond James receives fees from various sources. For more information on fees and expenses, please see <https://raymondjames.com/legal-disclosures/third-party-payments>.

Cost Basis - Effective January 1, 2011, Raymond James reports adjusted cost basis for tax lots of securities covered by the Emergency Economic Stabilization Act of 2008 to the IRS on Form 1099-B. These tax lots are indicated by a "c." Raymond James will default to the first-in, first-out (FIFO) cost basis accounting method for trades and transfers unless a different method has been selected.

For tax lots or securities that are not covered by the Emergency Economic Stabilization Act of 2008, cost basis information may not be available, may have been estimated by you or your financial advisor, or may have been obtained from third-party sources, and in these instances, Raymond James cannot guarantee its accuracy. Information for uncovered positions will not be reported to the IRS.

Gain or loss will only be calculated for tax lots that have cost basis. Gain or loss information may or may not reflect adjusted cost for return of principal/capital or accretion/amortization. Tax lots where the cost basis is true zero, displayed as 0.00, are included in cost calculations. "Gain or (loss) Pct" is calculated utilizing total cost basis.

Missing basis is not included in cost calculations. Please contact your financial advisor to have missing cost basis information added to your account.

The cost basis, proceeds, or gain/loss information reported has been adjusted to account for a disallowed loss from a wash sale. These adjustments are indicated by a "w" on the affected taxlots. A wash sale occurs when a security is sold for a loss and is re-purchased 30 days before or after the sell.

Cost basis information for uncovered securities or tax lots will not be reported to the IRS; it is displayed for your information only and should not be relied upon for tax reporting purposes. Past performance is not a guarantee of future results. Market valuations may have been obtained from

third-party sources and Raymond James cannot guarantee its accuracy or completeness.

For securities classified as Grantor or Royalty Trusts, Master Limited Partnerships or other widely held fixed income trusts, cost basis is not adjusted. These securities receive principal payments or distributions that are classified differently by the issuer at the end of the year. Clients should continue to rely on the issuer information for both cost basis adjustments as well as proceeds adjustments for these securities. For this reason the gain/loss displayed will be unadjusted and is not a true indicator of the investment return. Any adjustment to sales proceeds will be reflected on your 1099.

Unrealized gains or losses are calculated for depreciated gift taxlots. This is referred to as dual basis and is indicated with a "d." The current market value is used to estimate the cost basis and gain/loss until the position has been sold. Once sold, cost basis and gain/loss will be established as the final proceeds are available, and true cost and gain/loss can be determined.

Reinvestments of dividend or capital gain distributions are excluded from Amount Invested but are included in Total Cost Basis. Amount Invested should not be used for trading purposes, it does not represent taxable cost basis, and gains/losses based on amount invested may vary from actual realized gain/loss that will appear on year end 1099's. For any security in which a client has elected the average cost reporting method, the Amount Invested will utilize the average cost per share of all tax lots to calculate amount invested.

Mutual fund tax lots are displayed as one total position and may include covered and non-covered tax lots some of which could be adjusted for wash sales. Sold mutual fund shares that were purchased through reinvestments are combined and shown with a purchase date of "various."

Adjustments made to cost basis throughout the year may cause the information displayed on your client statement to differ from what is reported on the 1099-B which is provided to the IRS at the end of the year.

Realized Gain/loss - is based upon total cost basis, and includes the cost basis of reinvested shares. Realized gain/loss does not include mutual fund long term capital distribution amounts. For taxable accounts, including those that receive information only 1099's, short term debt instruments that result in a capital gain will generally not appear on the realized gain loss report, as those amounts are reported as ordinary income on the year end 1099, Market Discount is generally not reportable as a realized gain/loss amount, as it is also reportable as ordinary income on the year end 1099.

Cost basis for 529 accounts is provided as informational only and year end 1099Q reports are prepared independently from cost basis data shown on the brokerage statement.

Please refer to the fixed income and alternative investment disclosures for additional cost basis information on those securities.

Client Interest Program - The Client Interest Program (CIP) is an on-demand alternative for client cash that is held for future investment. As required by the U.S. Securities and Exchange Commission Rule 15c3-3, "The Customer Protection Rule," Raymond James segregates client cash from firm cash. The client cash that is set aside is required to be held in bank accounts or in certain high-quality U.S. Government securities. CIP balances are included in the coverage provided by the Securities Investor Protection Corporation (SIPC) and excess SIPC. The CIP rate displayed in the Cash & Cash Alternatives section of your statement is the established rate for the last business day of the reported month. However, in the event that a large deposit is made on the last business day of the month, the rate for the next business day may be displayed. Estimated Annual Income is calculated using this rate and, therefore, is solely an estimated value for the month and may not reflect your actual income. For current rates visit <http://www.raymondjames.com/rates.htm>.

As a reminder, Raymond James may modify or amend the Cash Sweep Program including the terms, conditions and availability of any Cash Sweep option at any time in its sole discretion by providing you





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Understanding Your Statement (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

with thirty (30) days' prior notice, or in some cases, as set forth in your account opening documentation, no prior notice.

Fixed Income Investments - Fixed income securities, including brokered CDs, are priced using evaluations, which may be matrix- or model-based, and do not necessarily reflect actual trades. These price evaluations suggest current estimated market values, which may be significantly higher or lower than the amount you would pay (receive) in an actual purchase (sale) of the security. These estimates, which are obtained from various sources, assume normal market conditions and are based on large volume transactions. Market prices of fixed income securities may be affected by several risks, including without limitation: interest rate risk - a rise (fall) in interest rates may reduce (increase) the value of your investment, default or credit risk - the issuer's ability to make interest and principal payments, and illiquidity risk - the inability to sell bonds promptly prior to maturity with minimal loss of principal. An overview of these and other risks is available at [https://www.finra.org](https://www.raymondjames.com/http://www.finra.org), <https://emma.msrb.org>, and <http://investinginbonds.com>.

Investors interested in regular updates about individual municipal securities can sign up on EMMA (<https://emma.msrb.org>) to receive e-mail alerts when disclosure documents are posted on the website. Investors who track particular bonds identified by their unique "CUSIP" numbers can receive an e-mail notification from EMMA every time a new disclosure document is posted for that security. These documents can include annual and other periodic financial filings, operating data and other types of material events. To sign up for an alert, enter a nine-digit CUSIP number into the "Muni Search" function of EMMA.

Securities ratings, provided by independent nationally recognized statistical organizations, also called Ratings Agencies, are appraisals of the financial stability of a particular issuer and its ability to pay income and return principal on your investment. Although they can assist investors in evaluating the credit worthiness of an issuer, ratings are not recommendations to buy, sell or hold a security, nor do ratings remove market risk. In addition, ratings are subject to review, revision, suspension, reduction or withdrawal at any time, and any of these changes in ratings may affect the current market value of your investment. A Rating Agency may also place an issuer under review or credit watch which may be another indicator of a future rating change. Generally, higher yields and/or lower ratings reflect higher perceived credit risk. News events relating to a particular issuer may generally impact the market price, and consequently the yield, of that issuer's securities, even if their rating has not yet changed. Securities with the same rating can actually trade at significantly different prices. The absence of a rating may indicate that the issuer has not requested a rating evaluation, insufficient data exists on the issuer to derive a rating, or that a rating request was denied or removed. Non-rated securities are speculative in nature and are less liquid. Raymond James trade confirmations, online accounts and monthly statements display only the ratings of those Rating Agencies to which Raymond James subscribes. For more information on ratings, please visit [https://www.moody's.com](https://www.moody's.com/http://www.standardandpoors.com) and <https://www.fitchratings.com>. Individual investors may request Moody's and/or S&P credit reports from their financial advisors. Additionally, Fitch reports are available for municipal bonds.

Certificates of Deposit (CDs) purchased through a securities broker and held in a brokerage account are considered deposits with the issuing institution and are insured by the Federal Deposit Insurance Company (FDIC), an independent agency of the U.S. government. FDIC insurance covers up to \$250,000 (including principal and interest) for deposits held in different ownership categories, including single accounts, joint accounts, trust accounts, IRAs, and certain other retirement accounts, per issuer. If you purchased this CD at a premium to par, the premium is not FDIC insured. Certificate of Deposit Disclosure Statement is available at <https://www.raymondjames.com/liquid.htm>. For more information, please visit <https://www.fdic.gov>.

Mortgage-backed securities and Collateralized Mortgage Obligations (CMOs) are priced based on

average life. The actual maturity date may be shorter than stated. For more information, please review FINRA's Investor's Guide to Mortgage Securities and CMOs at <http://www.finra.org>.

Foreign bonds are subject to additional risks, including without limitation, currency fluctuations, differing accounting standards, political and economic instability, and changes in tax laws.

The cost basis for Original Issue Discount (OID) bonds and municipal bonds purchased at a premium may or may not have been adjusted using the constant yield method, providing an approximation of the adjusted cost basis and unrealized gains or losses. Cost basis information is displayed for your information only and should not be relied upon for tax reporting purposes. You should consult your tax advisor to ensure proper tax reporting.

Accrued interest for Fixed Income positions is not included in the total position value or the account summary total. Accrued interest is the interest earned but not yet paid on the bond since the principal investment or since the previous coupon payment if there has been one already. In most cases, it is calculated from the date of the last coupon payment (or dated date) through the last day of the month.

Raymond James Bank Deposit Program - The Raymond James Bank Deposit Program is a multibank cash sweep program that deposits available cash in your brokerage account into interest-bearing deposit accounts at one or more banks. Raymond James Bank Deposit Program balances are insured solely by the Federal Deposit Insurance Corporation (FDIC), subject to FDIC limitations and guidelines, which are explained at <https://www.fdic.gov>. If you elected the Raymond James Bank Deposit Program as your sweep option, then any balance in a bank deposit account in the RJBDP can, on your order, be liquidated and the proceeds returned to your securities account or remitted to you.

The Raymond James Bank Deposit Program rate displayed in the Cash & Cash Alternatives section of your statement is the established rate for the last business day of the reported month. However, in the event that a large deposit is made on the last business day of the month, the rate for the next business day may be displayed. Estimated Annual Income is calculated using this rate and, therefore, is solely an estimated value for the month and may not reflect your actual income. For current rates visit <http://www.raymondjames.com/rates.htm>.

"Your bank priority state" indicates the corresponding Bank Priority List that applies to your account. "RJBDP participating banks you declined" displays the names of the banks you have designated as ineligible to receive your funds, which results in your funds being directed to the next bank on the Bank Priority List. "Participating banks recently added" displays additional banks that have been added to the program in the last 90 days. You have the right to designate any bank in the program as ineligible to receive your funds by contacting your financial advisor.

More information about the Bank Deposit Program, including the current Bank Priority Lists, is available at <https://www.raymondjames.com/rjbdp>.

As a reminder, Raymond James may modify or amend the Cash Sweep Program including the terms, conditions and availability of any Cash Sweep option at any time in its sole discretion by providing you with thirty (30) days' prior notice, or in some cases, as set forth in your account opening documentation, no prior notice.

Time Weighted Performance Reporting - Performance returns are calculated net of management fees, if applicable. Returns exclude some limited partnerships, unpriced securities and annuity history prior to the annuity being linked to the account. Returns for periods greater than one year are annualized returns unless they represent entire 12-month periods. All performance figures exclude unpriced securities (including securities of indeterminate value), limited partnerships (other than limited partnerships classified as Alternative Investments and appearing in that section of your statement).





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Understanding Your Statement (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Performance for Annuity and RJ Bank CD's may not be all inclusive. Previous calculations for managed accounts may have been adjusted for investment manager performance. Considering these exclusions, overall performance may be different than the results presented in this statement. Past performance is not a guarantee of future results. Information used to calculate performance may have been obtained from third party sources and Raymond James cannot guarantee the accuracy of such information.

Investment Advisory Program Client Notice - You should be aware that you have the ability to request that reasonable restrictions be imposed on your discretionary or managed program accounts or to reasonably modify existing restrictions you may have already imposed. Reasonable restrictions may include the designation of particular securities or types of securities that should not be purchased in your account. If any of the restricted securities are currently held in the Account, you understand they will be sold at the time the restriction is accepted without regard to tax consequences. You understand that Raymond James or third-party manager, as applicable, may determine your requested restriction is not reasonable in their sole discretion. In the event such a determination is made, you will be notified promptly. Raymond James cannot accept instructions to prohibit or restrict the purchase of specific securities or types of securities held within mutual funds or ETFs. If you would like to request or review any account restrictions, or your financial condition or investment objectives have changed, please contact your financial advisor or the Asset Management Client Services Department at 727.567.4991.

Estimated Annual Income and Estimated Income Yield - The Estimated Annual Income (EAI) and Estimated Income Yield (EY) provided on this statement are an estimate of the income a security will distribute during the year. These figures should not be confused with actual cash flows, investment

yields or investment returns. Actual income or yield may be lower or higher than the estimated amounts. A number of factors may influence the actual income or yield that is received. The amount or frequency of an issuer's dividend may fluctuate or cease, which may cause the income and or yield of the security to fluctuate. EY reflects only the income generated by an investment. It does not reflect changes in its price, which may fluctuate. EAI and EY for certain types of securities could include a return of principal or capital gains which could overstate the EAI and EY. Information used to calculate Estimated Annual Income and or Estimated Income Yield may be obtained from third party sources and Raymond James cannot guarantee the accuracy of such information. Estimated Annual Income and or Estimated Income Yield amounts should not be used as a financial planning tool.

Asset Allocation Analysis - This analysis is for informational purposes only and is intended to be used as part of a complete portfolio review with your financial advisor. The data provided in the asset allocation analysis is subject to inherent limitations and is not guaranteed to represent actual asset class exposure(s) within your account(s) at the time of calculation. See <https://clientaccess.rjf.com/faq/#assetallocation> to learn more. Raymond James and Morningstar data are subject to the availability of fund filings as well as internal analysis and may not represent real-time allocations.

The Cash & Cash Alternatives asset class represents cash and money market holdings, as well as cash allocations contained in mutual funds, annuities, and other investment products. For an actual cash value, please refer to the holdings sections of the Client Statement.

Due to rounding, the sum of the broad classes may not exactly match the total assets value.





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Portfolio

Twin Ridges Elementary School OMGR Account No. 30286001

Cash & Cash Alternatives

Raymond James Bank Deposit Program

Description	(Symbol)	Value	Estimated Income Yield	Estimated Annual Income
Raymond James Bank Deposit Program # - Selected Sweep Option				
Raymond James Bank		\$64,113.27	0.15%	\$96.16
Raymond James Bank Deposit Program Total		\$64,113.27		\$96.16

Your bank priority state: CA

Please see the Raymond James Bank Deposit Program on the Understanding Your Statement page.

Estimated Income Yield for RJBDP was calculated as of 6/30/2025.

Cash & Cash Alternatives Total

\$64,113.27

\$96.16

Fixed Income ❖

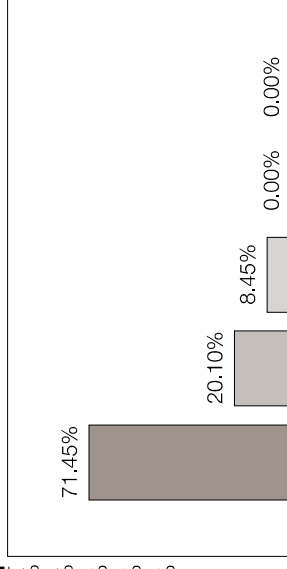
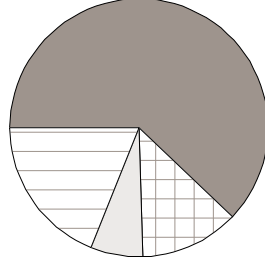
Credit Quality Analysis

Lowest Available *	Current Period Value	Percentage Allocation
U.S. Treasury	\$ 1,107,840.28	62.08%
Agency/GSE Debt	\$ 0.00	0.00%
ABS/MBS/CMOs	\$ 220,684.50	12.37%
Certificates of Deposit (CDs)	\$ 0.00	0.00%
AAA	\$ 118,232.40	6.63%
AA	\$ 0.00	0.00%
A	\$ 337,648.41	18.92%
BAA	\$ 0.00	0.00%
Below Investment Grade	\$ 0.00	0.00%
Not Rated	\$ 0.00	0.00%

* Based on Moody's, S&P and Fitch (municipals only) Long Term Rating

Maturity Analysis

Maturity	Current Period Value	Percentage Allocation
0 to < 1 yr	\$ 1,275,003.60	71.45%
1 to < 3 yrs	\$ 358,706.22	20.10%
3 to < 7 yrs	\$ 150,695.77	8.45%
7 to < 14 yrs	\$ 0.00	0.00%
14 to > yrs	\$ 0.00	0.00%





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Portfolio (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Fixed Income (continued) ♦

U.S. Treasury Securities

Description (CUSIP)	Par Value	Estimated Annual Income	Date Acquired	Price	Value	Accrued Interest	Total Cost Basis/ Gain or (Loss)	Adjusted Cost/ Gain or (Loss)
US TREASURY NOTES 1.5% 08/15/2026 1.5000% DUE 08/15/2026 (9128282A7) Ratings Information: Moody's Long Term Rating: Aa1, LT Direction: ↕	\$213,000.00	\$3,195.00		\$97.316	\$207,283.08	\$1,191.50	\$215,289.43 \$(8,006.35)	\$213,078.73 \$(5,795.65)
LOT 1	\$163,000.00	\$2,445.00	11/02/2021	\$97.316	\$158,625.08		\$165,910.35 \$(7,285.27)	\$163,699.65 \$(5,074.57)
LOT 2	\$50,000.00	\$750.00	03/08/2022	\$97.316	\$48,658.00		\$49,379.08 \$(721.08)	\$49,379.08 ^A \$(721.08)
US TREASURY NOTES 4.5% 11/15/2025 4.5000% DUE 11/15/2025 (91282CFW6) Ratings Information: Not Rated	\$880,000.00	\$39,600.00	05/15/2025	\$100.050	\$880,440.00	\$4,950.00	\$880,931.07 \$(491.07)	\$880,702.12 \$(262.12)
US TREASURY NOTES 4.625% 06/30/2026 4.6250% DUE 06/30/2026 (91282CKY6) Ratings Information: Not Rated	\$20,000.00	\$925.00	04/02/2025	\$100.586	\$20,117.20		\$20,145.38 \$(28.18)	\$20,117.40 \$(0.20)
U.S. Treasury Securities Total	\$1,113,000.00	\$43,720.00			\$1,107,840.28	\$6,141.50	\$1,116,365.88 \$(8,525.60)	\$1,113,898.25 \$(6,057.97)

S&P's issuer credit rating for the U.S. Government is AA+ with a negative long-term outlook.

A Adjusted Cost figure may not have been modified with accrued market discount, acquisition premium or bond premium.

Corporate Bonds

Description (CUSIP)	Par Value	Estimated Annual Income	Date Acquired	Price	Value	Accrued Interest	Total Cost Basis/ Gain or (Loss)	Adjusted Cost/ Gain or (Loss)
THE BANK OF NEW YORK MELLON CORPORATION MTN ISIN US06406RBG11 3.9920% DUE 06/13/2028 Callable 06/13/2027 @ 100.000 (06406RBG1) Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: Aa3 S&P Long Term Rating: A	\$29,000.00	\$1,157.68	12/17/2024	\$99.646	\$28,897.34	\$54.67	\$28,525.85 \$371.49	\$28,525.85 ^A \$371.49





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Portfolio (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Fixed Income (continued) ♦

Corporate Bonds (continued)

Description (CUSIP)	Par Value	Estimated Annual Income	Date Acquired	Price	Value	Accrued Interest	Total Cost Basis/ Gain or (Loss)	Adjusted Cost/ Gain or (Loss)
FLORIDA POWER & LIGHT CO. 1ST MTG ISIN US341081GT84 5.1500% DUE 06/15/2029 Callable 04/15/2029 @ 100.000 (341081GT8) Debt Classification: Senior Secured Ratings Information: Moody's Long Term Rating: Aa2 S&P Long Term Rating: A+	\$35,000.00	\$1,802.50	04/07/2025	\$103.480	\$36,218.00	\$75.10	\$36,134.00 \$84.00	\$36,076.95 \$141.05
HONEYWELL INTERNATIONAL INC. NTS ISIN US438516CE43 1.1000% DUE 03/01/2027 Callable 02/01/2027 @ 100.000 (438516CE4) Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: A2 S&P Long Term Rating: A, Long Term Watch: Watch Neg	\$20,000.00	\$220.00	04/11/2024	\$95.245	\$19,049.00	\$72.72	\$17,933.60 \$1,115.40	\$17,933.60 \$1,115.40
JPMORGAN CHASE & CO. NTS ISIN US46647PAV85 4.2030% DUE 07/23/2029 Callable 07/23/2028 @ 100.000 (46647PAV8) Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: A1 S&P Long Term Rating: A	\$28,000.00	\$1,176.84	05/21/2025	\$99.578	\$27,881.84	\$513.23	\$27,625.36 \$256.48	\$27,625.36 \$256.48
JOHNSON & JOHNSON NTS ISIN US478160BY94 2.4500% DUE 03/01/2026 Callable 12/01/2025 @ 100.000 (478160BY9) Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: Aaa S&P Long Term Rating: AAA, Long Term Watch: Not Meaningful	\$60,000.00	\$1,470.00	10/06/2022	\$98.758	\$59,254.80	\$485.92	\$56,404.20 \$2,850.60	\$56,404.20 \$2,850.60
MICROSOFT CORPORATION NTS ISIN US594918BR43 2.4000% DUE 08/08/2026 Callable 05/08/2026 @ 100.000 (594918BR4) Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: Aaa S&P Long Term Rating: AAA	\$60,000.00	\$1,440.00	08/19/2022	\$98.296	\$58,977.60	\$568.00	\$57,762.60 \$1,215.00	\$57,762.60 \$1,215.00





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Portfolio (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Fixed Income (continued) ♦

Corporate Bonds (continued)

Description (CUSIP)	Par Value	Estimated Annual Income	Date Acquired	Price	Value	Accrued Interest	Total Cost Basis/ Gain or (Loss)	Adjusted Cost/ Gain or (Loss)
MIDAMERICAN ENERGY COMPANY 1ST MTG ISIN US595620AT22 3.6500% DUE 04/15/2029 Callable 01/15/2029 @ 100.000 (595620AT2) Debt Classification: Senior Secured Ratings Information: Moody's Long Term Rating: Aa2 S&P Long Term Rating: A	\$30,000.00	\$1,095.00	08/06/2024	\$98.073	\$29,421.90	\$228.12	\$29,115.30 \$306.60	\$29,115.30 \$306.60
NORTHERN TRUST CORPORATION NTS ISIN US665859AU89 3.1500% DUE 05/03/2029 Callable 02/03/2029 @ 100.000 (665859AU8) Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: A2 S&P Long Term Rating: A	\$30,000.00	\$945.00	08/01/2024	\$96.459	\$28,937.70	\$149.63	\$28,377.90 \$559.80	\$28,377.90 \$559.80
PECO ENERGY COMPANY 1ST MTG ISIN US693304AT44 3.1500% DUE 10/15/2025 Callable 07/15/2025 @ 100.000 (693304AT4) Debt Classification: Senior Secured Ratings Information: Moody's Long Term Rating: Aa3 S&P Long Term Rating: A	\$55,000.00	\$1,732.50	12/09/2020	\$99.606	\$54,783.30	\$360.94	\$61,063.75 \$(6,280.45)	\$55,371.62 \$(588.32)
THE PROGRESSIVE CORPORATION NTS ISIN US743315AR46 2.4500% DUE 01/15/2027 (743315AR4) Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: A2 S&P Long Term Rating: A	\$25,000.00	\$612.50	05/16/2025	\$97.528	\$24,382.00	\$280.73	\$24,272.00 \$110.00	\$24,272.00 \$110.00
PRUDENTIAL FINANCIAL, INC. MTN ISIN US74432QCH65 1.5000% DUE 03/10/2026 Callable 02/10/2026 @ 100.000 (74432QCH6) Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: A3 S&P Long Term Rating: A, Long Term Watch: Not Meaningful	\$61,000.00	\$915.00	05/11/2022	\$98.100	\$59,841.00	\$279.58	\$56,958.14 \$2,882.86	\$56,958.14 \$2,882.86





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Portfolio (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Fixed Income (continued) ❖

Corporate Bonds (continued)

Description (CUSIP)	Par Value	Estimated Annual Income	Date Acquired	Price	Value	Accrued Interest	Total Cost Basis/ Gain or (Loss)	Adjusted Cost/ Gain or (Loss)
STATE STREET CORPORATION NTS ISIN US857477CF81 5.6840% DUE 11/21/2029 Callable 11/21/2028 @ 100.000 (857477CF8)	\$27,000.00	\$1,534.68	12/16/2024	\$104.579	\$28,236.33	\$166.26	\$27,900.72 \$335.61	\$27,812.56 \$423.77
Debt Classification: Senior Unsecured Ratings Information: Moody's Long Term Rating: Aa3 S&P Long Term Rating: A								
Corporate Bonds Total	\$460,000.00	\$14,101.70			\$455,880.81	\$3,234.90	\$452,073.42 \$3,807.39	\$446,236.08 \$9,644.73

A Adjusted Cost figure may not have been modified with accrued market discount, acquisition premium or bond premium.

Asset-Backed Securities (ABS), Mortgage-Backed Securities (MBS), Collateralized Mortgage Obligations (CMOs)

Description (CUSIP)	Par Value	Remaining Principal Value	Estimated Annual Income	Date Acquired	Price	Value	Accrued Interest	Total Cost Basis	Gain or (Loss)
FANNIE MAE POOL #AN1614 FNMA CONV >7YR MF BALL A/360 INT BASIS 2.4700% DUE 06/01/2026 FACTOR: 1.00000000 (3138LDYL1) Ratings Information: Not Rated	\$225,000.00	\$225,000.00	\$5,557.50	06/22/2021	\$98.082	\$220,684.50	\$463.12	\$234,562.50	\$(13,878.00)
Asset-Backed Securities (ABS), Mortgage-Backed Securities (MBS), Collateralized Mortgage Obligations (CMOs) Total	\$225,000.00	\$225,000.00	\$5,557.50			\$220,684.50	\$463.12	\$234,562.50	\$(13,878.00)

Fixed Income Total

\$1,784,405.59

\$63,379.20

\$9,839.52

❖ Please see Fixed Income Investments on the Understanding Your Statement page.



Your Portfolio (continued)
Twin Ridges Elementary School OMGR Account No. 30286001

Portfolio Total	\$1,848,518.86
Accrued Interest Total	\$9,839.52
Portfolio Total with Accrued Interest	\$1,858,358.38

Log in to Client Access at <https://www.raymondjames.com/clientaccess> to view additional position details, filter, sort, or download up to 18 months of activity and see available delivery options for account documents.





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Activity

Twin Ridges Elementary School OMGR Account No. 30286001

Activity Summary

Income		Withdrawals		Purchases	
Type	This Quarter	Year to Date	Type	This Quarter	Year to Date
Interest - Taxable	\$17,881.92	\$34,950.87	Withdrawals	\$(35,617.98)	\$(94,418.68)
Interest at RJ Bank Deposit Program	\$18.72	\$80.45	Total Withdrawals	\$(35,617.98)	\$(94,418.68)
Total Income	\$17,900.64	\$35,031.32			
Expenses		Sales / Redemptions			
Type	This Quarter	Year to Date	Type	This Quarter	Year to Date
Fees			Redemptions	\$1,047,000.00	\$3,383,276.99
Total Expenses			Total Sales/Redemptions	\$1,047,000.00	\$3,383,276.99

Activity Detail

Date	Activity Category	Activity Type	Description (Symbol or CUSIP)	Quantity	Price	Amount	Cash Balance	Additional Detail
Beginning Balance								
04/01/2025	Sale/Redemption	Redemption	FLORIDA POWER & LIGHT COMPANY 1ST MTG ISIN US341081FZ53 2.8500% DUE 04/01/2025 Callable 03/31/2025 @ 100.000 (341081FZ5)	(55,000.000)	\$1.000	\$55,000.00	\$83,004.56	04/01/25 BOND MATURES @ 100% 2.85% 04/01/25
04/01/2025	Income	Interest - Taxable	FLORIDA POWER & LIGHT COMPANY 1ST MTG ISIN US341081FZ53 2.8500% DUE 04/01/2025 Callable 03/31/2025 @ 100.000 (341081FZ5)			\$783.75	\$83,788.31	Paid on 55,000
04/03/2025	Purchase	Purchase	US TREASURY NOTES 4.625% 06/30/2026 4.6250% DUE 06/30/2026 (91282CKY6)	20,000.000	\$100.72689	\$(20,383.02)	\$63,405.29	ON AGENCY BASIS
04/08/2025	Purchase	Purchase	FLORIDA POWER & LIGHT CO. 1ST MTG ISIN US341081GT84 5.1500% DUE 06/15/2029 Callable 04/15/2029 @ 100.000 (341081GT8)	35,000.000	\$103.240	\$(36,699.79)	\$26,705.50	ON AGENCY BASIS
04/15/2025	Expense	Fee	Cash			\$(2,555.13)	\$24,150.37	2Q Fees for 091/365 Days at .55% on \$1,863,383.51





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Activity (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Activity Detail (continued)

Date	Activity Category	Activity Type	Description (Symbol or CUSIP)	Quantity	Price	Amount	Cash Balance	Additional Detail
04/15/2025	Income	Interest - Taxable	MIDAMERICAN ENERGY COMPANY 1ST MTG ISIN US595620AT22 3.6500% DUE 04/15/2029 Callable 01/15/2029 @ 100.000 (595620AT2)			\$547.50	\$24,697.87	Paid on 30,000
04/15/2025	Income	Interest - Taxable	PECO ENERGY COMPANY 1ST MTG ISIN US693304AT44 3.1500% DUE 10/15/2025 Callable 07/15/2025 @ 100.000 (693304AT4)			\$866.25	\$25,564.12	Paid on 55,000
04/25/2025	Income	Interest - Taxable	FANNIE MAE POOL #AN1614 FNMA CONV >7YR MF BALL A/360 INT BASIS 2.4700% DUE 06/01/2026 FACTOR: 1.00000000 (3138LDYL1)			\$478.56	\$26,042.68	Paid on 225,000
04/30/2025	Income	Interest at RJ Bank Deposit Program	Raymond James Bank Deposit Program			\$4.44	\$26,047.12	
05/05/2025	Income	Interest - Taxable	NORTHERN TRUST CORPORATION NTS ISIN US665859AU89 3.1500% DUE 05/03/2029 Callable 02/03/2029 @ 100.000 (665859AU8)			\$472.50	\$26,519.62	Paid on 30,000
05/15/2025	Sale/ Redemption	Redemption	PRINCIPAL FINANCIAL GROUP NTS ISIN US74251VAK89 3.4000% DUE 05/15/2025 Callable 05/14/2025 @ 100.000 (74251VAK8)	(59,000,000)	\$1.000	\$59,000.00	\$85,519.62	05/15/25 BOND MATURES @ 100% 3.4% 05/15/25
05/15/2025	Sale/ Redemption	Redemption	US TREASURY NOTES 2.125% 05/15/2025 2.1250% DUE 05/15/2025 (912828XB1)	(880,000,000)	\$1.000	\$880,000.00	\$965,519.62	05/15/25 BOND MATURES @ 100% 2.125% 05/15/25
05/15/2025	Income	Interest - Taxable	PRINCIPAL FINANCIAL GROUP NTS ISIN US74251VAK89 3.4000% DUE 05/15/2025 Callable 05/14/2025 @ 100.000 (74251VAK8)			\$1,003.00	\$966,522.62	Paid on 59,000
05/15/2025	Income	Interest - Taxable	US TREASURY NOTES 2.125% 05/15/2025 2.1250% DUE 05/15/2025 (912828XB1)			\$9,350.00	\$975,872.62	Paid on 880,000
05/16/2025	Purchase	Purchase	US TREASURY NOTES 4.5% 11/15/2025 4.5000% DUE 11/15/2025 (91282CFW6)	880,000,000	\$100.1058	\$(881,038.68)	\$94,833.94	ON AGENCY BASIS
05/19/2025	Purchase	Purchase	THE PROGRESSIVE CORPORATION NTS ISIN US743315AR46 2.4500% DUE 01/15/2027 (743315AR4)	25,000,000	\$97.088	\$(24,482.96)	\$70,350.98	ON AGENCY BASIS





Estate & Wealth Strategies Group
Securities offered through Raymond James Financial Services

March 31 to June 30, 2025

Your Activity (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Activity Detail (continued)

Date	Activity Category	Activity Type	Description (Symbol or CUSIP)	Quantity	Price	Amount	Cash Balance	Additional Detail
05/21/2025	Income	Interest - Taxable	STATE STREET CORPORATION NTS ISIN US857477CF81 5.6840% DUE 11/21/2029 Callable 11/21/2028 @ 100.000 (857477CF8)			\$767.34	\$71,118.32	Paid on 27,000
05/22/2025	Purchase	Purchase	JPMORGAN CHASE & CO. NTS ISIN US46647PAV85 4.2030% DUE 07/23/2029 Callable 07/23/2028 @ 100.000 (46647PAV8)	28,000.000	\$98.662	\$(28,014.37)	\$43,103.95	ON AGENCY BASIS
05/27/2025	Income	Interest - Taxable	FANNIE MAE POOL #AN1614 FNMA CONV >7YR MF BALL A/360 INT BASIS 2.4700% DUE 06/01/2026 FACTOR: 1.00000000 (3138LDYL1)			\$463.12	\$43,567.07	Paid on 225,000
05/30/2025	Income	Interest at RJ Bank Deposit Program	Raymond James Bank Deposit Program			\$9.31	\$43,576.38	
06/13/2025	Income	Interest - Taxable	THE BANK OF NEW YORK MELLON CORPORATION MTN ISIN US06406RBG11 3.9920% DUE 06/13/2028 Callable 06/13/2027 @ 100.000 (06406RBG1)			\$578.84	\$44,155.22	Paid on 29,000
06/16/2025	Income	Interest - Taxable	FLORIDA POWER & LIGHT CO. 1ST MTG ISIN US341081GT84 5.1500% DUE 06/15/2029 Callable 04/15/2029 @ 100.000 (341081GT8)			\$901.25	\$45,056.47	Paid on 35,000
06/25/2025	Income	Interest - Taxable	FANNIE MAE POOL #AN1614 FNMA CONV >7YR MF BALL A/360 INT BASIS 2.4700% DUE 06/01/2026 FACTOR: 1.00000000 (3138LDYL1)			\$478.56	\$45,535.03	Paid on 225,000
06/26/2025	Withdrawal	Withdrawal	Check #809598 paid			\$(21,072.61)	\$24,462.42	*CHECK TO CLIENT
06/26/2025	Withdrawal	Withdrawal	Check #809601 paid			\$(14,545.37)	\$9,917.05	*CHECK TO CLIENT
06/30/2025	Sale/ Redemption	Redemption	US TREASURY NOTES 2.75% 06/30/2025 2.7500% DUE 06/30/2025 (912828XZ8)	(53,000.000)	\$1.000	\$53,000.00	\$62,917.05	06/30/25 BOND MATURES @ 100% 2.75% 06/30/25
06/30/2025	Income	Interest - Taxable	US TREASURY NOTES 4.625% 06/30/2026 4.6250% DUE 06/30/2026 (91282CKY6)			\$462.50	\$63,379.55	Paid on 20,000
06/30/2025	Income	Interest - Taxable	US TREASURY NOTES 2.75% 06/30/2025 2.7500% DUE 06/30/2025 (912828XZ8)			\$728.75	\$64,108.30	Paid on 53,000



Activity Detail (continued)

Date	Activity Category	Activity Type	Description (Symbol or CUSIP)	Quantity	Price	Amount	Cash Balance	Additional Detail
06/30/2025	Income	Interest at RJ Bank Deposit Program	Raymond James Bank Deposit Program			\$4.97	\$64,113.27	

Unsettled Trades

Trade Type	Description (Symbol or CUSIP)	Trade Date	Settlement Date	Quantity	Price	Amount	Additional Detail
Buy	US TREASURY NOTES 3.25% 06/30/2027 DUE 06/30/2027 (91282CEW7)	06/30/2025	07/01/2025	40,000,000	\$99.082	\$(39,636.48)	ON AGENCY BASIS
Unsettled Trades Total						\$(39,636.48)	

Realized Capital Gains & Losses

Short Term

Description	(Symbol or CUSIP)	Quantity	Opening Date	Opening Amount	Closing Date	Closing Amount	Gain or (Loss) Pct.	Gain or (Loss)
US TREASURY NOTES 1.125% 01/15/2025 1.1250% DUE 01/15/2025 (91282CDS7)		606,000,000	12/16/2024	\$604,463.36	01/15/2025	\$606,000.00	0.00%	\$0.00
US TREASURY NOTES 2% 02/15/2025 2.0000% DUE 02/15/2025 (912828J27)		575,000,000	01/16/2025	\$573,968.72	02/18/2025	\$575,000.00	0.00%	\$0.00
US TREASURY NOTES 2.125% 05/15/2025 2.1250% DUE 05/15/2025 (912828XB1)		880,000,000	03/04/2025	\$876,531.07	05/15/2025	\$880,000.00	0.00%	\$0.00
US TREASURY NOTES 2.75% 06/30/2025 2.7500% DUE 06/30/2025 (912828XZ8)		15,000,000	09/04/2024	\$14,809.62	06/30/2025	\$15,000.00	0.00%	\$0.02
Net Short-Term Gain / Loss Total				\$2,069,772.77		\$2,076,000.00	0.00%	\$0.02

○ Please see Cost Basis on the Understanding Your Statement page.





Estate & Wealth Strategies Group
Securities offered through Raymond, James Financial Services

March 31 to June 30, 2025

Your Activity (continued)

Twin Ridges Elementary School OMGR Account No. 30286001

Realized Capital Gains & Losses (continued) ^o

Long Term

Description	(Symbol or CUSIP)	Quantity	Opening Date	Opening Amount	Closing Date	Closing Amount	Gain or (Loss) Pct.	Gain or (Loss)
FHLMC REMIC SERIES K-730 A-2 VARIABLE RATE 3.5900% DUE 01/25/2025 (3137FEUA6)		45,000.000	11/02/2021	\$296.89	01/27/2025	\$0.00	(100.00)%	\$(296.89)
US TREASURY NOTES 2% 02/15/2025 2.0000% DUE 02/15/2025 (912828J27)		177,000.000	03/04/2020	\$177,000.00	02/18/2025	\$177,000.00	0.00%	\$0.00
US TREASURY NOTES 2% 02/15/2025 2.0000% DUE 02/15/2025 (912828J27)		53,000.000	10/06/2020	\$53,000.00	02/18/2025	\$53,000.00	0.00%	\$0.00
US TREASURY NOTES 2% 02/15/2025 2.0000% DUE 02/15/2025 (912828J27)		60,000.000	03/12/2021	\$60,000.00	02/18/2025	\$60,000.00	0.00%	\$0.00
FLORIDA POWER & LIGHT COMPANY 1ST MTG ISIN US341081FZ53 2.8500% DUE 04/01/2025 (341081FZ5)		55,000.000	12/16/2020	\$55,000.00	04/01/2025	\$55,000.00	0.00%	\$0.00
PRINCIPAL FINANCIAL GROUP NTS ISIN US74251VAK89 3.4000% DUE 05/15/2025 (74251VAK8)		59,000.000	09/24/2021	\$59,000.00	05/15/2025	\$59,000.00	0.00%	\$0.00
US TREASURY NOTES 2.75% 06/30/2025 2.7500% DUE 06/30/2025 (912828XZ8)		38,000.000	04/11/2024	\$36,940.28	06/30/2025	\$38,000.00	0.00%	\$0.10
Net Long-Term Gain / Loss Total				\$441,237.17		\$442,000.00	(0.07)%	\$(296.79)

^o Please see Cost Basis on the Understanding Your Statement page.

Summary of Gains & Losses

	Year To Date
Short-Term Gain	\$0.02
Short-Term Loss	\$0.00
Long-Term Gain	\$0.10
Long-Term Loss	\$(296.89)
Net Gain / Loss Total	\$(296.77)



April 1, 2025 to June 30, 2025

Quarterly Trade Confirmation - Account # 30286001

Sonia Jenkins

Raymond James Financial Services
Raymond James Financial Services Advisors, Inc.
426 Sutton Way Ste 110
Grass Valley, CA 95945-5300
(530) 272-7500
Sonia.Jenkins@RaymondJames.com

Twin Ridges Elementary School
District
16661 Old Mill Rd
Nevada City, CA 95959-8675610

Raymond James Client Services

800.647.SERV(7378)
Monday - Friday 8 a.m. to 9 p.m. ET

Online Account Access

raymondjames.com/clientaccess

Twin Ridges Elementary School OMGR Quarterly Trade Confirmation - Account # 30286001

ADVISORY

These transactions were made in a managed, fee-based account, which is assessed a quarterly fee that covers investment advisory services, trade execution, and transaction costs. Commissions are not charged on transactions executed in this type of account.

UNITED STATES TREASURY NOTES 4.625% 06/30/2026

BUY

Symbol: 91282CKY

CUSIP: 91282CKY6

Trade Number: 3453170

Quantity	Price	Principal Amount	Commission	Accrued Interest	RT Fee	Misc Fee	Handling	Net Amount
20,000.000	100.7269	20,145.3800	.0000	237.6400	.0000	.0000	.0000	20,383.0200

Trade Date: 04/02/2025

Settle Date: 04/03/2025

Capacity: Agent

Maturity Date: 06/30/2026

Interest Rate: 4.625%

YTM4.014

YTM4.014

DISCRETIONARY TRADE

Issue Date 6/20/2024

Interest From Date: 12/31/2024

April 1, 2025 to June 30, 2025

Quarterly Trade Confirmation - Account # 30286001

FLORIDA POWER & LIGHT CO. 5.15% 06/15/2029

BUY

Symbol: US341081GT84

CUSIP: 341081GT8

Trade Number: 8321921

Quantity	Price	Principal Amount	Commission	Accrued Interest	RT Fee	Misc Fee	Handling	Net Amount
35,000.000	103.2400	36,134.0000	.0000	565.7900	.0000	.0000	.0000	36,699.7900

Trade Date: 04/07/2025

Settle Date: 04/08/2025

Capacity: Agent

Maturity Date: 06/15/2029

Interest Rate: 5.15%

S&P A+ MDY Aa2

DTD 5/28/2024 F/C 12/15/2024 cal

Additional Calls Exist

YTW4.264/Call Date4/15/2029/Call Price100.0

DISCRETIONARY TRADE

Interest From Date: 12/15/2024

Debt Ranking: Senior Secured

UNITED STATES TREASURY NOTES 4.5% 11/15/2025

BUY

Symbol: 91282CFW

CUSIP: 91282CFW6

Trade Number: 6047738

Quantity	Price	Principal Amount	Commission	Accrued Interest	RT Fee	Misc Fee	Handling	Net Amount
880,000.000	100.1058	880,931.0700	.0000	107.6100	.0000	.0000	.0000	881,038.6800

Trade Date: 05/15/2025

Settle Date: 05/16/2025

Capacity: Agent

Maturity Date: 11/15/2025

Interest Rate: 4.5%

YTM4.282

YTM4.282

DISCRETIONARY TRADE

Issue Date 11/2/2022

Interest From Date: 11/15/2024

THE PROGRESSIVE CORPORATION 2.45% 01/15/2027

BUY

Symbol: US743315AR46

CUSIP: 743315AR4

Trade Number: 7031323

Quantity	Price	Principal Amount	Commission	Accrued Interest	RT Fee	Misc Fee	Handling	Net Amount
25,000.000	97.0880	24,272.0000	.0000	210.9600	.0000	.0000	.0000	24,482.9600

Trade Date: 05/16/2025

Settle Date: 05/19/2025

Capacity: Agent

Maturity Date: 01/15/2027

Interest Rate: 2.45%

S&P A MDY A2

YTM4.289

YTM4.289

DISCRETIONARY TRADE

Issue Date 8/22/2016

Interest From Date: 1/15/2025

Debt Ranking: Senior Unsecured

April 1, 2025 to June 30, 2025

Quarterly Trade Confirmation - Account # 30286001

JPMORGAN CHASE & CO. 4.203% 07/23/2029

BUY

Symbol: US46647PAV85

CUSIP: 46647PAV8

Trade Number: 9525080

Quantity	Price	Principal Amount	Commission	Accrued Interest	RT Fee	Misc Fee	Handling	Net Amount
28,000.000	98.6620	27,625.3600	.0000	389.0100	.0000	.0000	.0000	28,014.3700

Trade Date: 05/21/2025

Settle Date: 05/22/2025

Capacity: Agent

Maturity Date: 07/23/2029

Interest Rate: 4.203%

S&P A MDY A1

DTD 7/16/2018 F/C 1/23/2019 cal

Additional Calls Exist

DISCRETIONARY TRADE

Interest From Date: 1/23/2025

Debt Ranking: Senior Unsecured

UNITED STATES TREASURY NOTES 3.25% 06/30/2027

BUY

Symbol: 91282CEW

CUSIP: 91282CEW7

Trade Number: 3316942

Quantity	Price	Principal Amount	Commission	Accrued Interest	RT Fee	Misc Fee	Handling	Net Amount
40,000.000	99.0824	39,632.9500	.0000	3.5300	.0000	.0000	.0000	39,636.4800

Trade Date: 06/30/2025

Settle Date: 07/01/2025

Capacity: Agent

Maturity Date: 06/30/2027

Interest Rate: 3.25%

YTM3.731

YTM3.731

DISCRETIONARY TRADE

Issue Date 6/23/2022

Interest From Date: 12/31/2024

Debt Ranking: Senior Unsecured

Important Disclosure Information

1. This Regulatory Transaction (RT) Fee is collected to recoup transaction fees paid by Raymond James to an exchange or self-regulatory organization in connection with the sale of certain securities. For additional information, please see www.raymondjames.com/clientfees.
2. Information as to time of execution of the transactions included on this report is available upon written request.
3. If we acted as your agent in any of the listed transactions, the name of the other party to the transaction and the date and time of the execution will be furnished upon written request.
4. You pay RJA an asset-based advisory fee in your account, and there is generally a cost advantage to you when RJA executes trades for your account: trades executed by RJA acting as broker-dealer are generally effected with no commission. If you have hired an investment manager, however, the manager may execute some trades by a broker-dealer other than RJA (known as 'trading away'). These trades, may be assessed a commission, a markup or markdown, or other transaction-related fees assessed by the executing broker-dealer. Managers are obligated to consider such costs and numerous other factors (known as 'best execution'). Managers that specialize in fixed income, international, small-cap or exchange-traded product disciplines have historically been more likely to trade away, although this report only identifies equity transactions that were traded away from RJA. For a list of managers that frequently trade equities away from RJA, please see 'Important Information Regarding Investment Manager Trading Practices' at www.raymondjames.com/legal_disclosures.htm, or a copy may be obtained from your financial advisor.
5. If this report includes a purchase of an asset backed security, it should be noted that the actual yield of asset backed securities may vary according to the rate at which the underlying receivables or other financial assets are prepaid. Information concerning the factors that affect yield will be furnished upon written request.
6. If this report includes a transaction of a debt or equity security subject to redemption before maturity, the security may be redeemed in whole or in part before maturity. Such a redemption could affect the yield represented. Additional call features may exist that may affect the yield. Complete information is available upon request.
7. If the fixed income products on this report include ratings by nationally recognized ratings agencies, the ratings information, including without limitation, underlying ratings, watches, and outlooks can be viewed at www.moodys.com, www.standardandpoors.com, and www.fitchratings.com. Individual investors may request Moody's and/or S&P credit reports from their financial advisors. Additionally, Fitch reports are available for municipal bonds. Ratings information specific to your holdings can be viewed online via RJ Client Access at www.raymondjames.com/clientaccess. Although ratings can assist investors in evaluating the credit worthiness of an issuer, they are not recommendations to buy, sell or hold a security, ratings changes may occur at any time, and ratings do not remove market risk.
8. In addition to the fees you pay directly for the services offered by Raymond James and your advisor, Raymond James receives fees from various sources. For more information on fees and expenses related to your retirement account, please see www.raymondjames.com/legal-disclosures/third-party-payments. For information regarding mutual-fund related compensation and fees for all other accounts, including Raymond James-specific sales charge waivers and discounts and share conversion policies, please refer to the fund prospectus and to our Guide to Mutual Fund Investing brochure at www.rjf.com/disclosure_mutual_funds.htm. You may also contact your financial advisor for information and copies of these documents.
9. Raymond James & Associates (RJA) receives payment for order flow in the form of discounts, rebates, credits, or a reduction to the fees charged for directing transactions to certain market centers or designated broker/dealer intermediaries. RJA does not receive payment for all orders or for all shares or contracts associated with each order. At times, the amount of such remuneration received for orders may exceed the amount RJA is charged by such market centers or designated broker/dealer intermediaries. Details about these amounts will be furnished upon written request.

Only trades for which you have not received an additional trade confirmation during the reporting period are included on this report. We encourage you to review the information on the trade confirmation report and compare it to your statements. If you have questions, please contact your financial advisor. You may request copies of trade-by-trade confirmations at any time, at no additional cost to you, for any transactions effected since the date of the last summary confirmation provided, as well as for previous transactions effected for up to 12 months preceding your receipt of the last summary confirmation. You may elect to receive trade-by-trade confirmations in lieu of this summary report at any time and at no additional cost by notifying your financial advisor or by providing written notice to RJ&A at the address provided on page 1.



Memorandum of Understanding

Memorandum of Understanding Twin Ridges Elementary School District Science of Reading Professional Development (2025–2026)

Service Provider: Gateway Community Charters (GCC)

Service Recipient: Twin Ridges Elementary School District (TRESA)

Description of Services

In-Person Professional Development

Gateway Community Charters will provide four full-day in-person professional development sessions focused on the Science of Reading. All sessions will be held at the Gateway Community Charters office: 5112 Arnold Avenue, McClellan, CA 95652

TRESA participants may choose to attend one of the following cohorts:

Cohort A

Day 1: Tuesday, September 9, 2025
Day 2: Tuesday, October 28, 2025
Day 3: Tuesday, December 16, 2025
Day 4: Tuesday, February 3, 2026

Cohort B

Day 1: Wednesday, September 10, 2025
Day 2: Wednesday, October 29, 2025
Day 3: Wednesday, December 17, 2025
Day 4: Wednesday, February 4, 2026

Please note: Makeup sessions will not be provided unless GCC is already offering a makeup session as part of its regular programming. All in-person sessions and online modules must be completed within the 2025–2026 school year

Online Modules

Each participant will receive access to self-paced online modules and will complete them based on TRESA expectations. Licenses are valid for one year from the date of activation.

Progress updates on module completion will be provided to TRESA administrators upon request.



Summary of Services and Payment Terms

Payment for services rendered under this Memorandum of Understanding is due within thirty (30) calendar days of the date of invoice.

Service	Format	Cost
Science of Reading Professional Development	(4) In-Person Sessions 6-hours	\$1,500 per participant Lunch is provided
Science of Reading Online Modules	Self-Paced Online Aprox. 6-hours per module	
Total: \$3,000 due 30 days after receiving the invoice		

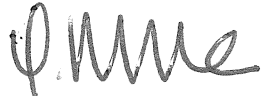
Cancellations

Either party may cancel this MOU for any reason, provided written notice is given no later than seven (14) calendar days prior to the scheduled start of services. Cancellations made less than seven (14) days before the commencement of services will be subject to the total service amount.

Name: Omaira Reyna

Title: CBO

Date: 8/4/25

Signature: 

Name: Erik Crawford

Title: Superintendent

Date: 8/4/2025

Signature: 



Twin Ridges Elementary School District

Dr. Erik Crawford, Superintendent/Principal

16661 Old Mill Rd.
Nevada City, CA 95959

(530) 265-9052
FAX (530) 265-3049

Memorandum of Understanding John Muir Charter Schools and Twin Ridges Elementary School District Referrals and Placement at Earle Jamieson

The John Muir Charter Schools (JMCS) and Twin Ridges Elementary School District TRESA, enter into this memorandum of understanding (MOU) in order to provide 6th-8th grade students enrolled at TRESA with the best education opportunities possible upon referral to the JMCS/Earle Jamieson Educational Options court and community school program. This MOU contains the entire agreement of the parties with respect to the matters covered hereby and supersedes any oral or written understandings, agreements, or MOUs between the parties with respect to the subject matter of this agreement.

Process of Referral

When TRESA determines that an appropriate educational option does not exist within TRESA for an expelled pupil in grades 6 - 12, the LEA may refer the student to the Nevada County Superintendent of Schools endorsed alternative education program, John Muir Charter Schools (JMCS)/Earle Jamieson Educational Options (EJ). The TRESA Rehabilitation Plan and referral will be reviewed in order to develop an individual learning program for each student based on their individual needs and circumstances. Parents will be included and expected to work cooperatively in addressing the needs of their children. Earle Jamieson (EJ) will provide the student with bus passes to the public transportation system (Gold Country Stage) if available.

TRESA shall provide the following documentation at the time of referral for enrollment:

- TRESA referral form, signed by superintendent or designee
- Expulsion Rehabilitation Plan to be reviewed by the JMCS/EJ Administrator and/or other county Administrator, as necessary
- Current TRESA transcripts, including student's progress toward meeting the graduation requirements of TRESA including any relevant information (ie: adjusted graduation requirements).
- Attendance and discipline information
- Immunization records
- Most recent assessment data
- IEP/504 Plan (if applicable)
- Information from any interventions provided for the student

- The date on which the student will be eligible to return to the LEA

Under the Nevada County Superintendent of Schools Countywide Plan for Expelled Youth, JMCS/EJ is not required to enroll any or all expelled students referred to JMCS/EJ. Expelled students referred to EJ from TRESA are under the Rehabilitation Plan developed by TRESA and will be held accountable to both the TRESA and the county. For all students referred to JMCS/EJ, if the placement does not result in meeting the needs of the student, or the student commits an offense that precludes their continuing at EJ, JMCS/EJ staff will:

- Refer the student to the local law enforcement agency or probation if appropriate.
- Inform and refer the student to TRESA, their district of origin, to find an appropriate placement
- Inform the family of the option of attending a charter school in or out of the county.

Terms of Expulsion and Return to the Original LEA or District of Origin

JMCS/EJ is not required to provide continuous enrollment to students who have completed their term of expulsion, though students and their parents/guardians may request that students be allowed to remain enrolled at JMCS/EJ. Students completing their term of expulsion from EJ will be referred back to the original LEA or district of origin for enrollment. Should the district of origin choose not to re-enroll the student, the district of origin is responsible for coordinating and/or arranging services for the student.

JMCS/EJ will provide TRESA with progress reports and notification of a pupil's change of residence, termination from the program, or completion of requirements for graduation. TRESA administrators will be provided data necessary to meet the requirements associated with Education Code 48916. JMCS/EJ offers A-G registered courses and A-G track students may continue their A-G course of study while enrolled at JMCS/EJ. JMCS/EJ does not offer AP testing to students. Due to the limited program, a student's maximum enrollment is one (1) year, unless both TRESA, JMCS/EJ, and the parents/guardians agree that an extension is in the best interest of the student.

Special Education Students Referred to JMCS/EJ

Consistent with state and federal law, a student with exceptional needs (who has a current IEP or 504 plan) may be expelled and referred by TRESA for placement in the JMCS/EJ program. Enrollment will be determined on an individual basis and is dependent on the appropriateness of placement and services available at JMCS/EJ to meet the individual needs of the student as stated in the current IEP or Section 504 plan. This process could include:

- Holding a preliminary meeting with JMCS/EJ staff to coordinate efforts to determine the most appropriate placement
- Promoting continuity of the IEP implementation
- Developing recommendations to the IEP team
- Determining if EJ is an appropriate placement
- Discussions regarding how the IEP will be implemented at JMCS/EJ.

If enrolled, an IEP meeting with the family will be held to update the TRESA IEP with placement and how the provisions of the IEP will be implemented at JMCS/EJ. Any student referred to JMCS/EJ who has an active IEP must present a copy of their most recent IEP upon registration. Additionally, NCSD must provide any IEP or 504 related services and/or materials required by a student's IEP that are not available through the NCSOS special education services.

Should it become necessary to reevaluate the appropriateness of services, progress on educational goals and/or placement as mandated in a student's IEP while attending JMCS/EJ, representatives from TRESA shall attend to participate in any meeting where a change of services, progress on goals or placement will be discussed.

Return to TRESA (includes Special Education students)

TRESA and JMCS/EJ will work together to coordinate a return to TRESA expelled students or non-expelled students in the following instances:

Expelled students (Education Code 48916):

- The student has met the terms of the expulsion and rehabilitation plan
- A student is expelled from NCSD under Education Code 48915 and after being accepted at JMCS/EJ refuses to attend or refuses services and instruction to such a degree that the student cannot benefit from placement in any way.
- In such cases, a collaborative effort between TRESA, JMCS/EJ, and other county programs, including SARB if necessary, will be made to address the underlying causes in an effort to identify additional services that will serve the student's academic and behavioral needs.

Non-Expelled Students: Involuntary Transfer Students (Education Code 1981(b)(c)):

JMCS/EJ students will be referred to return to TRESA when:

- The student has completed middle school and is transitioning to high school.
- The student has completed a semester following the semester when the act(s) leading to the referral occurred
- The student has committed an expellable offense while enrolled at JMCS/EJ

Non-Expelled Students: Voluntary Referrals (Education Code 1981(d)(2)):

- A parent, guardian, or responsible adult of a pupil enrolled in a county community school (JMCS/EJ) pursuant to this subdivision may rescind the request for the placement, and the student shall be immediately re-enrolled in the school that the student attended at the time of the referral (TRESA), or, with the consent of the parent, guardian, or responsible adult, another appropriate school
- Transition support for students returning to TRESA includes an exit meeting with JMCS/EJ staff and TRESA staff, a review of strategies designed to assist the student in avoiding at-risk behaviors upon return to TRESA, and an adult mentor (if practicable) established as a point of contact at TRESA.
- When returning a Special Education student to TRESA, JMCS/EJ and TRESA will agree on an appropriate date to convene an IEP, as well as meet any other legal requirements/timelines, including ensuring that students are provided with due process
- When the student has reached the expiration date on their rehabilitation plan and has not successfully completed all components, a meeting between JMCS/EJ staff and TRESA staff shall occur to review the student's progress and discuss plans for the student's return to TRESA
- JMCS/EJ staff will produce progress documents and if it shows a student has made significant progress towards their rehabilitation goals and is determined that continued placement at

JMCS/EJ is not in the best interest of the student, a recommendation will be made to return to TRESA who will then be responsible for the student's educational services

High School Credits Awarded at Earle Jamieson Educational Options

- JMCS/EJ is WASC Accredited and has an A-G course track
- TRESA shall calculate and provide to JMCS/EJ all credits earned by the student, including partial credits for the portion of the current semester attended at TRESA
- JMCS/EJ awards credits to high school students in accordance with the rules and regulations governing court and community schools and JMCS policy and procedure. If the student does not earn full credits, partial credits will be awarded for the student's time of attendance at JMCS/EJ.
- TRESA shall accept any and all partial credits awarded to the student by any school district or JMCS/EJ.
- JMCS/EJ complies with California Assembly Bills 1806 and 2306 for students who are homeless, foster youth, or have attended a juvenile court school
- A student who completes the JMCS/EJ graduation requirements during the term of their enrollment at EJ shall be awarded a regular high school diploma by JMCS/EJ and exited from the program.
- JMCS/EJ diplomas shall be recognized by the student's LEA as a regular high school diploma
- Nevada County LEAs and Nevada County Superintendent of Schools have agreed to award and accept partial credits for any student entering or exiting Earle Jamieson's program

JMCS and TRESA Data Sharing Agreement

As a California Public School, JMCS is required when entering into agreements with other parties to follow all applicable laws and regulations; including those related to data privacy and security, accessibility, and records retention.

- Definition of "Student Data": Student Data includes all Personally Identifiable Information (PII) and other non-public information. Student Data includes, but is not limited to, individual and group student data, metadata, and other user content.
- Data Collection and Use: JMCS/EJ and TRESA will collect and use student data only for the purpose of fulfilling their joint duties and providing services to students under this Agreement
- Education Records: If TRESA will have access to "education records" as defined under the Family Educational Rights and Privacy Act (FERPA) (34 CFR Part 99), TRESA acknowledges that it will be designated as a 'school official' with 'legitimate educational interests' and will use the data only for the purpose of fulfilling its duties under this Agreement. TRESA agrees to indemnify and hold harmless the JMCS and its Governing Board for any damages or costs, including reasonable attorney's fees, which arise out of any gross negligence or willful misconduct by TRESA, its agents and employees concerning its FERPA obligations under this section.
- Obligation of Confidentiality: JMCS/EJ and TRESA may be exposed to and will be required to use certain "Confidential Information", as defined below. JMCS and TRESA along with their employees, agents or representatives will not, use, directly or indirectly, such Confidential Information for purposes other than the purposes outlined in this Agreement
- Definition of Confidential Information: "Confidential Information" means information, not generally known, and proprietary to JMCS and TRESA, or to a third party for whom JMCS and TRESA is

performing work, including, without limitation, information concerning any patents or trade secrets, confidential or secret designs, processes, formulae, source codes, plans, devices or material, research and development, proprietary software, analysis, techniques, materials or designs (whether or not patented or patentable), directly or indirectly useful in any aspect of the business of JMCS and NCSD. Confidential Information includes all information which JMCS and TRESA acquires or becomes acquainted with during the period of this Agreement, whether developed or adopted by JMCS and TRESA, or others, which JMCS and NCSD has a reasonable basis to believe to be Confidential, such as data that is personally identifiable to an individual student and information within the definition of "Education Record."

- The parties agree that the following will be treated as "Confidential Information":
 - All database information ("Data") provided by or on behalf of JMCS and TRESA;
 - all information provided by JMCS and TRESA pertaining to the Services
 - all information which is labeled as such in writing and prominently marked as "Confidential," "Proprietary" or words of similar meaning by either party
 - business information of a party which a reasonable person would understand under the circumstances to be confidential.
- Maintenance of Confidentiality: Any Confidential Information acquired or received by either party in the course of this Agreement will not be disclosed or transferred to any person or entity other than to employees of JMCS and TRESA. Confidential Information received under this Agreement will be treated with the same degree of care and security as each party uses with respect to its own Confidential Information, but not less than a reasonable degree of care. JMCS and TRESA agree to use Confidential Information only for the purpose of performance of this Agreement and to make no copies except as necessary for performance of this Agreement. Any such confidential information and copies thereof made by a party, or any representative of a party, shall be completely and promptly destroyed at the conclusion of contract performance subject to paragraph F.1 below.
 - Modification of Terms of Service: JMCS and TRESA will not change how student data is collected, used, or shared under the terms of this Agreement in any way without advance notice
 - Data Sharing: JMCS and TRESA will not share student data, with or disclose it to any third party, except to affiliated subcontractors, agents, or third-party service providers, without prior specific and informed written consent of both parties, except as required by law.
- Data Storage: Student data will not be stored outside of the United States
- Access: Except as otherwise expressly prohibited by law, JMCS and TRESA will immediately notify the other party of any subpoenas, warrants, or other legal orders, demands or requests, including Audits, and governmental requests and demands received by JMCS and TRESA.

Personal Responsibility.

JMCS expects its staff to resolve conflicts with TRESA staff, when possible, with the person or persons with whom they disagree and in a manner consistent with JMCS policy. TRESA expects its employees to resolve conflicts with JMCS staff, when possible, with the person or persons with whom

they disagree and, in a manner, consistent with TRES D policy. TRES D and JMCS staff will confer as appropriate with their respective managers to help them resolve disagreements that they believe they might not be able to resolve themselves appropriately. While direct communication between parties to a conflict should be the first step in any conflict resolution procedure, the parties recognize that some conflicts may necessitate skipping this step. All employees and students should be directed to JMCS or TRES D policies concerning conflict resolution, harassment, and sexual harassment for additional guidance. Further, staff will notify their respective managers about disputes and disagreements that might affect JMCS-TRES D relations and policies.

Site-Based Responsibility.

To the extent that JMCS and TRES D staff are not able to resolve a disagreement either together or with the assistance of others at the site, they will notify the TRES D Superintendent and JMCS' CEO of the dispute. If circumstances arise at the local level that are contrary to any terms of this agreement, both TRES D's Superintendent and JMCS' CEO will be notified immediately. TRES D's Superintendent and JMCS' CEO will collaborate to investigate and resolve the matter.

Termination.

Either party may terminate the Memorandum of Understanding for any reason or no reason with written notice by May 15 of the current school year. In the event that this agreement is terminated, JMCS/EJ will no longer accept expulsion or other referrals from TRES D. Prior to terminating this agreement, each party agrees to give due consideration to the effect that such termination will have on the JMCS students, JMCS faculty, and TRES D staff and program, and each party will give notice to the other of any possible termination plans as soon as they are seriously contemplated.

If the Nevada County Board of Education revokes the JMCS charter, JMCS will discontinue operations in conjunction with TRES D as soon as it is legally required to do so. JMCS will apprise TRES D of any possible revocation of its charter as soon as it becomes aware of any such possibility.

If either JMCS or TRES D fails to comply with any of the terms of this Memorandum of Understanding, either party may terminate the relationship upon written notice of at least 30 days. If, in the view of TRES D, JMCS, or the Nevada County Superintendent of Schools, the terms of this agreement create any threat to student or staff safety, any one or more of these parties may terminate this agreement immediately.

Other Program Provisions

- A. School Accreditation.** JMCS is fully accredited by the Western Association of Schools and Colleges (WASC).
- B. NCSD.** It is the sole responsibility of TRES D to maintain all elements of its educational programs as required by TRES D's authorizing agency or law, and any agreements established between TRES D and JMCS.
- C. Insurance.** Each party shall maintain adequate general liability insurance in minimum amounts of One Million Dollars (\$1 Million) per occurrence and Two Million Dollars (\$2 Million) aggregate.

- D. **Mediation.** Prior to the filing of any judicial action between TRESA and JMCS, the parties agree to attempt to resolve the issues by way of non-binding mediation. Each party shall pay an equal share of the cost of mediation. Each party shall be responsible for its own costs and expenses related to participation in mediation. The parties shall mutually agree on a mediator.
- E. **Jurisdiction.** The parties agree that for all legal action, the appropriate jurisdiction is Nevada County, State of California.
- F. **Severability.** If any provision or any part of this MOU is for any reason held to be invalid and or unenforceable or contrary to public policy, law or statute and/or ordinance, the remainder of this MOU shall not be affected thereby and shall remain valid and fully enforceable.
- G. **Notification.** All notices, requests, and other communications under this agreement shall be in writing and mailed to the proper addresses as follows:

To JMCS: John Muir Charter Schools, Attn: CEO
 960 McCourtney Road, Ste E
 Grass Valley, CA 95949

To TRESA: Twin Ridges Elementary School District, Attn: Superintendent
 16661 Old Mill Rd.
 Nevada City, CA 95959

- H. **No Partnership and No Joint Employment.** Nothing in this agreement is intended or deemed to constitute a partnership or joint venture between any of the parties. Furthermore, nothing in this agreement creates or implies an employer/employee relationship, a joint-employer relationship, an agency relationship, or a joint-employer relationship between JMCS employees and TRESA, and TRESA employees and JMCS. TRESA employees will remain employees of TRESA, and JMCS employees will remain employees of JMCS. Each party is responsible for withholding on behalf of its employees, any sums for income tax, unemployment insurance, social security, or any other withholding benefit pursuant to any law or requirement of any governmental body.
- I. **Entire Agreement.** This agreement contains the entire agreement between the parties with respect to the matters covered hereby and supersedes any oral or written understandings or agreements between the parties with respect to the subject matter of this agreement. No person or party is authorized to make any representations or warranties except as set forth herein, and no agreement, statement representation or promise by any party hereto which is not contained herein shall be valid or binding. The undersigned acknowledges that she/he has not relied upon any warranties, representations, statements or promises by any of the parties herein or any of their agents or consultants except as may be expressly set forth in this Agreement. The parties further recognize that this agreement shall only be modified in writing by the mutual agreement of the parties.
- J. **Joint Indemnification.** With respect to its operations under this agreement TRESA shall, to the fullest extent permitted by law, hold harmless and indemnify, JMCS, its officers, directors,

and employees from and against any and all claims, demands, actions, suits and losses, arising out of the actions of TRESA or any of its employees, officers, agents, including injury to any persons, including death or damage to any property caused by, connected with, or attributable to the willful misconduct, negligent acts, errors or omissions of TRESA or its officers, employees, agents and consultants, excepting only that portion of those claims, demands, actions, suits, losses, liability expenses and costs caused in whole or in part by the negligence or willful misconduct of JMCS, its officers, directors and employees to the extent that portion of such negligence or willful misconduct is established by a final judgment of a court of competent jurisdiction. If a court determines that JMCS was negligent or engaged in willful misconduct the responsible party shall hold harmless and indemnify TRESA for the losses attributable to such party's actions.

With respect to its operations under this agreement JMCS shall, to the fullest extent permitted by law, hold harmless and indemnify, TRESA, its officers, directors, and employees from and against any and all claims, demands, actions, suits and losses, arising out of the actions of JMCS or any of its employees, officers, agents, including injury to any persons, including death or damage to any property caused by, connected with, or attributable to the willful misconduct, negligent acts, errors or omissions of JMCS or its officers, employees, agents and consultants, excepting only that portion of those claims, demands, actions, suits, losses, liability expenses and costs caused in whole or in part by the negligence or willful misconduct of TRESA, its officers, directors and employees to the extent that portion of such negligence or willful misconduct is established by a final judgment of a court of competent jurisdiction. If a court determines that TRESA was negligent or engaged in willful misconduct the responsible party shall hold harmless and indemnify JMCS for the losses attributable to such party's actions.

Signatures of Approval

Dated: _____
R.J. Guess,
Chief Executive Officer, John Muir Charter Schools

Dated: _____
Dr. Erik Crawford, Superintendent
Twin Ridges Elementary School District

**Twin Ridges Elementary School District
Certificated Administration Salary Schedule
7/1/2024 - 6/30/2025**

Board Approved _____

	A BA + 30	B BA + 45	C BA + 60
Coordinator of Student Services			
1	\$92,414	\$95,272	\$98,219
2	\$95,186	\$98,130	\$101,165
3	\$98,042	\$101,074	\$104,200
4	\$100,983	\$104,106	\$107,326
5	\$104,012	\$107,229	\$110,546
6	\$107,132	\$110,446	\$113,862

3.00% Increase between Steps

Annual Health and Welfare Benefit Contribution	\$11,500
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Twin Ridges Elementary School District
CONFIDENTIAL
7/1/2023- 6/30/2024

Board Approved _____

Step	1	2	3	4	5	6	7	8	9
Classification									
Executive Assistant	26.89	28.23	29.64	31.12	32.68	34.31	36.03	37.83	39.72

5.00% Increase between Steps

Annual Stipends:

AA Degree	\$200
Bachelors Degree	\$400

Annual Health and Welfare Benefit Contribution	\$11,500
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Twin Ridges Elementary School District
Classified Administration
7/1/2024 - 6/30/2025
DRAFT

Board Approved _____

Classification/Step	1	2	3	4	5	6	7	8	9	10
Classification										
Community School Coordinator	\$ 32.48	\$ 34.10	\$ 35.81	\$ 37.60	\$ 39.48	\$ 41.45	\$ 43.52	\$ 45.70	\$ 47.99	\$ 50.39
Business Official	\$ 41.76	\$ 43.85	\$ 46.04	\$ 48.34	\$ 50.76	\$ 53.30	\$ 55.97	\$ 58.77	\$ 61.71	\$ 64.80

5.00% Increase between Steps

Annual Health and Welfare Benefit Contribution	\$11,500
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**Twin Ridges Elementary School District
Classified Child Development Salary Schedule
7/1/2024- 6/30/2025**

Board Approved _____

Classification/Step	1	2	3	4	5	6	7
Associate Teacher	\$ 22.80	\$ 23.94	\$ 25.13	\$ 26.39	\$ 27.71	\$ 29.10	\$ 30.55
Director	\$ 28.51	\$ 29.94	\$ 31.43	\$ 33.01	\$ 34.66	\$ 36.39	\$ 38.21

5.00% Increase between Steps

Annual Health and Welfare Benefit Contribution	\$10,000
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Learning RedesignED

REDESIGNING EDUCATION FOR THE FUTURE

Proposal for Twin Ridges Elementary School District School-Wide Essential Standards

Learning RedesignED is redesigning education to meet the needs of today's learners and leaders. Grounded in research and driven by innovation, we partner with forward-thinking organizations to transform classrooms and leadership practices. By integrating technology like AI alongside proven, research-based instructional pedagogy and leadership strategies, we create dynamic learning environments that empower leaders and inspire students to thrive in a rapidly changing world.

Description of Services

This two-day professional development experience is designed to build a deep, shared understanding of how identifying and implementing essential standards serves as the foundation for creating exemplary schools and a coherent instructional system. Services include:

- **Building Foundational Understanding:**
Facilitate learning on the critical role of essential standards—grounded in research-based instructional and leadership practices—in driving equity, instructional clarity, and tiered supports within an MTSS framework.
- **Cross-Grade Level Collaboration:**
Guide TK–8 educators and leaders in collaboratively developing a progression of essential standards across grade levels using a research-based 5-point framework (endurance, leverage, readiness, assessment, and teacher judgment) to ensure vertical alignment and continuity.
- **Deconstruction of Standards:**
Support teams in deconstructing identified essential standards into clear, measurable learning targets, and analyzing rigor, academic vocabulary, and cognitive demand. Facilitate the early development of common assessments, and initiate planning for a scope and sequence grounded in prioritized learning.
- **Ongoing Leadership Support:**
Provide follow-up support and resources to the Superintendent or designee to sustain and expand the work beyond the initial training, including guidance on communication, implementation planning, and embedding essential standards into schoolwide systems.

Purpose of the Work:

Essential standards are the most critical learning outcomes students must master to succeed at the next grade level and beyond. Identifying these standards allows educators to:

- Prioritize instructional time on what matters most
- Ensure depth over breadth in teaching and learning
- Establish clarity around what all students need to know and be able to do

This research-based, targeted approach enhances the effectiveness of Tier I instruction. By focusing on essential content, schools can design systematic supports that ensure all students reach proficiency in these priority areas, ultimately improving student learning outcomes and reducing the need for additional interventions.

Expected Outcomes:

As a result of this two-day professional learning experience, participants will develop a shared understanding of the critical role essential standards play in creating high-performing, equitable schools with coherent instructional systems. Educators and leaders will collaboratively construct a vertically aligned TK–8 progression of essential standards using a research-based 5-point framework, strengthening cross-grade articulation and instructional consistency. Teams will gain the skills to deconstruct essential standards into clear, measurable learning targets, analyze rigor and academic vocabulary, and begin developing common assessments and aligned scope and sequence plans. This process will increase instructional clarity and focus, allowing schools to prioritize critical learning outcomes, improve Tier I instruction, and establish systematic supports that ensure all students reach proficiency in priority areas. Additionally, leadership will be equipped with the tools and guidance needed to embed this work into long-term planning, schoolwide systems, and ongoing cycles of improvement.

Session Outline:

Time	Description
August 11th	Key Focus: Build a shared understanding of the importance of identifying and deconstructing essential standards to drive instructional clarity, support effective intervention and extension, and begin this foundational work across grades TK–8. Session Activities: ● Establish a common purpose and collective commitments for essential standard work

- Identify 8–10 essential standards per grade level or course
- Deconstruct essential standards into clear learning targets
- Identify Depth of Knowledge (DOK) proficiency levels
- Determine prerequisite and extension skills
- Define key academic vocabulary

Outcomes:

- Establish collective commitments
- Identify essential standards for each grade or course
- Break standards into learning targets
- Clarify proficiency expectations and rigor
- Identify critical vocabulary for instruction and assessment

August 12

Key Focus:

Plan for the 2025–26 school year by developing a scope and sequence of essential standards, identifying prerequisite and extension skills, and establishing common assessments.

Session Activities:

- Identify prerequisite and extension skills for each essential standard
- Scope and sequence essential standards across all grade levels and courses
- Begin to develop common assessments (formative or summative) aligned to priority standards

Outcomes:

- Continue to complete the essential standards year-at-glance outcomes
- Identify prerequisite and extension skills for essential standards
- Being to create common assessments for essential standards

Summary of Services and Price Structure

Service	Format	Cost
Essential Standards Workshop	<u>17 Hours Total</u> (2) In-person 7 Hours	\$3,000
Implementation Support	(1) Consultation up to 3 hours	
Total: \$3,000		

Heather Gold, Ed.D
learningredesigned@yahoo.com

Name: Heather Gold

Title: Learning RedesignED, Founder

Date: 8/4/25

Signature: 

Name: Erik Crawford

Title: Superintendent

Date:

Signature:



CLIENT SERVICES AGREEMENT

Education Division

Sunbelt Staffing, LLC (the “Company”) and **Twin Ridges Elementary** whose principal location is 16661 Old Mill Rd, Nevada City, CA 95959 (“Client”) enter into this non-exclusive Client Services Agreement for the purpose of referring and placing Company’s employees (the “Consultant” or “Consultants”)) with Client. This Agreement shall govern the overall terms of the relationship, while a separate Client Assignment Confirmation (Addendum A) for each placement will outline specifics as to bill rates, personnel, and assignment lengths.

1. Scope of Services

The Company, a staffing agency in the business of providing supplemental staffing to the public and private education sector, will use commercially reasonable efforts to provide Consultants to Client on a temporary basis or, if specifically requested by Client, for permanent placements. The parties agree that Company cannot guarantee the result or performance of the Consultants placed on a temporary or permanent basis. Client attests that it currently holds and agrees it will maintain all requirements necessary to operate its business and to utilize the Consultants in the positions assigned. If a Consultant is unable to complete the specified assignment, Company may use its commercially reasonable efforts to find a replacement in a timely manner.

2. Independent Contractor

The parties agree that the relationship of each to the other is that of an independent contractor. All Consultants will remain employees of the Company, which is solely responsible for providing and maintaining payroll services for any Consultant placed with Client, maintaining payroll records, and withholding and remitting all payroll taxes and social security payments, unless the parties otherwise agreed to in writing. Company does not ordinarily use subcontractors in providing services. Should the need to use a subcontractor arise, the Company will notify Client in advance of the assignment to receive approval.

3. Term of Agreement

This Agreement begins on the date of the latest signature below (“Effective Date”) and remains in effect for a period of one (1) year unless terminated earlier in accordance with the provisions of this Agreement. Following the initial term, this Agreement will automatically renew for successive one-year periods. If either party elects not to renew, all obligations under this Agreement will cease at the end of the current term, except for any provisions that expressly or by their nature survive termination.

4. Telepractice Services

Company, at Client’s request, may provide telepractice services through its teletherapy provider VocoVision. Should utilization of VocoVision occur, Client will receive **Addendum A – Teleservices Assignment Confirmation** which outlines specific terms and conditions regarding VocoVision’s telepractice services.

5. Insurance

Company will maintain at least the following minimum amounts of insurance:

- a) General Liability - \$2,000,000 per occurrence and \$4,000,000 aggregate.
- b) Workers Compensation - in accordance with state regulations.
- c) Employer’s Liability - \$1,000,000.
- d) Excess Liability over General Liability and Employer’s Liability - \$5,000,000 per occurrence and \$5,000,000 aggregate.
- e) Professional Liability - \$1,000,000 per occurrence and \$3,000,000 aggregate.
- f) Sexual Abuse and Molestation - \$1,000,000 per claim and \$3,000,000 aggregate

6. Competency and Licensing

Company will make reasonable efforts to present only Consultants qualified for their discipline based on the applicable Department of Education licensing and certification requirements, professional standards, and Client



CLIENT SERVICES AGREEMENT

Education Division

requirements for the disciplines placed with Client. The Company will conduct pre-employment screenings to provide Consultants who meet the applicable standards and Client requirements. To assist in these efforts, Client will provide Company with all necessary standards and Client requirements for each discipline a Consultant may work in. Client acknowledges that it possesses the unique and necessary knowledge to assess the qualifications of any Consultant referred to work with Client, and Client agrees that it has the ultimate responsibility of approving a Consultant's licensure, certifications, and qualifications as acceptable for Client in the assigned discipline. To this end, Company will make available to Client all necessary Consultant records that Company may disclose and may, at Client's discretion, facilitate an interview between Client and Consultant to assist in the assignment decision. If Client becomes aware of any notices, findings, or information, including but not limited to fingerprint search results, that may negatively impact the start or continuation of an assignment, Client will notify Company in writing within three (3) business days of Client's knowledge of such information and will provide Company with all relevant and necessary details regarding the situation. Failure to notify Company may result in the termination of this Agreement and any current or future assignments.

7. Credentialing and Onboarding

Consultants assigned to Client must pass all required background checks, fingerprinting, and security screenings in accordance with federal, state, and local requirements as applicable to Client and the assigned discipline. Client will confirm that Consultants meet these requirements prior to the start of an assignment.

Client acknowledges that Consultants must complete Company's onboarding and credentialing processes prior to the start of an assignment, and Client agrees that Consultants may not provide any services prior to their completion of onboarding and credentialing. Company will provide Client with written notice of Consultant's completion of onboarding and credentialing and Consultant's authorization to begin work. If Client authorizes a Consultant to begin work before completion of the onboarding and credentialing process, Client accepts full responsibility for such authorization. Client agrees to indemnify, defend, and hold harmless Company from all liabilities, losses, damages, costs, and expenses arising due to Consultant's performance of services during such period and agrees that in no instance is Company liable to Client for its decision to authorize work without Company's written approval and confirmation of completion of onboarding and credentialing.

8. On-Site Responsibility

Client will provide Consultants with orientation to all Client specific policies, procedures, and processes necessary to provide services, including but not limited to safety policies and procedures, and Client will provide all necessary support, facilities, training, direction, and means for Consultants to satisfactorily complete the assignment. Client acknowledges that Company does not provide special education, therapy, nursing, or related services and only provides candidate identification and placement services. As such, the provision of Consultant's services is not supervised by Company. Client will provide Consultant and Company written notice and contact information of the Client supervisor assigned to each Consultant. At all times, Consultants are subject to Client's guidance, supervision, and control for the work performed and services provided. Client is responsible for Consultant's adherence to the applicable standards of practice and Client requirements, and only Client is responsible for determining the appropriate services to be provided by Consultant. Client will not allow Consultant, at any time, to perform work or provide services that are outside the scope of the duties and responsibilities of their assigned position, and Client will not allow Consultant to perform work at any location other than the location(s) agreed upon with Company. Client will not allow, request, or require that Consultants use any automobile, regardless of ownership, or Consultant's personal devices in performance of any work for Client without the written consent of Company. Client acknowledges that any deviation from Client's policies and procedures, as orientated to Consultants, should be immediately reported in writing and directly to Company so it may offer correction and/or counseling to the Consultant.



CLIENT SERVICES AGREEMENT

Education Division

9. Administrative Responsibilities

Client is responsible for orienting Consultants to Client's policies and procedures regarding the submission of any paperwork required for reimbursement by funding entities such as Medicare, Medicaid, or health insurance. Such paperwork may include, but is not limited to, patient care plans, comprehensive patient histories, individual education plans, or Client specific program plans. Should Consultant fail to submit paperwork as required by Client's policies and procedures, Client will notify Company in writing within three (3) business days of Client's knowledge of the alleged failure. Failure to timely notify Company or notify Company before an assignment ends negates any Client claim to withhold payment due to untimely work and/or paperwork non-compliance.

Where required by federal, state, or local law, Client acknowledges it is responsible for providing and administering meal and rest periods to Consultants in accordance with such laws because Company does not maintain control over Client's workplace. If Client operates in such a jurisdiction, Client will provide a written policy outlining Client's requirements and procedures to Company and Consultants, and Client will provide appropriate training to Consultants so they may comply with such policy. Client agrees to indemnify Company for any payments or other expenses incurred by Company relating to Client's failure to properly administer any legally required meal or rest breaks. Client will immediately notify Company in writing if it is unable or unwilling to provide or administer legally required meal and rest breaks. In such an event, Company may immediately terminate any or all current and future assignments with Client. In the event of any inquiries regarding meal and rest break compliance, Client and Company will cooperate in good faith to resolve the matter in accordance with applicable laws and best practices. If corrective action is necessary, the parties will work together to determine an appropriate resolution.

10. Workplace Conditions and Reporting of Work-Related Injuries

Client will maintain a safe working environment and provide all appropriate personal protective equipment as deemed necessary for the positions to which Consultants are assigned. Client warrants that its facilities and operations comply with all applicable federal, state, and local safety and health laws, regulations, and standards, including but not limited to all applicable workplace safety standards. Client agrees it is responsible for providing all necessary safety training and equipment to Consultants, and for each Consultant's compliance with applicable health and safety requirements, including those instituted by Client. Client ensures compliance with all applicable workplace safety obligations, including general training on the reporting of work-place injuries or incidents, and occupational exposure to bloodborne pathogens. Records of such occurrences will be maintained by Client and will be accessible to Company. In the event of a workplace injury, incident, or exposure, each affected Consultant will contact their immediate Client-appointed supervisor and report to the appropriate treating department as per Client protocol. Consultant will concurrently report any workplace injury, incident, or exposure to Company for the purpose of reporting such event to Company's workers' compensation carrier. If Client's reporting requirements change during the term of this Agreement, Client is responsible for providing written notification of such change to both Company and Consultants.

11. Employment of Consultants

Should Client wish to engage in a contingency search agreement for specific disciplines to help fulfil required staffing levels, the parties will work together to develop a separate agreement outlining the scope of such requested search.

12. Equal Opportunity and Workplace Harassment

Both parties agree to provide equal opportunity to all Consultants and agree that they will not discriminate against, harass, or retaliate against any Consultant based on race, religion, color, sex, national origin, age, disability, veteran status, or any other status or condition protected by applicable federal, state, or local laws. Client will promptly investigate all allegations of discrimination, harassment, and retaliation, and will immediately report to Company any such incident or suspected incident involving a Consultant and Client employees or agents or occurring at Client's worksites. Client will indemnify Company for all losses, liabilities, or damages associated with defending any charge,



CLIENT SERVICES AGREEMENT

Education Division

complaint, claim, cause of action or suit by any governmental or administrative agency and/or any Consultant or anyone acting on Consultant's behalf, arising in whole or in part due of Client or Client's employees or agents.

13. Timekeeping and Invoicing

Client will ensure that Consultants accurately record the start and stop times for all hours worked in accordance with Client's policies and that Consultants utilize Client's designated method for submission of Company's timesheet. Timesheets and/or timesheet approvals are due weekly by 12:00 PM on the Monday following the end of Client's designated workweek.

Company will generate an invoice based on timesheets submitted. Each invoice will contain a unique invoice number, date(s) of services provided, Consultant name, job title, hourly bill rate, total hours billed, and total amount due. Company pays overtime in compliance with federal, state, and local laws. Client agrees to be billed at one and one-half (1.5) times the regular bill rate for all hours when Company is required to pay overtime. Client must notify Company in writing if pre-approval is required for overtime hours prior to any such hours being worked. Client attests that only Client employees with appropriate knowledge and authority will review and approve invoices and will notify Company of any errors within fifteen (15) days of the date of invoice, and Company agrees that all non-disputed amounts are due and payable according to the standard payment terms contained herein. Company and Client will work in good faith to resolve any errors, and Company will provide a corrected invoice mutually acceptable to both parties within ten (10) business days of a resolution. In the event Client fails to report errors within fifteen (15) days, disputes will not be accepted, and the invoice will be due and payable in full.

14. Payment Terms, Default Charges, and Minimum Wage Increases

Company will submit invoices to Client on a weekly basis for all services provided during the previous week. **Client's payment is due within fifteen (15) days of receipt of invoice.**

Invoices are considered past due if not paid by the agreed upon due date. Client agrees to pay all necessary collection costs, including reasonable attorney's fees and costs. Company reserves the right to approve or discontinue any extension of credit and the terms governing such credit.

If Company is required to increase Consultant's compensation due to minimum wage increases or experiences an increase in compensation costs as a direct result of any law, order, or other government action, Client agrees that Company may increase the bill rates at a proportional level. Company agrees it may only increase bill rates up to a level that places Company in the same position it was prior to such law, order, or action. Company will provide fifteen (15) days written notice to Client prior to any such change taking effect.

15. Limitation of Liability

NEITHER PARTY WILL BE LIABLE TO THE OTHER WHATSOEVER FOR ANY SPECIAL, CONSEQUENTIAL, INDIRECT, EXEMPLARY OR PUNITIVE DAMAGES, INCLUDING ANY DAMAGES ON ACCOUNT OF LOST PROFITS, LOST DATA, LOSS OF USE OF DATA, OR LOST OPPORTUNITY, WHETHER OR NOT PLACED ON NOTICE OF ANY SUCH ALLEGED DAMAGES AND REGARDLESS OF THE FORM OF ACTION IN WHICH SUCH DAMAGES MAY BE SOUGHT. THE FEES AND BILLINGS DUE UNDER THIS AGREEMENT ARE NOT CONSIDERED SPECIAL DAMAGES OR LOST PROFITS AND WILL NOT BE LIMITED BY THESE PROVISIONS.

16. Incident and Error Tracking

Client will report to Company any performance issues, incidents, errors, or other similar events related to the work or services provided by Consultants. Company will document reported incidents and may track all such events for quality assurance purposes. All supporting documentation is required within seventy-two (72) hours of Client's knowledge of the occurrence.

17. Termination of Assignment With Cause

www.sunbeltstaffing.com

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CLIENT SERVICES AGREEMENT

Education Division

Immediately upon Client's knowledge, Client will report to Company any behavior issue, deviation from the accepted standards of practice, policies, and procedures as orientated to Consultant, or incident that would be considered adverse to Client's operations. In such an event, Client may request, in writing, that Company facilitate the immediate removal of Consultant. Client agrees it will not immediately remove a Consultant or terminate an assignment unless Company has been notified in writing or, based on Client's good faith assessment, that immediate dismissal is necessary to protect Client's operations. Upon termination of assignment or removal of a Consultant, Client will provide documentation specifying the reasons and facts of the termination to Company within forty-eight (48) hours. If Client does not report such deviation(s) and terminates an assignment or does not provide the required documentation following a termination, Client will be assessed an amount equal to five (5) days of billings at the bill rates and minimum hours agreed upon in the applicable Client Assignment Confirmation. The parties agree that Consultants are an integral part of Company's operations and a resource that may have been developed over years, and Client acknowledges that Company may not be able to find another position for Consultant, ultimately leading to termination of Consultant's employment with Company. Accordingly, any delay or absence of written notice may result in lost revenue or other consequences not foreseen at this time. Therefore, the parties agree the liquidated damages in this Section are reasonable for the probable loss suffered by Company in the event of Client's breach of this provision.

Client is responsible for all costs and fees up to the point of termination. Client will provide Company a five (5) business days exclusivity period to refill the position in the event of termination with cause. Should Company identify a suitable Consultant, Client will agree to the original or extended terms of the terminated Consultant's assignment. In the event a replacement Consultant requires higher compensation, Client agrees that Company may proportionately increase the bill rate to put Company in the same position as it was before the termination.

18. Termination of Agreement and Termination of Assignment Without Cause

Client may terminate an assignment or this Agreement upon thirty (30) days written notice. Client is responsible for all charges and fees prior to notice date and through the 30-day period of notice. If Client is unable to or does not provide thirty (30) days written notice, Client will be billed for thirty (30) days at the agreed upon regular bill rate and minimum hours for all terminated assignments. In the event of termination without cause, Client is responsible for any housing and travel costs actually incurred by Company because of such termination.

19. Minimum Hours

Client will provide Consultants with the number of work hours per week specified in the applicable Client Assignment Confirmation. Cancellation of prescheduled workdays or reduction in work hours by Client will be billed reflecting the minimum work hours. Minimum work hours will be reduced to reflect scheduled closings for holidays and planning days.

20. Force Majeure and Unscheduled Facility Closure Policy

Neither party is liable for failure or delay in performing its obligations, if such failure or delay is due to natural disasters, pandemics, acts of war, government regulations, or other events or causes beyond the parties' control. Further, the parties agree that Company is not liable for failure or delay in performing its obligations, if such failure or delay is due to termination of Consultant or Consultant's resignation. If services are interrupted, both parties will make reasonable efforts to resume operations.

Notwithstanding the foregoing, the parties agree that in the event of an unforeseen or unexpected interruption resulting from a complete or partial unscheduled closure of Client's facilities due to natural or manmade events, including but not limited to fires, storms, flooding, earthquake, labor unrest, riots, and/or acts of terrorism or war (each an "Unscheduled Closure"), Client will transition to virtual services all Consultants whose services can be performed in such a setting. Client agrees to be billed for virtual services at the regular contracted hourly bill rate for all hours worked by Consultant. Virtual service hours will be entered and processed according to the normal time submittal and approval process, unless otherwise requested in writing by Client and agreed upon by Company. Company and Client will work in good faith to determine which contracted disciplines qualify for virtual services, however Client may not decline



CLIENT SERVICES AGREEMENT

Education Division

virtual services of a Consultant if the same services are provided virtually by Client employee(s). For Consultants not eligible for virtual services, Client will be invoiced and will pay for each affected Consultant a rate of \$200 per day for each workday that the affected Consultant is unable to work due to an Unscheduled Closure.

21. Multiple Locations

If Client requires Consultant to travel to and perform services at more than one location, Client will compensate Company for travel time between facilities at the regular hourly bill rate and for mileage not to exceed the then current IRS reimbursement rate.

22. Issue Resolution

In the event Client encounters an issue that is not satisfactorily resolved by its Company representative, Client should escalate the issue to the appropriate Company manager by calling 800-849-5502. Please ask for your account representative's manager.

23. Indemnification

To the fullest extent permitted by law, each party (the "Indemnifying Party") will indemnify, defend, and hold harmless the other party, and each of their respective officers, directors, agents, and employees (the "Indemnified Party") against all liabilities, losses, damages, costs and expenses ("Losses") to the extent caused by the actions or inactions of the Indemnifying Party. In no event will the Indemnifying Party's obligations extend to Losses resulting solely from the negligent act or omission, willful misconduct, breach of this Agreement, or unlawful act of an Indemnified Party.

The Indemnified Party will notify the Indemnifying Party promptly after receiving notice of a claim, lawsuit, demand, action, or threatened action ("Claim") covered by the indemnity obligations in this Agreement and will provide the Indemnifying Party with all necessary documentation for the Indemnifying Party to assess its obligations under the Agreement. The parties will keep each other reasonably informed regarding the status of any Claim, will work in good faith in the defense and settlement of Claims, will provide notice to and consult with each other prior to settling any Claim. Neither party will, without the other's written consent, settle or compromise any claim or consent to the entry of any judgment regarding any Claim which indemnification is being sought unless such settlement, compromise, or consent (i) includes an unconditional release of the other party from all liability arising out of such claim; (ii) does not include any admission or statement suggesting any wrongdoing or liability on behalf of the other party; (iii) does not contain any equitable order, judgment, or term that affects, restricts or interferes with the business of the other party; and (iv) does not place any monetary obligations or liabilities on the other party. Any omission or delay in complying with this paragraph by the Indemnified Party will relieve the Indemnifying Party of its obligations to the extent it is prejudiced by such omission or delay. This Section will survive any termination or expiration of this Agreement.

24. Confidentiality

Each party acknowledges that, they (the "Receiving Party") will learn confidential information of the other party (the "Disclosing Party"). Confidential information (as defined here and below) is any information which is private to the Disclosing Party but is shared by to the Receiving Party as required to accomplish this Agreement and **includes bill rates, fees for permanent placements, and terms and conditions of this Agreement.** It is agreed that neither party will disclose any Confidential Information of the other party to any person or entity nor permit any person or entity to use Confidential Information, except as required to fulfill the party's obligations under this Agreement.

Confidential Information of Company also includes, but is not limited to, any and all information owned or controlled by Company and/or its employees, that relates to the clinical, technical, marketing, business or financial operations of Company and which is not generally disclosed to the public, including but not limited to employee and Consultant information and Company's technical data, policies, financial data, contract terms and provisions, billing



CLIENT SERVICES AGREEMENT

Education Division

rates, and permanent placement fees whether disclosed orally, in writing, or by inspection, and that should be reasonably understood to be confidential given the nature of the information.

If the Receiving Party attempts to use or dispose of any Confidential Information, or any duplication or modification thereof, in any manner contrary to the terms of this Agreement, the Disclosing Party has the right, in addition to other remedies which may be available to it, to obtain injunctive relief enjoining such acts or attempts as a court of competent jurisdiction may grant. The parties acknowledge and agree that monetary damages may not be a sufficient remedy for any breach or threatened breach of this Section and, therefore, such injunctive relief is appropriate as a remedy and the breaching party waives any requirement for the securing or posting of any bond showing actual monetary damages in connection with such breach.

The parties understand and agree that nothing in this Section is meant to prevent any disclosure of Confidential Information required under federal, state, or local law, regulation, or a valid order issued by a court or governmental agency (each a "Legal Order"). Before making such disclosure, the Receiving Party will provide the Disclosing Party with (i) prompt written notice of such Legal Order so the Disclosing Party may seek, at its own costs and expense, a protective order or other remedy; and (ii) reasonable assistance, at the Disclosing Party's costs and expense, in opposing such disclosure. If, after providing notice, the Receiving Party remains subject to a Legal Order to disclose any Confidential Information, the Receiving Party will disclose only the portion of Confidential Information that such Legal Order specifically requires to be disclosed.

25. Family Education Rights and Privacy Act, Data Protection, and Cybersecurity

Where applicable, Company will comply with all laws, rules, and regulations pursuant to the Family Educational Rights and Privacy Act, 20 USC 1232g ("FERPA") and acknowledges that certain information about Client's students may be contained in records maintained by Company and the Consultant and that this information can be confidential by reason of FERPA and related Client policies. Both parties agree to protect relevant records in accordance with FERPA and Client policy. If necessary, Consultants assigned to Client will execute a FERPA Statement of Understanding outlining appropriate guidelines. Notwithstanding the foregoing, Client will not, unless necessary in furtherance of this Agreement, disclose such information to Company or Consultant, and Client will not, under any circumstances, allow Consultant to remove such information from Client facilities. If such removal occurs, Client will immediately notify Company, and the parties will work in good faith to remedy the situation. Except where required by law, Company will not disclose to any third party, without prior consent of a parent/guardian and written consent of Client, any information regarding students that Company may learn or obtain during this Agreement.

The parties will implement and maintain reasonable security measures to protect data from unauthorized access, disclosure, or use and will comply with all applicable federal, state, and local laws regarding privacy and data protection. In the event of a data breach affecting the other party, the affected party must notify the other party within five (5) business days of its awareness of the breach. Upon termination of this Agreement or upon the other party's request, each party will return or securely destroy records and data in accordance with applicable laws. Client agrees Company is free from any liability arising from or relating to Client's failure to provide onsite supervision or to orient and train Consultant on Client's policies, procedures, or oversight related to data protection.

26. State Retirement System Notice

This notice is intended to clarify the manner of payment in contemplation of a Consultant's mandatory or permissive participation in a state teacher retirement system, school employees' retirement system, and/or any similar or successor system applicable to the professionals provided by Company. Client agrees that if formal notice is required to be given to any Consultant that participation in any such retirement system/pension is either: 1) permitted by Consultant's election; or 2) is required by law, then Client is solely responsible for providing such notice to Consultant and fulfilling all associated administrative duties. The parties agree that the applicable employee share paid to the system by Client shall be deducted from the amount due to Consultant by Company. Client and Company expressly acknowledge and agree that if any Consultant is required to or elects to participate in a retirement system/pension,



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Client is solely responsible for: 1) creating an account for Consultant with the appropriate retirement system/pension; 2) all present and/or future obligations to make employee and employer cash payments/ contributions to the retirement system/pension as required by law and/or set by the retirement system/pension; and 3) otherwise administering all employer functions pertaining to the Consultant's interest in retirement system/pension. Client will immediately notify Company if any Consultant is required to or voluntarily elects to participate in any such system. In such event, Client will advise Company of the withholding obligation percentages (both employer and employee share) so that invoices to Client and payment to the Consultant may be adjusted accordingly. The parties agree that Client will withhold and pay to the retirement/pension both the employee and employer shares. The parties agree that the applicable employee and employer shares paid to the system by Client will be deducted from the amount owed to Company by Client.

27. Conflicts of Interest

The parties acknowledge their respective obligation to report any conflict of interest and/or apparent conflict of interest that may interfere with the ability to perform under this Agreement. To that end, the parties hereby certify and represent that their officials, employees, and agents do not have any significant financial or other pecuniary interest in the other party's business or operations, and no inducements of monetary or other value were offered or given to any officer, employee, or agent of the other party. Each party agrees to promptly notify the other in the event it becomes aware of any conflict of interest or apparent conflict of interest.

28. Client Funding

The parties acknowledge that Client's obligations under this Agreement may be subject to budgetary constraints and appropriations by government authorities. If funding for services under this Agreement is reduced or eliminated by governmental action, Client will immediately notify Company in writing. In such cases, the parties will negotiate in good faith to modify the Agreement to allow for continuation of services. However, if Company, in its sole discretion, determines that it is not feasible to continue providing services at reduced costs, Company may immediately terminate this Agreement and all current and future assignments, without liability to Client.

29. Notices

All notices required to be given in writing will be sent to the names/addresses listed below.

To: Sunbelt Staffing, LLC
Attn: Contract Department
501 Brooker Creek Boulevard, Suite A-400
Oldsmar FL 34677
Email: ContractNotices@sunbeltstaffing.com

To: Twin Ridges Elementary
16661 Old Mill Rd, Nevada City, CA 95959

30. Survival

The parties' obligations under this Agreement which by their nature continue beyond termination, cancellation, or expiration of this Agreement, will survive termination, cancellation or expiration of this Agreement.

31. Governing Law

This Agreement shall be governed by and construed in accordance with the laws of the State where the services are provided, without regard to its conflict of laws principles. Any legal action or proceeding arising out of or relating to this Agreement shall be brought exclusively in the state or federal courts located in the State in which services were performed.

32. Electronic Signatures, Counterparts, and Authority



CLIENT SERVICES AGREEMENT

Education Division

This Agreement and any related documents may be executed and delivered electronically, including by email or electronic signature software. Signatures transmitted electronically will be considered valid and binding as if they were original signatures.

This Agreement may be executed in one or more counterparts, each of which will be deemed an original but all of which together will constitute one and the same instrument. A signed copy of this Agreement transmitted by electronic means (such as email or other software) will have the same legal effect as an original signed copy.

The persons signing this Agreement represent that they have the proper authority to bind their respective party. If Client is entering into this Agreement on behalf any additional affiliated facilities, Client represents that it has the proper authority to bind those facilities to the terms of this Agreement. As such, Client will be jointly and severally liable under this Agreement for the obligations of such additional affiliated facilities.

33. Severability and Waiver

If any provision of this Agreement is found to be invalid, illegal, or unenforceable by a court of competent jurisdiction, the remaining provisions will continue in full force and effect. When possible, the parties agree to negotiate in good faith to replace any invalid or unenforceable provision with a legally valid alternative.

Failure or delay by either party to enforce any provision of this Agreement will not be considered a waiver of that provision or any other provision, and a waiver of any right(s) under this Agreement must be in writing and signed by the waiving party. No waiver of any default will be deemed a waiver of any subsequent default.

34. Entire Agreement

This Agreement and each duly executed Amendment or Exhibit represents the entire agreement between the parties and supersedes any prior understandings or agreements, whether written or oral, between the parties with respect to the subject matter herein. The parties acknowledge that they were given the opportunity to discuss this Agreement with legal counsel. Should any provision of this Agreement require judicial interpretation, the interpretation shall not apply any rule of construction to construe the provision(s) more strictly against one party. This Agreement will inure to the benefit of and will be binding upon the parties hereto and their respective heirs, personal representatives, successors, and assigns, subject to the limitations contained herein. This Agreement may not be modified, amended, suspended, or waived, except by the mutual written agreement of the parties.

This Agreement and attached Assignment Confirmation contain terms that may only be altered when agreed upon in writing by both parties. *(Please return all pages of this Client Services Agreement)*

CLIENT ID – CLIENT NAME

23721 Twin Ridges Elementary

Sunbelt Staffing, LLC

Signature Date

Signature Date

Print Name

Print Name

Title

Title

TWIN RIDGES ELEMENTARY SCHOOL DISTRICT

16661 Old Mill Rd, Nevada City, CA 95949

530-265-9052

INDEPENDENT CONTRACTOR AGREEMENT

Vendor # _____

This Agreement is entered into between the Twin Ridges Elementary (DISTRICT) and (CONTRACTOR) and is dated, for reference,

The parties agree as follows:

1. **CONTRACTOR SERVICES.** CONTRACTOR agrees to perform during the term of this Agreement, the tasks, obligations and services set forth in the "Scope of Services" attached to and incorporated in the Agreement as Appendix "A" listed on page 3 of this agreement.
2. **PAYMENT FOR SERVICES.** CONTRACTOR agrees to undertake the work defined in Appendix A for:
(a) a total price not to exceed \$ _____ (A lump sum upon completion of Contract) or
(b) payment at the rate of \$115.00 an per hour
All payments will be based on invoices submitted to DISTRICT by CONTRACTOR and approved by DISTRICTS authorized representative.

CONTRACTOR will invoice DISTRICT not more frequently than monthly for services performed and expenses incurred during the previous month. DISTRICT will render payment to CONTRACTOR within 30 days of receipt of invoice, except that if payment is based on a total price under (a) above, DISTRICT will retain ten percent (10%) of the total contract amount (other than travel expenses) until all services under this Agreement have been completed satisfactorily.

3. **TERM OF AGREEMENT.** The term of this Agreement begins on 8/1/2025 Extension or renewal requires approval of DISTRICT or his authorized representative. Unless compensation is fixed based on a daily or hourly rate, compensation will not be increased upon extension of the Agreement without approval of the DISTRICT authorized representative.

This agreement may be terminated by DISTRICT at any time on 15 days prior written notice to CONTRACTOR. In the event of termination for cause, CONTRACTOR need be compensated only to the extent required by law.

4. **TIME FOR PERFORMANCE.** All services required of the CONTRACTOR will be completed on or before the specified end of the term.
5. **RECORDS.** Contractor will maintain full and accurate records in connection with this Agreement and will make them available to DISTRICT for inspection at any time. CONTRACTOR'S work product produced under this Agreement shall be the property of DISTRICT.
6. **STATUS OF CONTRACTOR.** DISTRICT and CONTRACTOR agree that CONTRACTOR, in performing the services specified in this Agreement, shall act as an independent contractor, and shall have control of all work and the manner in which it is performed. THE CONTRACTOR shall be free to contract for similar service to be performed for other employees while under contract with DISTRICT. CONTRACTOR will not accept such engagements which interfere with performance under this Agreement. CONTRACTOR is not entitled to participate in any pension plan, insurance, bonus or similar benefits the DISTRICT provides for its employees.
7. **HOLD HARMLESS.** Contractor shall hold DISTRICT, its officers, agents and employees harmless from all suits, claims and liabilities resulting from negligent acts or omissions of CONTRACTOR, its officers, agents or employees taken under this Agreement.
8. **COMPLIANCE WITH LAWS.** Contractor shall comply with all applicable federal, state and local laws, rules, regulations and ordinances involving its employees, including worker's compensation and tax law.

9. CONTRACTOR shall comply with the requirements of California Education Code section 44237, 35021.1 and 35021.2 including, but not limited to: obtaining clearance from both the California Department of Justice (hereinafter referred to as "CDOJ") and clearance from the Federal Bureau of Investigation (hereinafter referred to as "FBI") for CONTRACTOR's employees and volunteers, unless CONTRACTOR determines that the volunteers will have no direct contact with LEA students. CONTRACTOR hereby agrees that CONTRACTOR's employees and volunteers, unless CONTRACTOR determines that the volunteers will have no direct contact with LEA students shall not come in contact with LEA students until CDOJ and FBI clearance are ascertained. CONTRACTOR shall certify in writing to LEA that none of its employees, and volunteers, unless CONTRACTOR determines that the volunteers will have no direct contact with LEA students, or contractors who may come into contact with LEA students have been convicted of a violent or serious felony as those terms are defined in California Education Code section 44237(h), unless despite the employee's conviction of a violent or serious felony, he or she has met the criteria to be eligible for employment pursuant to California Education Code section 44237 (i) or (j). Clearance certification shall be submitted to the LEA. In addition, CONTRACTOR shall make a request for subsequent arrest service from the CDOJ as required by California Penal Code section 11105.2.

MODIFICATION OR ASSIGNMENT. This Agreement may not be assigned by either party without express written consent to the other. No modification shall be effective unless approved in writing by DISTRICT authorized representatives or the parties business addresses are as follows:

CONTRACTOR

DISTRICT

Susan Craig
Contractor's (Signature)

Date

Erik Crawford 8/20/2025
Requested by Date

Social Security Number

12552 Honeydew

Address

Cross Valley, Ca 95945

Telephone

530 913 0438

[Signature] 8/20/2025
Approved (Superintendent Signature) Date

Budget Code #

P.O.#

Business Administrator (Signature)

Date

Contractor must complete.

Are you presently or have you been a member of STRS or PERS?

STRS YES NO
PERS YES NO

Are you presently an employee of TRESA?

YES NO

APPENDIX A – Scope of Services

TWIN RIDGES ELEMENTARY SCHOOL DISTRICT

16661 Old Mill Rd, Nevada City, CA 95949
530-265-9052

Services to be Provided:

1. Psychoeducational Evaluations

- Conduct comprehensive psychoeducational assessments for students referred for initial evaluations, triennials, or other required assessments.
- Utilize a variety of valid, reliable, and culturally appropriate assessment tools and methods.
- Assess cognitive, academic, social-emotional, and behavioral functioning as appropriate.

2. Timely Written Reports

- Prepare thorough, legally defensible written reports including test results, analysis, interpretations, and actionable recommendations.
- Submit reports within timelines required by IDEA and California Education Code (typically within 60 days of parental consent).
- Ensure reports are formatted according to district and SELPA standards.

3. IEP Team Collaboration

- Attend IEP meetings (in-person or virtually) as needed to present assessment findings.
- Communicate with school staff to coordinate observations, gather background information, and ensure accurate data collection.

4. Documentation & Compliance

- Maintain and submit all required documentation, including protocols and notes, as part of the assessment file.
- Follow all federal, state, and district laws and policies related to student privacy and special education procedures.

Exclusions:

- No ongoing counseling, behavior intervention, or consultation services are included.
- LEP will not provide direct services to students outside of the evaluation process.

Qualifications:

- Current and valid California license as a Licensed Educational Psychologist (LEP)
- Knowledge of IDEA, Section 504, and California special education law
- Experience conducting psychoeducational evaluations in K–8 school settings

Work Schedule:

- Services will be provided on an as-needed basis during the 2025–26 school year
- Assignments will be made per student referral, with agreed-upon due dates to meet legal timelines

Deliverables:

- Comprehensive psychoeducational reports for each assigned student
- Participation in IEP meetings, to present findings



Twin Ridges Elementary School District
Dr. Erik Crawford, Superintendent

16661 Old Mill Rd.
Nevada City, CA 95959

(530) 265-9052
FAX (530) 265-3049

NOTICE OF PUBLIC HEARING

SUFFICIENCY OF STATE TEXTBOOKS AND INSTRUCTIONAL MATERIALS

PURPOSE: This public hearing is being held pursuant to Education Code 60119, to encourage participation by parents, teachers, members of the community, and bargaining unit leaders on the Sufficiency of State Textbook and Instructional Materials for the Twin Ridges Elementary School District for the year 2025-26. A public hearing regarding the Sufficiency of State Textbooks and Instructional Materials and subsequent approval of Resolution #25-03 will be held during the September 9th, Regular board meeting.

DATE: Tuesday, September 9th, 2025

TIME: The hearing will commence no earlier than 4:00pm

LOCATION: Grizzly Hill School, Room 4

16661 Old Mill Rd

Nevada City, CA 95959

Posted this 25th day of August 2025

Dr. Erik Crawford

Superintendent/Principal

Twin Ridges Elementary School District

This notice is posted at Grizzly Hill School (16661 Old Mill Rd, Nevada City, CA 95959),

North San Juan Post Office (20092 Oak Tree Road, North San Juan, CA 95960)

Mother Truckers (13224 Tyler Foote Road, Nevada City, CA 95959)



Twin Ridges Elementary School District
Dr. Erik Crawford, Superintendent

16661 Old Mill Rd. (530) 265-9052
Nevada City, CA 95959 FAX (530) 265-3049

RESOLUTION #25-03

SUFFICIENCY OF TEXTBOOKS AND INSTRUCTIONAL MATERIALS 2024-2025

WHEREAS, the Governing Board of Twin Ridges Elementary School District, in order to comply with the requirements of Education Code Section 60119 held a public hearing on September 9th, 2025 at 4:00pm, which is on or before the eighth week of school and which did not take place during or immediately following school hours, and;

WHEREAS, the Governing Board provided at least 10 days notice of the public hearing posted in at least two places within the district that stated the time, place, and purpose of the hearing, and;

WHEREAS, the Governing Board encouraged participation by parents, teachers, members of the community, and bargaining unit leaders in the public hearing, and;

WHEREAS, the information provided at the public hearing and to the Governing Board at the public meeting detailed the extent to which textbooks and instructional materials were provided to all students, including English learners, in the district, and;

WHEREAS, the definition of “sufficient textbooks or instructional materials” means that each pupil has a textbook or instructional materials, or both, to use in the class and to take home, and;

WHEREAS, sufficient textbooks and instructional materials were provided to each student, including English learners, that are aligned to the academic content standards and consistent with the cycles and content of the curriculum frameworks in the following subjects:

- Mathematics
- Science
- History/Social Studies
- English/Language Arts, including the English language development component of an adopted program

NOW THEREFORE BE IT RESOLVED that for the 2025-2026 school year, the Twin Ridges Elementary School District has provided each pupil with sufficient textbooks and instructional materials aligned to the academic content standards and consistent with the cycles and content

of the curriculum frameworks.

PASSED AND ADOPTED this 9th day of September 2025 by the following vote:

AYES:

NOES:

ABSTAIN:

ABSENT:

BY: ATTEST:

Aubrey Puetz, President, Board of Trustees

Dr.Erik Crawford Principal/Superintendent Twin Ridges Elementary School District



Twin Ridges Elementary School District
Dr. Erik Crawford, Superintendent

16661 Old Mill Rd.
Nevada City, CA 95959

(530) 265-9052
FAX (530) 265-3049

RESOLUTION 25-04
Estimated 2024-2025 Gann Limit

**BEFORE THE GOVERNING BOARD OF THE TWIN RIDGES ELEMENTARY SCHOOL
DISTRICT OF COUNTY OF NEVADA, STATE OF CALIFORNIA**

WHEREAS, in November of 1979, the California electorate did adopt Proposition 4, commonly called the Gann Amendment, which added Article XIIIB to the California Constitution; and,

WHEREAS, the provisions of that Article established maximum appropriation limitations, commonly called "Gann Limits", for public agencies, including school districts; and,

WHEREAS, the District must establish a Gann limit for the 2024-2025 fiscal year and an estimated limit for the 2025-2026 fiscal year in accordance with the provisions of Article XIIIB and applicable constitutional and statutory law;

WHEREAS, Government Code Section 7902.1 provides that school district may increase their Gann Limits under specified circumstances;

NOW THEREFORE, IT IS RESOLVED that this Board does provide public notice that the attached calculations and documentation of the Gann Limits for the 2024-2025 and 2025-2026 fiscal years are made in accord with applicable constitutional and statutory law;

AND BE IT FURTHER RESOLVED that this Board does provide public notice that the attached calculations and documentation of the GANN limits for the 2024-2025 and 2025-2026 fiscal years with no increases to the 2024-2025 Gann Limit pursuant to the provisions of Government Code Section 7902.1;

AND BE IT FURTHER RESOLVED that the Superintendent notify the Director of the State Department of Finance of the increase to the 2024-2025 Gann Limit;

AND BE IT FURTHER RESOLVED that this Board does hereby declare that the appropriations in the Budget for the 2024-2025 and 2025-2026 fiscal years do not exceed the limitations imposed by Proposition 4;

AND BE IT FURTHER RESOLVED that the Superintendent provide copies of this resolution along with the appropriate attachments to interested citizens of this district.

THE FOREGOING RESOLUTION as duly passed and adopted by the Governing Board of the Twin Ridges Elementary School District at a regular meeting held on the 9th day of September, 2025 by the following roll call vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

By:

Attest:

Aubrey Puetz, President
Board of Trustees
Twin Ridges Elementary School District

Dr. Erik Crawford
Superintendent/Principal
Twin Ridges Elementary School District

Date

Date

Twin Ridges Elementary School District**ACTUAL Expenditures through: June 30, 2025****For Fund 01, Resource 1400 Education Protection Account - Estimated Fiscal Year 2024-25**

Description	Object Codes	Amount
AMOUNT AVAILABLE FOR THIS FISCAL YEAR		
Adjusted Beginning Fund Balance	9791-9795	0.00
Local Control Funding Formula Sources	8010-8099	18,172.00
Federal Revenue	8100-8299	0.00
Other State Revenue	8300-8599	0.00
Other Local Revenue	8600-8799	0.00
All Other Financing Sources and Contributions	8900-8999	0.00
Deferred Revenue	9650	0.00
TOTAL AVAILABLE		18,172.00
EXPENDITURES AND OTHER FINANCING USES		
(Objects 1000-7999)	Function Codes	
Instruction	1000-1999	18,172.00
Instruction-Related Services		
Instructional Supervision and Administration	2100-2150	0.00
AU of a Multidistrict SELPA	2200	0.00
Instructional Library, Media, and Technology	2420	0.00
Other Instructional Resources	2490-2495	0.00
School Administration	2700	0.00
Pupil Services		
Guidance and Counseling Services	3110	0.00
Psychological Services	3120	0.00
Attendance and Social Work Services	3130	0.00
Health Services	3140	0.00
Speech Pathology and Audiology Services	3150	0.00
Pupil Testing Services	3160	0.00
Pupil Transportation	3600	0.00
Food Services	3700	0.00
Other Pupil Services	3900	0.00
Ancillary Services	4000-4999	0.00
Community Services	5000-5999	0.00
Enterprise	6000-6999	0.00
General Administration	7000-7999	0.00
Plant Services	8000-8999	0.00
Other Outgo	9000-9999	0.00
TOTAL EXPENDITURES AND OTHER FINANCING USES		18,172.00
BALANCE (Total Available minus Total Expenditures and Other Financing Uses)		0.00

Proposition 30 (EPA) included two temporary tax increases, Proposition 55 extended part B of this increase:

- A. 25% increase in the sales and use tax for four years: 2013 through 2016
- B. An increase in the income tax rate for taxable incomes of over \$250,000

The revenues from these tax increases are deposited into the EPA and the funds are released to K-14 school agencies.

EPA funds are not additional funds for local school agencies. Rather, the EPA is another source of general purpose funds-similar to property taxes-that offsets what would otherwise have been distributed to school agencies as state aid apportionments.

The following requirements are related to EPA funding:

- 1) Each year local school agencies are required to discuss the plan to spend EPA funds in a public meeting of the governing board and the funds cannot be used for any administrative costs.
- 2) Each local school agency is required to post on its website a report of the amount of EPA funds received for the year and how the funds were used.

NOTE: Our external audit firm is required to verify EPA funds were used appropriately in accordance with the requirements of Proposition 30

Proposition 28: Arts and Music in Schools Funding

Annual Report

Fiscal Year 2024-25

Name: Twin Ridges Elementary
CDS Code: 2966415-0000000
Allocation Year: 2024-25, 2023-24

1. Narrative description of the Prop 28 arts education program(s) funded. (2500 character limit).

The district will utilize Proposition 28 funds, to hire full-day arts and music vendors. These vendors will work Monday, Tuesday, Thursday, and Friday, providing grade-level elective blocks in arts and music. This schedule will free core teachers to focus on one grade level at a time for targeted ELA and Math instruction. Vendors will be selected based on expertise, engaging instructional methods, and successful background checks. Program impact will be measured through student academic progress, arts/music engagement, and teacher–vendor collaboration. Expected outcomes include stronger core instruction, increased student engagement through the arts, enhanced teacher collaboration, and the promotion of a well-rounded, creative learning environment.

2. Number of full-time equivalent teachers (certificated). 0.0

3. Number of full-time equivalent personnel (classified). 2.0

4. Number of full-time equivalent teaching aides. 0.0

5. Number of students served. 105

6. Number of school sites providing arts education. 1

Date of Approval by Governing Board/Body 8/6/2024 12:00:00 AM

Annual Report Data URL

<https://www.twinridgeselementary.com/documents>

Submission Date 8/11/2025 4:54:34 PM

NOTE: A certified playground inspection is only required for all new playgrounds opened after 1-1-2008 or playgrounds with major alterations since that date. This service can only be performed by a consultant with a CPSI designation. Use the Playground Hazard Analysis template for all other playground reports.

8-14-25

Ms. Sunshine Bender
Chief Business Official
Twin Ridges Elementary School District
16661 Old Mill Rd.
Nevada City, CA 95959

RE: CERTIFIED PLAYGROUND SAFETY INSPECTION

Dear Ms. Bender

Enclosed is the Certified Playground Safety Inspection Report conducted for the Twin Ridges Elementary School District on 8-14-25. The inspection was conducted by the following National Recreation and Parks Association accredited CPSI(s):

- CPSI Kris Packwood, SIG Risk and Safety Coordinator - # 59961-127

California Playground Safety Regulations reference the guidelines found in the most recent versions of the U.S. Consumer Product Safety Commission's (CPSC) Public Playground Safety Handbook #325 and the standards established by the American Society for Testing and Materials (ASTM) in their publication: Standard Consumer Safety Performance Specification for Playground Equipment for Public Use, F1487.

The goal of the inspection was to (i) promote safety awareness, (ii) assist in the identification of conditions not compliant with ASTM F1487 and CPSC #325, (iii) assign a priority rating to identified risks, and (iv) providing recommendations and/or suggestions to help mitigate the risks identified. Schools Insurance Group (SIG) does not guarantee that it has identified every potentially hazardous condition existing on the District's premises. Similarly, it does not promise that following the recommendations contained in the report will eliminate the identified risk.

Ms. Sunshine Bender
8-14-25
Page 2

SIG services are not a substitute for regular, ongoing inspection and maintenance. Please keep in mind that changing circumstances can affect your risk exposures and periodic reassessments of your operational environment are recommended.

It has been a pleasure to be of service to the Twin Ridges Elementary School District in the area of Loss Control/Risk Management. If you have any questions concerning the report, kindly contact me directly at (530) 823-9582 X 210

Sincerely,

Kris Packwood

Kris Packwood
Risk and Safety Coordinator
Schools Insurance Group

Cc: Dr. Erik Crawford
Superintendent/Principal

CERTIFIED PLAYGROUND SAFETY INSPECTION REPORT

August 2025

Prepared For

Twin Ridges Elementary School District



Prepared By:

KRIS PACKWOOD
RISK AND SAFETY COORDINATOR
550 High Street Suite 201
Auburn, CA 95603

The report is based on conditions and operations that existed at the time of the inspection. The information contained in this report does not certify that all locations, unsafe conditions, violations of state, federal or local regulations or laws are in compliance, nor does it conclude that all possible infractions, hazards or hazardous conditions were observed or reported.

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NOTICE

This playground inspection was intended to (i) promote safety awareness, (ii) assist in the identification of conditions not compliant with the American Society for Testing and Materials (ASTM) F1487 and the Consumer Product Safety Commission (CPSC) Public Playground Safety Handbook #325, (iii) assign a priority rating to identified risks, and (iv) provide recommendations and/or suggestions to help mitigate the risks identified. Schools Insurance Group (SIG) does not guarantee that it has identified every potentially hazardous condition existing on the Twin Ridges Elementary School District Facility premises. Similarly, it does not promise that following the recommendation contained in this report will eliminate all risk of injury or property damage.

SIG services are not a substitute for regular, ongoing inspections and maintenance. Please keep in mind that changing circumstances can affect your risk exposures and periodic reassessments of your operational environment are recommended.

INTRODUCTION

On 8-14-25, SIG conducted a Certified Playground Safety Inspection for the Twin Ridges Elementary School District located in Nevada City, California.

The inspection was conducted by the following National Playground Safety Institute accredited CPSI:

- CPSI Kris Packwood, SIG Risk and Safety Coordinator - # 59961-127

ACKNOWLEDGMENTS

SIG would like to thank all of the individual site personnel for their assistance, cooperation, and support to the consultant in completing the playground inspections. Dr. Erik Crawford, Sunshine Bender, and Mike Brewer all deserve special recognition in facilitating and scheduling the playground inspection and maintaining the site on a regular basis.

LIMITATIONS

A sincere attempt was made to conduct a thorough inspection of the playground equipment indentified in this report. Our efforts were directed at (i) promoting safety awareness, (ii) assisting in the identification of conditions not compliant with California Playground Safety Regulations [ASTM F1487 and CPSC #325], (iii) assigning a priority rating to identified risks, and (iv) providing recommendations and/or suggestions to help mitigate the risks identified. Our findings are based upon a **visual and physical observation** of the area at the time of the inspection and reflect those conditions that were readily apparent to the inspector. Unless specifically stated, no testing was conducted on any area or piece of equipment. Our report is limited to those risks and hazards that were detected and is not intended to suggest that all possible conditions, hazards or risks were observed or detected. Similarly, it does not promise that following the recommendations contained in the report will eliminate the identified risk.

This inspection does not address the requirements of the Americans with Disabilities Act and ASTM F1951, or the facility's compliance with same.

This inspection does not address the requirements of Impact Field Testing as specified by ASTM F1292, or the facility's compliance with the same.

The California Playground Safety Regulations requires owner/operators of playgrounds to (i) maintain a copy of this report in the file of this project (ii) develop an inspection and maintenance program for the play areas and maintain a file of detailed inspection and repair records to assure continued compliance. The play areas should be inspected frequently for missing or damaged equipment, broken glass and foreign objects in the play areas. Loose fill surfacing materials should be inspected to ensure that they have not been displaced or compacted in high traffic areas such as under swings and at slide exits. The material should be leveled whenever necessary; almost 80% of injuries in play areas are caused by falls to the surface so maintenance of fall surface is the foremost priority. Loose fill materials will need to be replenished occasionally based on usage and wear.

The play areas should also be thoroughly self-inspected on a regular basis by trained “in-house” personnel. Self-inspections should be conducted monthly; a more frequent inspection schedule will depend on the usage and other site conditions. All damage or hazards identified by the self-inspections should be repaired immediately and documented.

SCOPE OF SERVICES

The findings include descriptions of a walk-through visual inspection of the noted play areas (on the “Sites Inspected” section on page 4 of this report) identifying issues not compliant with California Playground Safety Regulations. All findings reference either the most recent versions of ASTM F1487 and/or the CPSC #325. The inspection was conducted as follows:

- A visual inspection of the general state of the playground equipment – its installation, maintenance, condition, relationship to surroundings, and landscaping.
- A visual inspection of loose-fill and unitary surfacing material conditions and the potential for falls from playground equipment.
- A visual inspection, head/torso probes and “fish wedge” template testing of potential head/neck entrapments related to completely/partially bounded openings on playground equipment.
- A visual inspection of playground equipment and other design features related to user age and layout; including “Use Zones.”
- A visual inspection of general playground equipment hazards presented by sharp points and edges, protrusions, projections, trip and fall exposures, crush and shear points, loose attachments, chipped paint, and obvious hazards.
- Only those measurements or conditions not in compliance with the most recent versions of ASTM F1487 and/or CPSC #325 are listed in this inspection report.

SITES INSPECTED

Certified Playground Safety Inspections were conducted at the following sites:

- Little Acorns Preschool at Oak Tree– 18847 Oak Tree Rd., Nevada City, CA 95959

PRIORITY RATING SCALE

The Specific Findings and Recommendations section of this report identifies unsafe/non-compliant conditions/equipment. Each identified item is assigned a priority number to assist with addressing compliance requirements.

Priority Rating Scale	Description
1	Non-compliant safety concern that may result in permanent disability, loss of life or body part. Condition should be corrected immediately.
2	Non-compliant safety concern that may result in temporary disability. Condition should be corrected as soon as possible.
3	Non-compliant safety concern that is likely to cause a minor (non-disabling) injury. Condition should be corrected when time permits.
4	Non-compliant safety concern where the potential to cause an injury is very minimal. Condition should be corrected if it worsens.
5	The item has been determined to be compliant with the standard of care. Continued ongoing preventative maintenance is recommended.

*If a finding or recommendation specific to a piece of playground equipment has been assigned a **Priority 1, consider immediate action**; the following may apply:*

- Remove the equipment or environmental hazard to eliminate the liability risk. An alternative would be to put it “out of bounds” by means of temporary barriers (such as caution tape), fencing, signage, and/or supervision.
- Contact the manufacturer of the equipment/material and request a representative to review the hazard(s) identified in this report. Follow the manufacturer’s recommendations for correction. They should provide suggestions on repair or replacement parts for the equipment. They can often correct the hazard or recommend an installer to assist with the repair or replacement.
- Consider removing the equipment if the manufacturer cannot be identified, located or contacted.

SURFACING MATERIALS

California Playground Safety Regulations requires this report to provide a visual inspection of surfacing materials “insofar as it can be seen without disassembling it or digging into the surfacing.”

This inspection does not include Field Testing for Impact Attenuation and no compliance with ASTM 1292 is certified or implied by this report.

Recommendation for Surfacing Materials:

ASTM F 1487 requires that all surfacing used in play areas must comply with the requirements of ASTM F 1292 Standard Specification for Impact Attenuation of Surface Systems under and around Playground Equipment. Manmade surfacing materials like wood chip/fibar, poured-in-place surfacing, rubber tiles and loose fill rubber products for use in public playgrounds should be lab tested for Impact Attenuation. The lab test indicates the "critical height" that the product protects. Specific thicknesses or depth of material will be listed for specific “Critical Heights”. When purchasing these products always make sure that the product selected will protect children from a fall equal to or exceeding the “fall height” of the equipment and require that the supplier provide copies of Certificates of Compliance stating that the surfacing material complies with the requirements of ASTM F1292 – Impact Attenuation and ASTM F1951 – Accessibility.

It is a good idea to specify a product that exceeds the requirement for the "Fall Height" because all materials will lose some Impact Attenuation value over time. The Certificates of Compliance should be maintained on file for all man-made loose-fill and unitary surfacing material products used on the playgrounds.

"Critical Height" is a property of the surfacing material. It is the fall from below which a life-threatening head injury would not be expected to occur on the surfacing system.

"Fall Height" is a property of the play equipment. It is the vertical distance between the highest accessible designated play surface of the play equipment and the protective surface beneath it.

If natural surfacing materials such as sand or wood mulch are used, the Consumer Product Safety Commission Handbook for Playground Safety (CPSC #325) now provides that you should never use less than 9 inches of a loose fill material except for shredded/recycled rubber (6 inches recommended). Shallower depths are too easily displaced or compacted. Purchasing a product that is certified to comply with the requirements of ASTM F1292 and has a "Critical Height" that exceeds the "Fall Height" of your equipment is the minimum requirement. Surfacing materials can match or exceed the cost of the play equipment so field testing can be a good way to protect your investment. Visual playground safety inspections as required by the California Playground Safety Regulations cannot certify that the Surface materials are compliant. The depth of product can be probed and compared with the charts provided by the manufacturers, but Impact Attenuation testing is the only way to be sure that the product you have installed meets or exceeds the requirements.

The play area surfacing material should be inspected frequently for missing or damaged equipment, broken glass and foreign objects in the play areas. Loose-fill surfacing materials should be inspected to ensure that they have not been displaced or compacted in high traffic areas such as under swings and at slide exits. The loose-fill material must be leveled on a regular basis (daily or weekly as required) to assure that there is sufficient surfacing material in all high traffic areas such as slide exits. Loose-fill materials must be replenished regularly based on usage and wear in order to maintain the required depth. Almost 80% of injuries in play areas are caused by falls to the surfacing material so maintenance of the surfacing material is the foremost priority.

SPECIFIC FINDINGS AND RECOMMENDATIONS

Site: Little Acorns Preschool at Oak Tree – (5-12) Play Structure

Play Area Description/Location: Main Play Structure and surrounding structures.



Play Area Intended User Age Range: 5-12 (Main Structure Miracle MFR. Unknown further MFR.'s District to determine as needed)

Inspected By: Kris Packwood

Date(s) Inspected: 8-14-25

Surfacing Material/Findings: Loose Fill Surfacing Material present and appeared to be consistent with cedar mulch/engineered wood fiber. Fall Material appeared to be in average to poor condition and was compressed throughout the surface of the playground, the playground was dry at the time of the inspection. Recommendation – continue to fill. monitor and rake ensuring that fall material is a minimum of 9” deep (CPSC 2.4.2.2) and that material is evenly distributed throughout the play area. See Pictures below:

Equipment Description: Playground Surfacing Material

Compliance: Fall material is a minimum of 9" deep (CPSC 2.4.2.2) Fall material is evenly distributed (i.e. not piling up under platforms, etc.) (CPSC 2.4.2.2) Fall material is loose and ample (CPSC 2.4.2.2) Priority 3 (Immediate Attention Recommended)

Findings: Fall material compacted and piling due to grade and use. Recommend fill, raking and piling fall material at a regular cadence to avoid angled erosion due to grade and compaction. Vegetation roots exposed, presents trip/fall hazard. Rake, add and fill to minimum surfacing depth of 9" or to fill lines on playground equipment structures. Monitor for compaction and spread.



The report is based on conditions and operations that existed at the time of the inspection. The information contained in this report does not certify that all locations, unsafe conditions, violations of state, federal or local regulations or laws are in compliance, nor does it conclude that all possible infractions, hazards or hazardous conditions were observed or reported.

Equipment Description: Surfacing Material and Surrounding Areas

Compliance: Area free of trip hazards (CPSC 2.4.2) Priority 3 – Immediate Attention

Findings: Trip Hazards observed at both ends of main structure area and stairway leading to upper areas. Recommend removal of trip hazards and leveling concrete stairs (hazard paint until repaired/replacement).



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Equipment Description: Spring Rockers (vehicle and see-saw)

Compliance: Springs minimize possibility of pinching hands or feet (ASTM 8.11.4, CPSC 5.3.7) Fulcrum and rocker free of pinch points (ASTM 8.10.1 and CPSC 5.3.5.2).

Findings: Springs on both pieces of equipment exposed to access, crush dowel up to and including greater than 1" exposed. Wood slats are missing on vehicle rocker.

PRIORITY 1 – Likelihood of crush or permanent disability. Recommend immediate shut down and removal of equipment. Replacement recommended as cost and availability of repair and compliance will be substantial.



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Equipment Description: Spring Assisted Overhead Track Glider

Compliance: Use zone shall be free of obstructions and extend 72" in all directions (AST 9.9.1) – Priority 4

Findings: Tires in path of glider, potentially installed as land or climb assist, presents obstruction as not a flat elevated surface for landing/dismount. Recommend removing tire obstructions.



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Equipment Description: Spiral Chute Slide and play structure (Upper Area)

Compliance: All nuts, bolts, pins, lock washers, and other connectors are present and cannot be loosened or removed without the use of a tool (ASTM 4.2.2, CPSC 2.5.2) **Priority 4**

Findings: Missing plugs along top platform of spiral slide. Several open holes along body of slide (unsure if these are missing or a design of slide). Presents opening for debris, contraband and insects. Recommend replacement of all caps and plugs.



The report is based on conditions and operations that existed at the time of the inspection. The information contained in this report does not certify that all locations, unsafe conditions, violations of state, federal or local regulations or laws are in compliance, nor does it conclude that all possible infractions, hazards or hazardous conditions were observed or reported.

Equipment Description: Single Seated Glider (Lower Area)

Compliance: Plastic materials and components are in good condition(ASTM 4.1.1) **Priority 4**

Findings: Seat of glider showing signs of deterioration and wear. Recommend replacement of seat (or) removal from service. Element requires supervision to ensure it is being properly utilized.



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Equipment Description: Straight Slide Barrier Rail Hood (Lower Area)

Compliance: All nuts, bolts, pins, lock washers, and other connectors are present and cannot be loosened or removed without the use of a tool (ASTM 4.2.2, CPSC 2.5.2) Priority 3

Findings: Bolt missing from barrier rail hood for straight slide. Recommend replacement of bolt immediately.



The report is based on conditions and operations that existed at the time of the inspection. The information contained in this report does not certify that all locations, unsafe conditions, violations of state, federal or local regulations or laws are in compliance, nor does it conclude that all possible infractions, hazards or hazardous conditions were observed or reported.

Equipment Description: Arch Climber and Composite Play Structure (Upper Area)

Compliance: Metal surfaces painted or treated to prevent rust (CPSC 2.5.3) Painted surfaces are in good shape and not chipped/chipping (CPSC 2.5.4)

Findings: Several areas showing signs of weather/wear and chipping. Priority 4

Recommend painting to decrease likelihood of rust or deterioration due to exposure. Monitor and repair as needed.



The report is based on conditions and operations that existed at the time of the inspection. The information contained in this report does not certify that all locations, unsafe conditions, violations of state, federal or local regulations or laws are in compliance, nor does it conclude that all possible infractions, hazards or hazardous conditions were observed or reported.

PLAYGROUND INFORMATION RESOURCES

American Society for Testing & Materials (ASTM)

100 Barr Harbor Drive
West Conshohocken, PA 19428-2959
610-832-9585
<http://www.astm.org/index.html>

Visit the ASTM website for all technical documents. ASTM requires a licensing agreement for access to all Standard documents.

U.S. Consumer Product Safety Commission (CPSC)

Washington, DC 20207
800-638-2772
<http://www.cpsc.gov>

Visit the CPSC website for free access to Publication Number 325 - Public Playground Safety Handbook, other playground safety related publications, or to report a product hazard or product-related injury.

United States Access Board

1331 F Street, NW, Suite 1000
Washington, DC 20004-1111
800-872-2253
<http://www.access-board.gov>

Visit the US Access Board website for the latest information on the proposed Federal ADA Playground Design Regulations and available accessibility guidelines.

NOTE: A certified playground inspection is only required for all new playgrounds opened after 1-1-2008 or playgrounds with major alterations since that date. This service can only be performed by a consultant with a CPSI designation. Use the Playground Hazard Analysis template for all other playground reports.

8-14-25

Ms. Sunshine Bender
Chief Business Official
Twin Ridges Elementary School District
16661 Old Mill Rd.
Nevada City, CA 95959

RE: CERTIFIED PLAYGROUND SAFETY INSPECTION

Dear Ms. Bender

Enclosed is the Certified Playground Safety Inspection Report conducted for the Twin Ridges Elementary School District on 8-14-25. The inspection was conducted by the following National Recreation and Parks Association accredited CPSI(s):

- CPSI Kris Packwood, SIG Risk and Safety Coordinator - # 59961-127

California Playground Safety Regulations reference the guidelines found in the most recent versions of the U.S. Consumer Product Safety Commission's (CPSC) Public Playground Safety Handbook #325 and the standards established by the American Society for Testing and Materials (ASTM) in their publication: Standard Consumer Safety Performance Specification for Playground Equipment for Public Use, F1487.

The goal of the inspection was to (i) promote safety awareness, (ii) assist in the identification of conditions not compliant with ASTM F1487 and CPSC #325, (iii) assign a priority rating to identified risks, and (iv) providing recommendations and/or suggestions to help mitigate the risks identified. Schools Insurance Group (SIG) does not guarantee that it has identified every potentially hazardous condition existing on the District's premises. Similarly, it does not promise that following the recommendations contained in the report will eliminate the identified risk.

Ms. Sunshine Bender
8-14-25
Page 2

SIG services are not a substitute for regular, ongoing inspection and maintenance. Please keep in mind that changing circumstances can affect your risk exposures and periodic reassessments of your operational environment are recommended.

It has been a pleasure to be of service to the Twin Ridges Elementary School District in the area of Loss Control/Risk Management. If you have any questions concerning the report, kindly contact me directly at (530) 823-9582 X 210

Sincerely,

Kris Packwood

Kris Packwood
Risk and Safety Coordinator
Schools Insurance Group

Cc: Dr. Erik Crawford
Superintendent/Principal

CERTIFIED PLAYGROUND SAFETY INSPECTION REPORT

August 2025

Prepared For

Twin Ridges Elementary School District



Prepared By:

KRIS PACKWOOD
RISK AND SAFETY COORDINATOR

550 High Street Suite 201
Auburn, CA 95603

The report is based on conditions and operations that existed at the time of the inspection. The information contained in this report does not certify that all locations, unsafe conditions, violations of state, federal or local regulations or laws are in compliance, nor does it conclude that all possible infractions, hazards or hazardous conditions were observed or reported.

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NOTICE

This playground inspection was intended to (i) promote safety awareness, (ii) assist in the identification of conditions not compliant with the American Society for Testing and Materials (ASTM) F1487 and the Consumer Product Safety Commission (CPSC) Public Playground Safety Handbook #325, (iii) assign a priority rating to identified risks, and (iv) provide recommendations and/or suggestions to help mitigate the risks identified. Schools Insurance Group (SIG) does not guarantee that it has identified every potentially hazardous condition existing on the Twin Ridges Elementary School District Facility premises. Similarly, it does not promise that following the recommendation contained in this report will eliminate all risk of injury or property damage.

SIG services are not a substitute for regular, ongoing inspections and maintenance. Please keep in mind that changing circumstances can affect your risk exposures and periodic reassessments of your operational environment are recommended.

INTRODUCTION

On 8-14-25, SIG conducted a Certified Playground Safety Inspection for the Twin Ridges Elementary School District located in Nevada City, California.

The inspection was conducted by the following National Playground Safety Institute accredited CPSI:

- CPSI Kris Packwood, SIG Risk and Safety Coordinator - # 59961-127

ACKNOWLEDGMENTS

SIG would like to thank all of the individual site personnel for their assistance, cooperation, and support to the consultant in completing the playground inspections. Dr. Erik Crawford, Sunshine Bender, and Mike Brewer all deserve special recognition in facilitating and scheduling the playground inspection and maintaining the site on a regular basis.

LIMITATIONS

A sincere attempt was made to conduct a thorough inspection of the playground equipment indentified in this report. Our efforts were directed at (i) promoting safety awareness, (ii) assisting in the identification of conditions not compliant with California Playground Safety Regulations [ASTM F1487 and CPSC #325], (iii) assigning a priority rating to identified risks, and (iv) providing recommendations and/or suggestions to help mitigate the risks identified. Our findings are based upon a **visual and physical observation** of the area at the time of the inspection and reflect those conditions that were readily apparent to the inspector. Unless specifically stated, no testing was conducted on any area or piece of equipment. Our report is limited to those risks and hazards that were detected and is not intended to suggest that all possible conditions, hazards or risks were observed or detected. Similarly, it does not promise that following the recommendations contained in the report will eliminate the identified risk.

This inspection does not address the requirements of the Americans with Disabilities Act and ASTM F1951, or the facility's compliance with same.

This inspection does not address the requirements of Impact Field Testing as specified by ASTM F1292, or the facility's compliance with the same.

The California Playground Safety Regulations requires owner/operators of playgrounds to (i) maintain a copy of this report in the file of this project (ii) develop an inspection and maintenance program for the play areas and maintain a file of detailed inspection and repair records to assure continued compliance. The play areas should be inspected frequently for missing or damaged equipment, broken glass and foreign objects in the play areas. Loose fill surfacing materials should be inspected to ensure that they have not been displaced or compacted in high traffic areas such as under swings and at slide exits. The material should be leveled whenever necessary; almost 80% of injuries in play areas are caused by falls to the surface so maintenance of fall surface is the foremost priority. Loose fill materials will need to be replenished occasionally based on usage and wear.

The play areas should also be thoroughly self-inspected on a regular basis by trained “in-house” personnel. Self-inspections should be conducted monthly; a more frequent inspection schedule will depend on the usage and other site conditions. All damage or hazards identified by the self-inspections should be repaired immediately and documented.

SCOPE OF SERVICES

The findings include descriptions of a walk-through visual inspection of the noted play areas (on the “Sites Inspected” section on page 4 of this report) identifying issues not compliant with California Playground Safety Regulations. All findings reference either the most recent versions of ASTM F1487 and/or the CPSC #325. The inspection was conducted as follows:

- A visual inspection of the general state of the playground equipment – its installation, maintenance, condition, relationship to surroundings, and landscaping.
- A visual inspection of loose-fill and unitary surfacing material conditions and the potential for falls from playground equipment.
- A visual inspection, head/torso probes and “fish wedge” template testing of potential head/neck entrapments related to completely/partially bounded openings on playground equipment.
- A visual inspection of playground equipment and other design features related to user age and layout; including “Use Zones.”
- A visual inspection of general playground equipment hazards presented by sharp points and edges, protrusions, projections, trip and fall exposures, crush and shear points, loose attachments, chipped paint, and obvious hazards.
- Only those measurements or conditions not in compliance with the most recent versions of ASTM F1487 and/or CPSC #325 are listed in this inspection report.

SITES INSPECTED

Certified Playground Safety Inspections were conducted at the following sites:

- Washington Elementary School– 1 School Street, Washington, CA 95986

PRIORITY RATING SCALE

The Specific Findings and Recommendations section of this report identifies unsafe/non-compliant conditions/equipment. Each identified item is assigned a priority number to assist with addressing compliance requirements.

Priority Rating Scale	Description
1	Non-compliant safety concern that may result in permanent disability, loss of life or body part. Condition should be corrected immediately.
2	Non-compliant safety concern that may result in temporary disability. Condition should be corrected as soon as possible.
3	Non-compliant safety concern that is likely to cause a minor (non-disabling) injury. Condition should be corrected when time permits.
4	Non-compliant safety concern where the potential to cause an injury is very minimal. Condition should be corrected if it worsens.
5	The item has been determined to be compliant with the standard of care. Continued ongoing preventative maintenance is recommended.

*If a finding or recommendation specific to a piece of playground equipment has been assigned a **Priority 1, consider immediate action**; the following may apply:*

- Remove the equipment or environmental hazard to eliminate the liability risk. An alternative would be to put it “out of bounds” by means of temporary barriers (such as caution tape), fencing, signage, and/or supervision.
- Contact the manufacturer of the equipment/material and request a representative to review the hazard(s) identified in this report. Follow the manufacturer’s recommendations for correction. They should provide suggestions on repair or replacement parts for the equipment. They can often correct the hazard or recommend an installer to assist with the repair or replacement.
- Consider removing the equipment if the manufacturer cannot be identified, located or contacted.

SURFACING MATERIALS

California Playground Safety Regulations requires this report to provide a visual inspection of surfacing materials “insofar as it can be seen without disassembling it or digging into the surfacing.”

This inspection does not include Field Testing for Impact Attenuation and no compliance with ASTM 1292 is certified or implied by this report.

Recommendation for Surfacing Materials:

ASTM F 1487 requires that all surfacing used in play areas must comply with the requirements of ASTM F 1292 Standard Specification for Impact Attenuation of Surface Systems under and around Playground Equipment. Manmade surfacing materials like wood chip/fibar, poured-in-place surfacing, rubber tiles and loose fill rubber products for use in public playgrounds should be lab tested for Impact Attenuation. The lab test indicates the "critical height" that the product protects. Specific thicknesses or depth of material will be listed for specific “Critical Heights”. When purchasing these products always make sure that the product selected will protect children from a fall equal to or exceeding the “fall height” of the equipment and require that the supplier provide copies of Certificates of Compliance stating that the surfacing material complies with the requirements of ASTM F1292 – Impact Attenuation and ASTM F1951 – Accessibility.

It is a good idea to specify a product that exceeds the requirement for the "Fall Height" because all materials will lose some Impact Attenuation value over time. The Certificates of Compliance should be maintained on file for all man-made loose-fill and unitary surfacing material products used on the playgrounds.

"Critical Height" is a property of the surfacing material. It is the fall from below which a life-threatening head injury would not be expected to occur on the surfacing system.

"Fall Height" is a property of the play equipment. It is the vertical distance between the highest accessible designated play surface of the play equipment and the protective surface beneath it.

If natural surfacing materials such as sand or wood mulch are used, the Consumer Product Safety Commission Handbook for Playground Safety (CPSC #325) now provides that you should never use less than 9 inches of a loose fill material except for shredded/recycled rubber (6 inches recommended). Shallower depths are too easily displaced or compacted. Purchasing a product that is certified to comply with the requirements of ASTM F1292 and has a "Critical Height" that exceeds the "Fall Height" of your equipment is the minimum requirement. Surfacing materials can match or exceed the cost of the play equipment so field testing can be a good way to protect your investment. Visual playground safety inspections as required by the California Playground Safety Regulations cannot certify that the Surface materials are compliant. The depth of product can be probed and compared with the charts provided by the manufacturers, but Impact Attenuation testing is the only way to be sure that the product you have installed meets or exceeds the requirements.

The play area surfacing material should be inspected frequently for missing or damaged equipment, broken glass and foreign objects in the play areas. Loose-fill surfacing materials should be inspected to ensure that they have not been displaced or compacted in high traffic areas such as under swings and at slide exits. The loose-fill material must be leveled on a regular basis (daily or weekly as required) to assure that there is sufficient surfacing material in all high traffic areas such as slide exits. Loose-fill materials must be replenished regularly based on usage and wear in order to maintain the required depth. Almost 80% of injuries in play areas are caused by falls to the surfacing material so maintenance of the surfacing material is the foremost priority.

SPECIFIC FINDINGS AND RECOMMENDATIONS

Site: Washington Elementary School – (5-12) Play Structure

Play Area Description/Location: Main Play Structure and surrounding structures.



Play Area Intended User Age Range: 5-12 (Main Structure Little Tykes MFR. Unknown further MFR.'s District to determine as needed)

Inspected By: Kris Packwood

Date(s) Inspected: 8-14-25

Surfacing Material/Findings: Loose Fill Surfacing Material present and appeared to be consistent with cedar mulch/engineered wood fiber. Fall Material appeared to be in average condition and was compressed throughout the surface of the playground, the playground was dry at the time of the inspection. Recommendation – continue to fill, monitor and rake ensuring that fall material is a minimum of 9” deep (CPSC 2.4.2.2) and that material is evenly distributed throughout the play area. See Pictures below:

The report is based on conditions and operations that existed at the time of the inspection. The information contained in this report does not certify that all locations, unsafe conditions, violations of state, federal or local regulations or laws are in compliance, nor does it conclude that all possible infractions, hazards or hazardous conditions were observed or reported.

Equipment Description: Playground Surfacing Material

Compliance: Fall material is a minimum of 9" deep (CPSC 2.4.2.2) Fall material is evenly distributed (i.e. not piling up under platforms, etc.) (CPSC 2.4.2.2) Fall material is loose and ample (CPSC 2.4.2.2) Priority 4 (Monitor and Fill as needed)

Findings: Fall material compacted and piling due to grade and use. Recommend fill, raking and piling fall material at a regular cadence to avoid compaction and exposure. Monitor for weeds and invasive vegetation.



The report is based on conditions and operations that existed at the time of the inspection. The information contained in this report does not certify that all locations, unsafe conditions, violations of state, federal or local regulations or laws are in compliance, nor does it conclude that all possible infractions, hazards or hazardous conditions were observed or reported.

Equipment Description: Top structure platform (Near Slide)

Compliance: Protrusions and projections do not extend beyond the gauge faces nor increase in the direction away from the surrounding surface nor project beyond the face of the nut more than two full threads. (ASTM 6.4.3, ASTM 6.3.2, CPSC 3.2) **Priority 3 – Immediate Attention**

Findings: Recommend replacement bolts from manufacturer.



The report is based on conditions and operations that existed at the time of the inspection. The information contained in this report does not certify that all locations, unsafe conditions, violations of state, federal or local regulations or laws are in compliance, nor does it conclude that all possible infractions, hazards or hazardous conditions were observed or reported.

Equipment Description: Swing structure

Compliance: Structure, S hooks, and chains in average to good condition. Belt Strap Seats – Replace prior to playground use. (ASTM 4.1.1) Priority 3.

Findings: Swings are in good working order. Recommend monitor and replacement of belt strap seats, show signs of exposure and weathering. Replace prior to school opening.



The report is based on conditions and operations that existed at the time of the inspection. The information contained in this report does not certify that all locations, unsafe conditions, violations of state, federal or local regulations or laws are in compliance, nor does it conclude that all possible infractions, hazards or hazardous conditions were observed or reported.

Equipment Description: Overhead Horizontal Ladder

Compliance: Metal Surfaces painted or treated to prevent rust (CPSC 2.5.3) Surfacing material is free of debris, weeds and standing water (CPSC 2.4.2) Fall Material is loose and ample (CPSC 2.4.2.2) Heavy overgrowth observed.

Findings: Structure appears to be subject to exposure with signs of rust and decay. Bolt patterns present potential for minor injury. Recommend removal of structure from service due to age. Unable to determine if structure is internally compromised due to exposure.



The report is based on conditions and operations that existed at the time of the inspection. The information contained in this report does not certify that all locations, unsafe conditions, violations of state, federal or local regulations or laws are in compliance, nor does it conclude that all possible infractions, hazards or hazardous conditions were observed or reported.

PLAYGROUND INFORMATION RESOURCES

American Society for Testing & Materials (ASTM)

100 Barr Harbor Drive
West Conshohocken, PA 19428-2959
610-832-9585
<http://www.astm.org/index.html>

Visit the ASTM website for all technical documents. ASTM requires a licensing agreement for access to all Standard documents.

U.S. Consumer Product Safety Commission (CPSC)

Washington, DC 20207
800-638-2772
<http://www.cpsc.gov>

Visit the CPSC website for free access to Publication Number 325 - Public Playground Safety Handbook, other playground safety related publications, or to report a product hazard or product-related injury.

United States Access Board

1331 F Street, NW, Suite 1000
Washington, DC 20004-1111
800-872-2253
<http://www.access-board.gov>

Visit the US Access Board website for the latest information on the proposed Federal ADA Playground Design Regulations and available accessibility guidelines.

NOTE: A certified playground inspection is only required for all new playgrounds opened after 1-1-2008 or playgrounds with major alterations since that date. This service can only be performed by a consultant with a CPSI designation. Use the Playground Hazard Analysis template for all other playground reports.

7-1-25

Ms. Sunshine Bender
Chief Business Official
Twin Ridges Elementary School District
16661 Old Mill Rd.
Nevada City, CA 95959

RE: CERTIFIED PLAYGROUND SAFETY INSPECTION

Dear Ms. Bender

Enclosed is the Certified Playground Safety Inspection Report conducted for the Twin Ridges Elementary School District on 7-1-25. The inspection was conducted by the following National Recreation and Parks Association accredited CPSI(s):

- CPSI Kris Packwood, SIG Risk and Safety Coordinator - # 59961-127

California Playground Safety Regulations reference the guidelines found in the most recent versions of the U.S. Consumer Product Safety Commission's (CPSC) Public Playground Safety Handbook #325 and the standards established by the American Society for Testing and Materials (ASTM) in their publication: Standard Consumer Safety Performance Specification for Playground Equipment for Public Use, F1487.

The goal of the inspection was to (i) promote safety awareness, (ii) assist in the identification of conditions not compliant with ASTM F1487 and CPSC #325, (iii) assign a priority rating to identified risks, and (iv) providing recommendations and/or suggestions to help mitigate the risks identified. Schools Insurance Group (SIG) does not guarantee that it has identified every potentially hazardous condition existing on the District's premises. Similarly, it does not promise that following the recommendations contained in the report will eliminate the identified risk.

Ms. Sunshine Bender
7-1-25
Page 2

SIG services are not a substitute for regular, ongoing inspection and maintenance. Please keep in mind that changing circumstances can affect your risk exposures and periodic reassessments of your operational environment are recommended.

It has been a pleasure to be of service to the Twin Ridges Elementary School District in the area of Loss Control/Risk Management. If you have any questions concerning the report, kindly contact me directly at (530) 823-9582 X 210

Sincerely,

Kris Packwood

Kris Packwood
Risk and Safety Coordinator
Schools Insurance Group

Cc: Dr. Erik Crawford
Superintendent/Principal

CERTIFIED PLAYGROUND SAFETY INSPECTION REPORT

July 2025

Prepared For

Twin Ridges Elementary School District



Prepared By:

KRIS PACKWOOD
RISK AND SAFETY COORDINATOR

*550 High Street Suite 201
Auburn, CA 95603*

The report is based on conditions and operations that existed at the time of the inspection. The information contained in this report does not certify that all locations, unsafe conditions, violations of state, federal or local regulations or laws are in compliance, nor does it conclude that all possible infractions, hazards or hazardous conditions were observed or reported.

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NOTICE

This playground inspection was intended to (i) promote safety awareness, (ii) assist in the identification of conditions not compliant with the American Society for Testing and Materials (ASTM) F1487 and the Consumer Product Safety Commission (CPSC) Public Playground Safety Handbook #325, (iii) assign a priority rating to identified risks, and (iv) provide recommendations and/or suggestions to help mitigate the risks identified. Schools Insurance Group (SIG) does not guarantee that it has identified every potentially hazardous condition existing on the Twin Ridges Elementary School District Facility premises. Similarly, it does not promise that following the recommendation contained in this report will eliminate all risk of injury or property damage.

SIG services are not a substitute for regular, ongoing inspections and maintenance. Please keep in mind that changing circumstances can affect your risk exposures and periodic reassessments of your operational environment are recommended.

INTRODUCTION

On 7-1-25, SIG conducted a Certified Playground Safety Inspection for the Twin Ridges Elementary School District located in Nevada City, California.

The inspection was conducted by the following National Playground Safety Institute accredited CPSI:

- CPSI Kris Packwood, SIG Risk and Safety Coordinator - # 59961-127

ACKNOWLEDGMENTS

SIG would like to thank all of the individual site personnel for their assistance, cooperation, and support to the consultant in completing the playground inspections. Dr. Erik Crawford, Sunshine Bender, and Mike Brewer all deserve special recognition in facilitating and scheduling the playground inspection and maintaining the site on a regular basis.

LIMITATIONS

A sincere attempt was made to conduct a thorough inspection of the playground equipment identified in this report. Our efforts were directed at (i) promoting safety awareness, (ii) assisting in the identification of conditions not compliant with California Playground Safety Regulations [ASTM F1487 and CPSC #325], (iii) assigning a priority rating to identified risks, and (iv) providing recommendations and/or suggestions to help mitigate the risks identified. Our findings are based upon a **visual and physical observation** of the area at the time of the inspection and reflect those conditions that were readily apparent to the inspector. Unless specifically stated, no testing was conducted on any area or piece of equipment. Our report is limited to those risks and hazards that were detected and is not intended to suggest that all possible conditions, hazards or risks were observed or detected. Similarly, it does not promise that following the recommendations contained in the report will eliminate the identified risk.

This inspection does not address the requirements of the Americans with Disabilities Act and ASTM F1951, or the facility's compliance with same.

This inspection does not address the requirements of Impact Field Testing as specified by ASTM F1292, or the facility's compliance with the same.

The California Playground Safety Regulations requires owner/operators of playgrounds to (i) maintain a copy of this report in the file of this project (ii) develop an inspection and maintenance program for the play areas and maintain a file of detailed inspection and repair records to assure continued compliance. The play areas should be inspected frequently for missing or damaged equipment, broken glass and foreign objects in the play areas. Loose fill surfacing materials should be inspected to ensure that they have not been displaced or compacted in high traffic areas such as under swings and at slide exits. The material should be leveled whenever necessary; almost 80% of injuries in play areas are caused by falls to the surface so maintenance of fall surface is the foremost priority. Loose fill materials will need to be replenished occasionally based on usage and wear.

The play areas should also be thoroughly self-inspected on a regular basis by trained “in-house” personnel. Self-inspections should be conducted monthly; a more frequent inspection schedule will depend on the usage and other site conditions. All damage or hazards identified by the self-inspections should be repaired immediately and documented.

SCOPE OF SERVICES

The findings include descriptions of a walk-through visual inspection of the noted play areas (on the “Sites Inspected” section on page 4 of this report) identifying issues not compliant with California Playground Safety Regulations. All findings reference either the most recent versions of ASTM F1487 and/or the CPSC #325. The inspection was conducted as follows:

- A visual inspection of the general state of the playground equipment – its installation, maintenance, condition, relationship to surroundings, and landscaping.
- A visual inspection of loose-fill and unitary surfacing material conditions and the potential for falls from playground equipment.
- A visual inspection, head/torso probes and “fish wedge” template testing of potential head/neck entrapments related to completely/partially bounded openings on playground equipment.
- A visual inspection of playground equipment and other design features related to user age and layout; including “Use Zones.”
- A visual inspection of general playground equipment hazards presented by sharp points and edges, protrusions, projections, trip and fall exposures, crush and shear points, loose attachments, chipped paint, and obvious hazards.
- Only those measurements or conditions not in compliance with the most recent versions of ASTM F1487 and/or CPSC #325 are listed in this inspection report.

SITES INSPECTED

Certified Playground Safety Inspections were conducted at the following sites:

- Grizzly Hill Elementary School– 16661 Old Mill Rd., Nevada City, CA 95959

PRIORITY RATING SCALE

The Specific Findings and Recommendations section of this report identifies unsafe/non-compliant conditions/equipment. Each identified item is assigned a priority number to assist with addressing compliance requirements.

Priority Rating Scale	Description
1	Non-compliant safety concern that may result in permanent disability, loss of life or body part. Condition should be corrected immediately.
2	Non-compliant safety concern that may result in temporary disability. Condition should be corrected as soon as possible.
3	Non-compliant safety concern that is likely to cause a minor (non-disabling) injury. Condition should be corrected when time permits.
4	Non-compliant safety concern where the potential to cause an injury is very minimal. Condition should be corrected if it worsens.
5	The item has been determined to be compliant with the standard of care. Continued ongoing preventative maintenance is recommended.

*If a finding or recommendation specific to a piece of playground equipment has been assigned a **Priority 1, consider immediate action**; the following may apply:*

- Remove the equipment or environmental hazard to eliminate the liability risk. An alternative would be to put it “out of bounds” by means of temporary barriers (such as caution tape), fencing, signage, and/or supervision.
- Contact the manufacturer of the equipment/material and request a representative to review the hazard(s) identified in this report. Follow the manufacturer’s recommendations for correction. They should provide suggestions on repair or replacement parts for the equipment. They can often correct the hazard or recommend an installer to assist with the repair or replacement.
- Consider removing the equipment if the manufacturer cannot be identified, located or contacted.

SURFACING MATERIALS

California Playground Safety Regulations requires this report to provide a visual inspection of surfacing materials “insofar as it can be seen without disassembling it or digging into the surfacing.”

This inspection does not include Field Testing for Impact Attenuation and no compliance with ASTM 1292 is certified or implied by this report.

Recommendation for Surfacing Materials:

ASTM F 1487 requires that all surfacing used in play areas must comply with the requirements of ASTM F 1292 Standard Specification for Impact Attenuation of Surface Systems under and around Playground Equipment. Manmade surfacing materials like wood chip/fibar, poured-in-place surfacing, rubber tiles and loose fill rubber products for use in public playgrounds should be lab tested for Impact Attenuation. The lab test indicates the "critical height" that the product protects. Specific thicknesses or depth of material will be listed for specific “Critical Heights”. When purchasing these products always make sure that the product selected will protect children from a fall equal to or exceeding the “fall height” of the equipment and require that the supplier provide copies of Certificates of Compliance stating that the surfacing material complies with the requirements of ASTM F1292 – Impact Attenuation and ASTM F1951 – Accessibility.

It is a good idea to specify a product that exceeds the requirement for the "Fall Height" because all materials will lose some Impact Attenuation value over time. The Certificates of Compliance should be maintained on file for all man-made loose-fill and unitary surfacing material products used on the playgrounds.

"Critical Height" is a property of the surfacing material. It is the fall from below which a life-threatening head injury would not be expected to occur on the surfacing system.

"Fall Height" is a property of the play equipment. It is the vertical distance between the highest accessible designated play surface of the play equipment and the protective surface beneath it.

If natural surfacing materials such as sand or wood mulch are used, the Consumer Product Safety Commission Handbook for Playground Safety (CPSC #325) now provides that you should never use less than 9 inches of a loose fill material except for shredded/recycled rubber (6 inches recommended). Shallower depths are too easily displaced or compacted. Purchasing a product that is certified to comply with the requirements of ASTM F1292 and has a "Critical Height" that exceeds the "Fall Height" of your equipment is the minimum requirement. Surfacing materials can match or exceed the cost of the play equipment so field testing can be a good way to protect your investment. Visual playground safety inspections as required by the California Playground Safety Regulations cannot certify that the Surface materials are compliant. The depth of product can be probed and compared with the charts provided by the manufacturers, but Impact Attenuation testing is the only way to be sure that the product you have installed meets or exceeds the requirements.

The play area surfacing material should be inspected frequently for missing or damaged equipment, broken glass and foreign objects in the play areas. Loose-fill surfacing materials should be inspected to ensure that they have not been displaced or compacted in high traffic areas such as under swings and at slide exits. The loose-fill material must be leveled on a regular basis (daily or weekly as required) to assure that there is sufficient surfacing material in all high traffic areas such as slide exits. Loose-fill materials must be replenished regularly based on usage and wear in order to maintain the required depth. Almost 80% of injuries in play areas are caused by falls to the surfacing material so maintenance of the surfacing material is the foremost priority.

SPECIFIC FINDINGS AND RECOMMENDATIONS

Site: Grizzly Hill Elementary School – (Upper) TK-5 Play Structure

Play Area Description/Location: Main Play Structure



Play Area Intended User Age Range: 5-12 (MIRACLE MFR.)

Inspected By: Kris Packwood

Date(s) Inspected: 7-1-25

Surfacing Material/Findings: Loose Fill Surfacing Material present and appeared to be consistent with cedar mulch/engineered wood fiber. Fall Material appeared to be in average to poor condition and was compressed throughout the surface of the playground, the playground was dry at the time of the inspection. Recommendation – continue to fill, monitor and rake ensuring that fall material is a minimum of 9” deep (CPSC 2.4.2.2) and that material is evenly distributed throughout the play area. See Pictures below:

Equipment Description: Playground Surfacing Material

Compliance: Fall material is a minimum of 9" deep (CPSC 2.4.2.2) Fall material is evenly distributed (i.e. not piling up under platforms, etc.) (CPSC 2.4.2.2) Fall material is loose and ample (CPSC 2.4.2.2) Priority 3 (Immediate Attention Recommended)

Findings: Fall material compacted and piling due to grade and use. Recommend fill, raking and piling fall material at a regular cadence to avoid angled erosion due to grade and compaction. Rake, add and fill to minimum surfacing depth of 9" or to fill lines on playground equipment structures. Monitor for compaction and spread.



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Equipment Description: Platform and Stairs

Compliance: Plastic Materials and components are in good condition (ASTM 4.1.1) **Priority-3**

Findings: Rubberized texture showing signs of exposure and wear. Monitor and repair/replace prior to cracking presenting a cut hazard. (Trassig DIY deck repair or similar products available for repair).

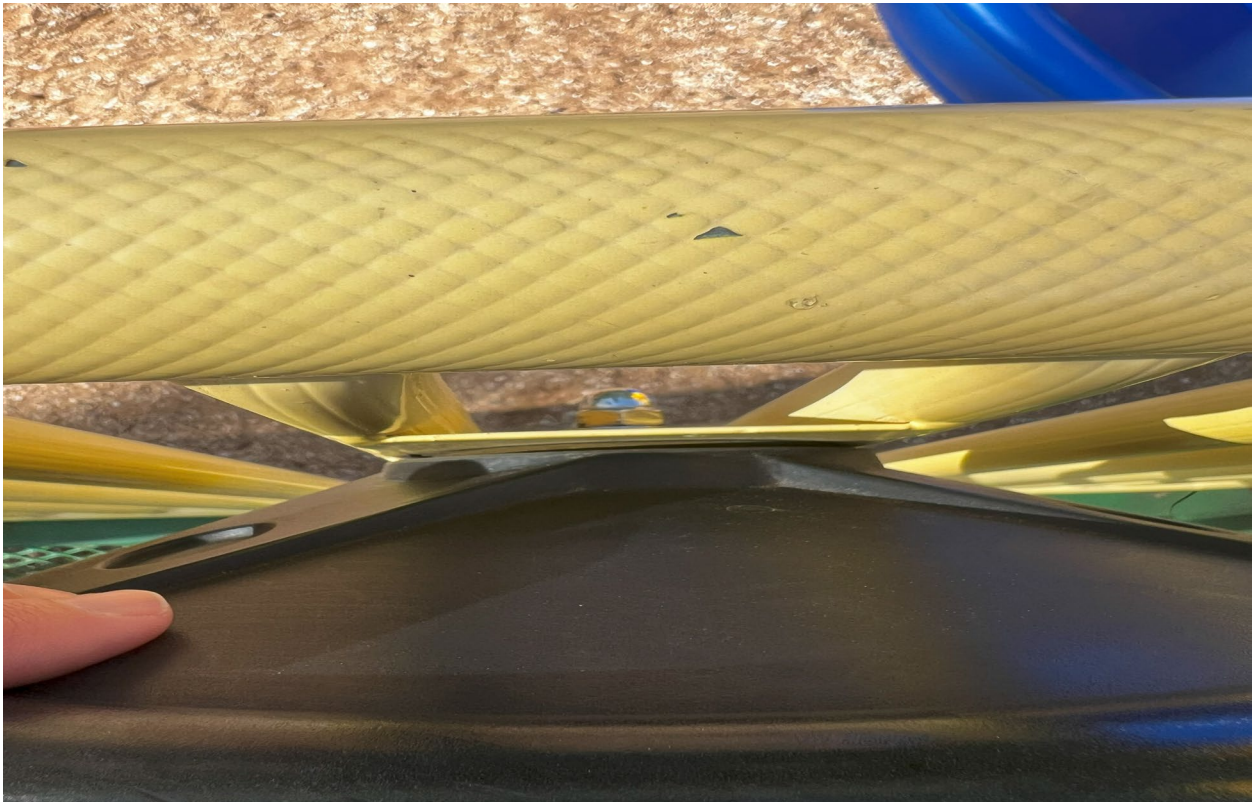


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Equipment Description: Steering Wheel Element (see picture below)

Compliance: All nuts, bolts, pins, lock washers and other connectors present and cannot be removed without a tool (CPSC 2.5.2) Priority 5

Findings: Loose bolt. Tighten and monitor regularly due to heavy utilization of element.



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Equipment Description: Spiral Slide

Compliance: Slide chute is continuous without any gaps. (CPSC.5.3.6.2) Priority 4

Findings: ½” gap located along top of chute slide. Monitor gap and repair/tighten as needed. Seam should be flush and not allow ½” dowel.



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PLAYGROUND INFORMATION RESOURCES

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100 Barr Harbor Drive
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Visit the US Access Board website for the latest information on the proposed Federal ADA Playground Design Regulations and available accessibility guidelines.

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Grizzly Hill School
16661 Old Mill Rd
Nevada City, CA
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(530) 265-9053
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Deliver To:

Grizzly Hill School
16661 Old Mill Rd
Nevada City, CA
95959 USA
(530) 265-9053

<u>Delivery</u>								
<u>Delivery Date</u>	<u>Deliv Time</u>	<u>Area</u>	<u>Truck</u>	<u>Driver</u>	<u># of Loads</u>	<u>Addl Contact</u>	<u>Gate Code</u>	<u>Call Before</u>
		NSJ	TRANSFER		9.00			NO
<u>Notes</u>								
Quote								
9 loads - 2 Hours estimated delivery time per load, 1 hour free per load								
QUANTITY	CUBIC YARDS LBS./TONS	PRODUCT DESCRIPTION			UNIT PRICE	DISCOUNT TYPE	FULL EXT DISCOUNT	TOTAL
428.00	1 cubic yard	Playground Fiber			57.95	15.00%	3,720.39	21,082.21
9.00	MV	Delivery Fee By Hour/TBD			133.95	0.00%	0.00	1,205.55

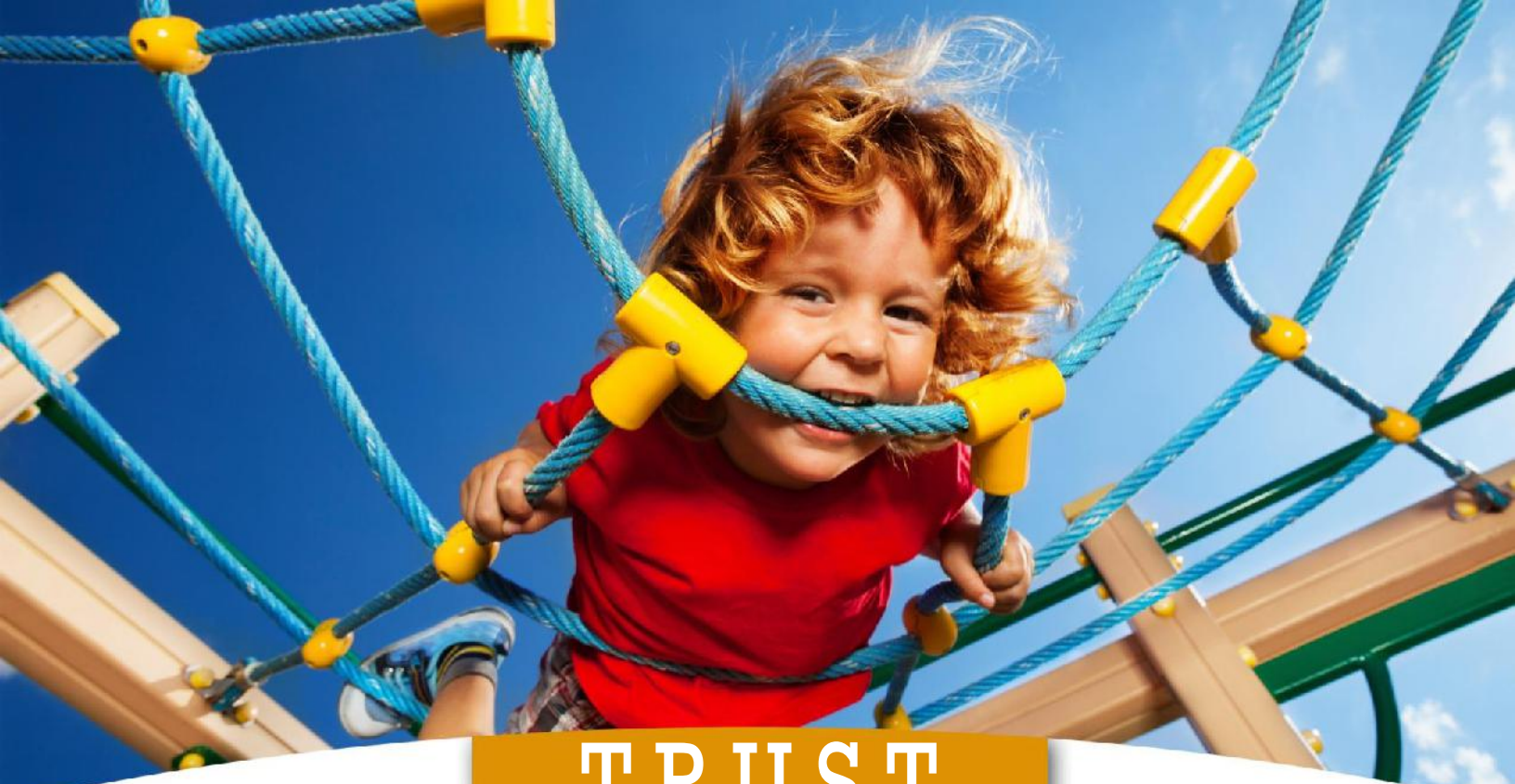
Subtotal: 22,287.76
Tax amount: 1,838.74
Total: 24,126.50

Payments

Amt Due: 24,126.50

Received & Accepted: _____ Date: _____

NOTICE: IF LEGAL ACTION IS REQUIRED TO COLLECT PAYMENT ON THIS FREIGHT BILL, CUSTOMER AGREES TO PAY ALL COURT COSTS AND REASONABLE ATTORNEY FEES. A SERVICE CHARGE OF 2% PER MONTH WILL BE CHARGED ON ALL PAST DUE ACCTS. ALL SALES FINAL AND DUE UPON RECEIPT UNLESS CREDIT ARRANGEMENTS HAVE BEEN MADE. MATERIAL NORMALLY NOT RETURNABLE. IF MATERIAL IS RETURNABLE, PORTAL TRANSPORTING WILL BE CHARGED AND ONLY VALUE OF MATERIAL WILL BE CREDITED. OUR DRIVERS WILL MAKE EVERY EFFORT TO PLACE MATERIAL WHERE CUSTOMER DESIGNATES. THE DRIVER IS TO BE THE JUDGE IF DESIRED SITE IS ACCESSIBLE. SELLER ASSUMES NO RESPONSIBILITY FOR DUMPING OR SPREADING OR FOR ANY DAMAGES ON OR OFF COUNTY ROADS OR CITY STREETS. IF CUSTOMER STILL DEMANDS DELIVERY THEN THE CUSTOMER IS RESPONSIBLE FOR ALL DAMAGES TO PROPERTY, TOWING CHARGES, LABOR CHARGES, DAMAGE TO TRUCK AND EQUIPMENT AND ALL DOWN TIME WHILE BEING REPAIRED.



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Quote

Project Name
Rubber Mulch



Date	Estimate #
9/2/2025	48937

Customer / Bill To
Twin Ridges Elementary School District Marisol Estrada 16661 Old Mill Rd Nevada City, CA 95959

Ship To
Twin Ridges Elementary School District Marisol Estrada 16661 Old Mill Rd Nevada City, CA 95959



WE WILL BEAT ANY PRICE BY 5%!

Item	Description	Qty	Cost	Total:
	Supply and deliver: • 57 Super Sacks of Coated Rubber Mulch (8,598 sq ft area at 6" depth) • SAFETY SURFACING •			
GN75BL	Ground Smart - Blue Playground Mulch - 2000lb Super Sack - 75 cu ft	57	495.00	28,215.00
CLR	Colors: Blue			0.00
Shipping	Combined Shipping and Freight Charges (3 Flatbed Shippments)	1	5,184.00	5,184.00
	NOTE: Installation not included. Customer is responsible for unloading shippment from freight carrier. Fork lift required.			

AGREED AND ACCEPTED:

If the above total price, scope of work, specifications, terms and conditions are acceptable, sign below indicating your acceptance and authorization for Pro Playgrounds to proceed with the work and/or sales transaction described in this quotation. Upon signature and payment in accordance with this quote, Pro Playgrounds will proceed with the work and/or sales transaction.

Signature

Name / Title

Date

Subtotal: \$33,399.00

Sales Tax: (7.5%) \$0.00

Total: \$33,399.00

Terms and Conditions - Price valid for 30 days and subject to change. 1. If installation is not included with your purchase, client will be responsible for coordinating, receiving and unloading of all goods, delivery drivers will not help unload goods. 2. Client will be responsible to inspect goods for defect, damage or missing parts, any deficiency or missing parts must be noted on delivery slip. 3. Client will be responsible for costs due to cancelled or missed delivery appointments. 4. Client has reviewed all items, colors and descriptions on this quote for accuracy and correctness. 5. If quote includes installation of goods, the installation is subject to the terms and conditions of Pro Playgrounds "Standard Installation Agreement" a copy of which may be obtained from your Sales Representative.



September 2025 Surplus List-

The following items have been identified as outdated or damaged.

- 3 Elmo Doc Cameras
- 6 HP Elite Laptops
- 4 Dell laptops
- 29 Chromebooks
- 1 Epson Projector
- 3 Mini projectors
- 11 kindles with cases



Twin Ridges Elementary School District
Dr. Erik Crawford, Superintendent

16661 Old Mill Rd.
Nevada City, CA 95959

PHONE (530) 265-9052
FAX (530) 265-3049

Board Bylaw

Conflict Of Interest

BB 9270

Board Bylaws

The Governing Board desires to maintain the highest ethical standards and help ensure that decisions are made in the best interest of the district and the public. Accordingly, no Board member, district employee, or other person in a designated position shall participate in the making of any decision for the district when the decision will or may be affected by his/her financial, family, or other personal interest or consideration.

(cf. 9005 - Governance Standards)

Even if a prohibited conflict of interest does not exist, a Board member shall abstain from voting on personnel matters that uniquely affect his/her relatives. However, a Board member may vote on collective bargaining agreements and personnel matters that affect a class of employees to which his/her relative belongs. Relative means an adult who is related to the Board member by blood or affinity within the third degree, as determined by the common law, or an individual in an adoptive relationship within the third degree. (Education Code 35107)

A relationship within the third degree includes an individual's parents, grandparents, great grandparents, children, grandchildren, great-grandchildren, brothers, sisters, aunts, uncles, nieces, nephews, and the similar family of the individual's spouse/registered domestic partner unless the individual is widowed or divorced.

The Board shall adopt for the district a conflict of interest code that incorporates the provisions of 2 CCR 18730 by reference, specifies the district's designated positions, and provides the disclosure categories required for each position. The conflict of interest code shall be submitted to the district's code reviewing body for approval, in accordance with Government Code 87303 and within the deadline for submission established by the code reviewing body. (Government Code 87303)

Upon direction by the code reviewing body, the Board shall review the district's conflict of interest code and submit any changes to the code reviewing body or, if no change is required, the Board shall submit a written statement to that effect. (Government Code 87306.5)

When a change in the district's conflict of interest code is necessitated due to changed



Twin Ridges Elementary School District
Dr. Erik Crawford, Superintendent

16661 Old Mill Rd.
Nevada City, CA 95959

PHONE (530) 265-9052
FAX (530) 265-3049

circumstances, such as the creation of new designated positions, changes to the duties assigned to existing positions, amendments, or revisions, the amended code shall be submitted to the code

(2/97) (3/01) (7/06) (11/08) (11/11) (12/20) Adoption

Date: (7/13/2021)

reviewing body within 90 days after the changed circumstances necessitating the amendments have become apparent. (Government Code 87306)

When reviewing and preparing the district's conflict of interest code, the Superintendent or designee shall provide officers, employees, consultants, and members of the community adequate notice and a fair opportunity to present their views. (Government Code 87311)

(cf. 9320 - Meetings and Notices)

Board members and designated employees shall annually file a Statement of Economic Interest/Form 700 in accordance with the disclosure categories specified in the district's conflict of interest code. A Board member who leaves office or a designated employee who leaves district employment shall, within 30 days, file a revised statement covering the period of time between the closing date of the last required statement and the date of leaving office or district employment. (Government Code 87302, 87302.6)

(cf. 4117.2/4217.2/4317.2 - Resignation)

(cf. 9222 - Resignation)

Conflict of Interest under the Political Reform Act

A Board member, designated employee, or other person in a designated position shall not make, participate in making, or in any way use or attempt to use his/her official position to influence a governmental decision in which he/she knows or has reason to know that he/she has a disqualifying conflict of interest. A disqualifying conflict of interest exists if the decision will have a "reasonably foreseeable material financial effect," which is distinguishable from the effect on the public generally, on the Board member, designated employee, or other person in a designated position, his/her immediate family, or any financial interest described in 2 CCR 18700. (Government Code 87100, 87101, 87103; 2 CCR 18700-18707)

A Board member, designated employee, or other person in a designated position makes a governmental decision when he/she, acting within the authority of his/her office or position, authorizes or directs any action on a matter, votes or provides information or opinion on it, contacts or appears before a district official for the purpose of affecting the decision, or takes any other action specified in 2 CCR 18704.



Twin Ridges Elementary School District
Dr. Erik Crawford, Superintendent

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However, a Board member shall participate in the making of a contract in which he/she has a financial interest if his/her participation is required by the rule of necessity or legally required participation pursuant to Government Code 87101 and 2 CCR 18705.

Additional Requirements for Boards that Manage Public Investments

(2/97) (3/01) (7/06) (11/08) (11/11) (12/20) Adoption

Date: (7/13/2021)

Any Board member who manages public investments pursuant to Government Code 87200 and who has a financial interest in a decision shall, upon identifying a conflict or potential conflict of interest and immediately prior to the consideration of the matter, do all of the following: (Government Code 87105; 2 CCR 18707)

1. Publicly identify each financial interest that gives rise to the conflict or potential conflict of interest in detail sufficient to be understood by the public, except that disclosure of the exact street address of a residence is not required.
2. Recuse himself/herself from discussing and voting on the matter, or otherwise acting in violation of Government Code 87100. The Board member shall not be counted toward achieving a quorum while the item is discussed.

However, the Board member may speak on the issue during the time that the general public speaks on it and may leave the dais to speak from the same area as members of the public. He/she may listen to the public discussion and deliberations of the matter with members of the public.

3. Leave the room until after the discussion, vote, and any other disposition of the matter is concluded, unless the matter has been placed on the portion of the agenda reserved for uncontested matters.

If the item is on the consent calendar, the Board member must recuse himself/herself from discussing or voting on that matter, but the Board member is not required to leave the room during consideration of the consent calendar.

4. If the Board's decision is made during closed session, disclose his/her interest orally during the open session preceding the closed session. This disclosure shall be limited to a declaration that his/her recusal is because of a conflict of interest pursuant to Government Code 87100. He/she shall not be present when the item is considered in closed session and shall not knowingly obtain or review a recording or any other nonpublic information regarding the Board's decision.

(cf. 3430 - Investing)



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(cf. 9321 - Closed Session Purposes and Agendas)
(cf. 9321.1 - Closed Session Actions and Reports)

Conflict of Interest under Government Code 1090 - Financial Interest in a Contract Board

members, employees, or district consultants shall not be financially interested in any

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contract made by the Board on behalf of the district, including in the development, preliminary discussions, negotiations, compromises, planning, reasoning, and specifications and solicitations for bids. If a Board member has such a financial interest in a contract made by the Board, the contract is void. (Government Code 1090)

A Board member shall not be considered to be financially interested in a contract in which he/she has only a "remote interest," as specified in Government Code 1091, if the interest is disclosed during a Board meeting and noted in the official Board minutes. The affected Board member shall not vote or debate on the matter or attempt to influence any other Board member or district official to enter into the contract. (Government Code 1091)

In addition, a Board member shall not be considered to be financially interested in a contract in which his/her interest is a "noninterest" as defined in Government Code 1091.5. Noninterest includes a Board member's interest in being reimbursed for his/her actual and necessary expenses incurred in the performance of his/her official duties, in the employment of his/her spouse/registered domestic partner who has been a district employee for at least one year prior to the Board member's election or appointment, or in any other applicable circumstance specified in Government Code 1091.5.

Common Law Doctrine Against Conflict of Interest

A Board member shall abstain from any official action in which his/her private or personal interest may conflict with his/her official duties.

Incompatible Offices and Activities

Board members shall not engage in any employment or activity or hold any office which is inconsistent with, incompatible with, in conflict with, or inimical to the Board member's duties as an officer of the district. (Government Code 1099, 1126)

(cf. 4136/4236/4336 - Nonschool Employment)

Gifts



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Board members and designated employees may accept gifts only under the conditions and limitations specified in Government Code 89503 and 2 CCR 18730.

The limitation on gifts does not apply to wedding gifts and gifts exchanged between individuals on birthdays, holidays, and other similar occasions, provided that the gifts exchanged are not substantially disproportionate in value. (Government Code 89503)

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In addition, the limitation on gifts does not apply to informational materials such as books, reports, pamphlets, calendars, and periodicals. (Government Code 82028)

Gifts of travel and related lodging and subsistence shall be subject to the current gift limitation, except when: (Government Code 89506)

1. The travel is in connection with a speech given by a Board member or designated employee, provided the lodging and subsistence expenses are limited to the day immediately preceding, the day of, and the day immediately following the speech and the travel is within the United States.
2. The travel is provided by a person or agency specified in Government Code 89506, including a government, governmental agency or authority, bona fide public or private educational institution, as defined in Revenue and Taxation Code 203, or nonprofit organization exempt from taxation under section 501(c)(3) of the Internal Revenue Code.

Gifts of travel exempted from the gift limitation, as described in items #1 and 2 above, shall nevertheless be reportable on the recipient's Statement of Economic Interest/Form 700 as required by law.

A gift of travel does not include travel provided by the district for Board members and designated employees. (Government Code 89506)

Honoraria

Board members and designated employees shall not accept any honorarium, which is defined as any payment made in consideration for any speech given, article published, or attendance at any public or private conference, convention, meeting, social event, meal, or like gathering. (Government Code 89501, 89502)

The term honorarium does not include: (Government Code 89501)



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1. Earned income for personal services customarily provided in connection with a bona fide business, trade, or profession, unless the sole or predominant activity of the business, trade, or profession is making speeches
2. Any honorarium which is not used and, within 30 days after receipt, is either returned to the donor or delivered to the district for donation into the general fund without being claimed as a deduction from income for tax purposes

(2/97) (3/01) (7/06) (11/08) (11/11) (12/20) Adoption

Date: (7/13/2021)

Legal Reference:

EDUCATION CODE

1006 Qualifications for holding office

35107 School district employees

35230-35240 Corrupt practices, especially:

35233 Prohibitions applicable to members of governing boards

41000-41003 Moneys received by school districts

41015 Investments

FAMILY CODE

297.5 Rights, protections, and benefits of registered domestic partners

GOVERNMENT CODE

1090-1099 Prohibitions applicable to specified officers

1125-1129 Incompatible activities

81000-91014 Political Reform Act of 1974, especially:

82011 Code reviewing body

82019 Definition, designated employee

82028 Definition, gift

82030 Definition, income

82033 Definition, interest in real property

82034 Definition, investment

87100-87103.6 General prohibitions

87200-87210 Disclosure

87300-87313 Conflict of interest code

87500 Statements of economic interests

89501-89503 Honoraria and gifts

89506 Ethics; travel

91000-91014 Enforcement



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PENAL CODE

85-88 Bribes

REVENUE AND TAXATION CODE

203 Taxable and exempt property - colleges

CODE OF REGULATIONS, TITLE 2

18110-18997 Regulations of the Fair Political Practices Commission, especially:

18700-18707 General prohibitions

18722-18740 Disclosure of interests

18753-18756 Conflict of interest codes

COURT DECISIONS

McGee v. Balfour Beatty Construction, LLC, et al. (4/12/16, No. B262850) Davis v.

Fresno Unified School District (2015) 237 Cal.App.4th 261 Klistoff v. Superior
Court, (2007) 157 Cal.App.4th 469

Thorpe v. Long Beach Community College District, (2000) 83 Cal.App.4th 655

(2/97) (3/01) (7/06) (11/08) (11/11) (12/20) Adoption

Date: (7/13/2021)

Kunec v. Brea Redevelopment Agency, (1997) 55 Cal.App.4th 511

ATTORNEY GENERAL OPINIONS

92 Ops.Cal.Atty.Gen. 26 (2009)

92 Ops.Cal.Atty.Gen. 19 (2009)

89 Ops.Cal.Atty.Gen. 217 (2006)

86 Ops.Cal.Atty.Gen. 138(2003)

85 Ops.Cal.Atty.Gen. 60 (2002)

82 Ops.Cal.Atty.Gen. 83 (1999)

81 Ops.Cal.Atty.Gen. 327 (1998)

80 Ops.Cal.Atty.Gen. 320 (1997)

69 Ops.Cal.Atty.Gen. 255 (1986)

68 Ops.Cal.Atty.Gen. 171 (1985)

65 Ops.Cal.Atty.Gen. 606 (1982)

63 Ops.Cal.Atty.Gen. 868 (1980)

Management Resources:

CSBA PUBLICATIONS

Conflict of Interest: Overview of Key Issues for Governing Board Members, Fact Sheet, July 2010

FAIR POLITICAL PRACTICES COMMISSION PUBLICATIONS Can I Vote? A Basic Overview of
Public Officials' Obligations Under the Conflict-of-Interest Rules, 2005

INSTITUTE FOR LOCAL GOVERNMENT PUBLICATIONS

Understanding the Basics of Public Service Ethics: Personal Financial Gain Laws, 2009

Understanding the Basics of Public Service Ethics: Transparency Laws, 2009 WEB SITES

CSBA: <http://www.csba.org>



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Government: <http://www.ca-ilg.org>

(2/97) (3/01) (7/06) (11/08) (11/11) (12/20) Adoption
Date: (7/13/2021)

Board Policy: Transitional Kindergarten (TK) Teacher Professional Experience Equivalency
Adopted: 9/10/2025

Purpose

The Governing Board is committed to ensuring that Transitional Kindergarten (TK) students receive high-quality, developmentally appropriate instruction. State law requires TK teachers to hold a valid California Multiple Subject Credential and complete 24 units in Early Childhood Education (ECE) or Child Development.

This policy establishes the professional experience pathway for TK teachers who have not yet completed the 24 ECE units but are actively working toward full compliance.

Policy

1. Eligibility

A TK teacher may be assigned under this policy if the following conditions are met:

The teacher holds a valid California Multiple Subject Teaching Credential or is actively working toward a clear credential.

The teacher is enrolled in a program with an emphasis on Early Childhood Education.

The teacher commits to completing the required 24 ECE units within two (2) years of their initial TK assignment.

2. Progress Requirements

The teacher must demonstrate annual progress toward completion of the 24 ECE units, documented through transcripts, enrollment verifications, or other official records.

Failure to show progress may result in ineligibility for continued TK assignment.

3. Mentoring and Support

To ensure instructional quality and professional growth, the district will provide:

Immersive Mentorship: At least 12 days of intensive support with a district-supported mentor during the initial assignment period.

Ongoing Mentorship: Continued guidance from both a district-supported mentor and a mentor from the teacher's credentialing program throughout the two-year period.

4. Compliance Timeline

All requirements must be completed within two (2) years of the teacher's initial TK assignment.

The Superintendent or designee shall monitor progress, maintain documentation, and provide annual reports to the Governing Board regarding compliance.

Policy Adoption Worksheet: March 2025 Policy Updates

BP/AR #	Title	Staff Recommendation	Notes
BP 1312.2	Complaints Concerning Instructional Materials	Adopt as is	
Regulation 1312.2	Complaints Concerning Instructional Materials	N/A	This policy is optional
Exhibit 1312.2-E(1)	Complaints Concerning Instructional Materials	Adopt as is	
BP 1340	Access to District Records	Adopt with optional note	"In order to help maintain the security of district records, members of the public granted access shall examine records in the presence of a district staff member"
Regulation 1340	Access to District Records	Adopt with addition on page 6.	Optional paragraph regarding districts that charge for copies.
BP 3311	Bids	Adopt as is	
Regulation 3311	Bids	Adopt with changes	Remove prequalification Procedure section on pages 3/4
BP 3311.1	Uniform Public Construction Cost Accounting Procedures	Adopt as is	
Regulation 3311.1	Uniform Public Construction Cost Accounting Procedures	Adopt as is	
Policy 3312	Contracts	Adopt with Changes	Remove Optional items 1-4 on page 3, adopt with option 2 on page 4, include Contracts for Personal Services

BP/AR #	Title	Staff Recommendation	Notes
BP 3516.5	Emergency Schedules	Adopt as is	
BP 3580	District Records	Adopt with edits	Remove: If the district experiences a cyberattack that impacts more than 500 students or personnel the superintendent or designee shall report the attack to the California Cybersecurity Integration Center (pg2)
Regulation 3580	District Records	Adopt as is	
BP 4151 (certificated)	Employee Compensation	Adopt with changes	Remove first CSBA note(pg 1) Remove ability to bargain for compensatory time off in lieu of overtime compensation (pg3)
BP 4158 (Certificated)	Employee Security	Adopt with changes	Remove: Use of Pepper Spray (pg2)
Regulation 4158 (certificated)	Employee Security	Adopt with changes	Remove: Use of Pepper Spray (pg4)
BP 4251 (classified)	Employee Compensation	Adopt with changes	Remove first CSBA note(pg 1) Remove ability to bargain for compensatory time off in lieu of overtime compensation (pg3)
BP 4258 (classified)	Employee Security	Adopt with changes	Remove: Use of Pepper Spray (pg2)
Regulation 4258 (classified)	Employee Security	Adopt with changes	Remove: Use of Pepper Spray (pg4)
BP 4351 (Admin/management)	Employee Compensation	Adopt with changes	Remove first CSBA note(pg 1) Remove ability to bargain for compensatory time off in lieu of overtime compensation (pg3)

BP/AR #	Title	Staff Recommendation	Notes
BP 4358 (Admin/management)	Employee Security	Adopt with changes	Remove: Use of Pepper Spray (pg4)
BP 5125	Student Records	Adopt as is	
Regulation 5125	Student Records	Adopt with changes	Remove: Item #6 (pg4) and item #79(pg5) item#12(pg13)
BP 5131	Conduct	Adopt as is	
BP 5131.6	Alcohol and Other Drugs	Adopt as is	
Regulation 5131.6	Alcohol and Other Drugs	Adopt with changes	Remove: CSBA note regarding High School graduation requirements(pg1)
BP 5138.8	Mobile Communication Devices	Adopt with option 2	Prohibits the use of smartphones and other mobile communication devices.
BP 5141	Mental Health	Adopt as is	
BP 5141.52	Suicide Prevention	Adopt with edit	Remove CSBA note regarding daily or regular contact with students during distance learning(pg3)
Regulation 5141.52	Suicide Prevention	Adopt as is	
BP 5145.13	Response to Immigration Enforcement	Adopt as is	
Regulation 5145.13	Response to Immigration Enforcement	Adopt with Edits	Remove:CSBA note regarding reporting the presence of law enforcement for immigration enforcement...(pg2)
BP 6142.93	Science Instruction	Adopt with Edits	Remove both CSBA notes (pg2)
BP 6142.94	History-Social Science Instruction	Adopt with Edits	Remove final 2 CSBA notes (pg's 2,3)
BP 6159	Individualized Education Program	Adopt as is	

BP/AR #	Title	Staff Recommendation	Notes
Regulation 6159	Individualized Education Program	Adopt as is	
BP 6159.2	Nonpublic, Nonsectarian School and Agency Services for Special Education	Adopt as is	
Regulation 6159.2	Nonpublic, Nonsectarian School and Agency Services for Special Education	Adopt with Change	Remove CSBA Note #3 (pg.2) relating to high school students
Bylaw 9150	Student Board Members	N/A	
Bylaw 9224	Oath and Affirmation	Adopt as is	
Bylaw 9260	Legal Protection	Adopt as is	